



APJC Data Center FY14 Sales Strategy

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Agenda

Data Center Strategy

Market Transitions & Opportunities

Q & A

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Market Dynamics

Virtualization Still Happening

Converged Infrastructure (for Workloads)

Applications Are King

Cloud – Changing Buying Behaviour (What & How)

SDN – Market Opportunity & Disruption

Ecosystem – Many Dance Partners

Strategic Priorities

Lead Data Center Transformation

Accelerate UCS market coverage, footprint & partner growth

Build-out & Monetize Cloud adoption

Increase Eco-System Influence and Mindshare

GTM: Lead Data Center Transformation

Growth Through "Doors To The DC"

VCE FlexPod SAP Microsoft Enable & Montetize "Data Analytics"

Local ISV Integration

Lead & integrate SDN GTM

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GTM: Build-out & Monetize Cloud Adoption



Monetize Cloud Symposium

Drive Private Cloud Adoption/ITaaS Continue growth through wins with Service Providers

Leverage Cisco Cloud Programs & Incentives

GTM: Accelerate Coverage, Footprint & Growth

Continue focus on x86 Blade Growth

New FootPrint

TOP 5 Countries

Sales Productivity

Accelerate x86 Rack Growth

Form Factor

Routes-To-Market

Tier 2 Productivity

Increase Unified Fabric Penetration (MDS & ToR)

Execute ICI Strategy (India, China, Indonesia)

GTM: Build Pervasive Influence & Mindshare

C. Pro Presto

Architecture Focus

Theatre & Regional Alignment & Execution

Strengthen Customer, Partner & Influencer Preference Drive Integrated Messaging & Thought Leadership Lead Cross-Architecture Solutions & Engagements

DC Innovation & Opportunity

Application Centric Infrastructure – Two Phases

UCS Refresh – Ivy Bridge

Whiptail Acquisition – Flash Storage

MDS 9710 – 16GB FC

DC Solutions: VCE, FlexPod, & SAP

5-Phase DC Roadmap : The Conversation

ORACLE TECHNUSA / Photo : Guilain GRENIER

Execution Example: Three Kingdoms



Q1: Launched & Over-Achieved Incremental Commit Q2: Execution & Expansion

FY14: DC Organisation



Data Center Solutions



Evolution of Cisco Data Center Solutions

Leveraging the Foundation to Build More Complete Solutions

APPLICATIONS

SECURITY

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Layer Application on Top With Validated Designs On:

- Enterprise apps
- VDI and more
- Secure Enclave Architecture (SEA) application-driven design
- Cisco network and security services integrated on the Foundation managed by UCS Director

BUSINESS CONTINUANCE

- Multisite solutions build on Foundation architectures
- Data center interconnect OTV, LISP, and Metro Storage Clustering solutions
- Addition of UCS Director and UCS Central for unified management
- Currency of compute, network, and storage components
- Bare metal and support for multiple hypervisors
 - Addition of Nexus family of switches
 - Addition of UCS Director and UCS Central for unified management

FOUNDATION



FlexPod Expanded Portfolio

Differentiated architecture and scale points for various deployments



FlexPod Data Center Portfolio



Comprehensive Cisco Data Center portfolio on FlexPod

New Validated Workloads for FlexPod

Oracle Database and Apps

Co-promoted with Oracle Oracle RAC on OVM – Q4 2013

Microsoft Private Cloud

Best of TechEd 2013 Refresh with Clustered Data OnTap – Q4 2013

Citrix XenDesktop 7.0

Concurrent announcement at Citrix Synergy – Multiple CVDs in progress - Q4 2013

SAP

2nd generation design for infrastructure & automation released in May 2013







Cisco and EMC: Three Paths to Address Customer Needs

Build Your Own

- SAP HANA Solution
- Oracle DB/App Solution
- Data Warehousing Solutions

...... CISCO



Best-of-Breed Infrastructure Components

Vblock VSPEX 500 and 199 SMB Server • System 100: VM Configs Virtualization **Branch Office** System 200: Midmarket Midrange Server 125 and 250 VM Configs Virtualization • System 320/720: DC/SP XenDesktop and VMware Midrange View and Configs End User (500 to 2000 Seats) Computing VCE Vision[™] **Intelligent Operations** \mathbf{EMC}^{2} VCE **Proven Infrastructure**

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Converged Infrastructure

Cisco & EMC: What's Coming

VMware solution refresh

Key components:

- UCS B-Series M3 with IVY-Bridge (UCSM 2.1 MR2)
- EMC VNX next gen
- ESXi 5.1 Oct and 5.5 Nov

Solution highlights:

- Better VM Density with faster compute and storage
- \cdot Flash on server

Hyper-V solution refresh

Key components:

- UCS B-Series M3 with IVY-Bridge (UCSM 2.1 MR2)
- EMC VNX next gen
- Windows Server 2012 R2
- Oct 2013

Solution highlights:

- SCVMM 2012 R2
- Flash on server

Oracle High Perf solution

Key components:

- · UCS C-Series M3 Servers
- EMC Xtreme products VNX and VMAX storage
- Oracle Database solutions
- · OOW 2013 announce

Solution highlights:

 High performance solution for Oracle

ORACLE

vmware[®]



SAP Solutions

SAP

What's new

- DT solutions for Hana with NetApp and EMC
- Joint big data solution with SAP HANA and Intel
- World record benchmark with Sybase on UCS
- 2nd Generation SAP on FlexPod solution

What's coming

- Cisco solution for Tailored Data Center (Q4 CY13)
- Business Suite-on-HANA certification
- FlexPod SAP solution with Sybase Database option
- New much larger competency center in Walldorf (Nov'13)

- Allows deployment of multi-datacenter HANA solution with EMC and NetApp storage (Critical customer requirement)
- Continuing focus on SAP application market (Business Suite Apps)
- Upcoming solutions to have UCS Director integration for more turn key cost-effective deployments
- Closely working with SAP on enabling Network Sharing for HANA solution (Network TDI) (in definition phase)
- Tailored datacenter along with UCS-D for HANA & ITPA are the basic building blocks for a customer specific reference architecture as well as a cloud offering
- Entry price allows customers to "dip their toe" without large investments



Oracle Solutions

What's new

- Oracle E-Business Suite (EBS) on EMC VNX
- Oracle E-Business Suite Payroll batch benchmark
- Oracle RAC on FlexPod bare metal & VMware
- Oracle JD-Edwards on FlexPod bare metal
- High performance Oracle DB appliance with EMC

PRACLE

- Demonstrating best practices for FlexPod Oracle solutions, ideal for current NetApp Oracle customers to insert UCS
- 45% of Oracle EBS customers run on EMC demonstrates Cisco EBS expertise that UCS is optimal performance choice
- Top result across any vendor and architecture (Over 1 million paychecks processed in under 15 minutes)

What's coming

- Oracle 12c Certification (Target end of 2013)
- Oracle RAC on FlexPod with Oracle VM (Q4 CY13)
- Oracle JD-Edwards on EMC with Oracle VM (Q4 CY13)

- Architecture provides leading Oracle DB performance
- Majority running 10g today, will see most migrate to 11g in FY14
 opportunity to sell UCS to replace current servers
- Solutions on Oracle VM provides opportunity to partner with Oracle VM sales – who are NOT paid when Oracle servers win!

Oracle E-Business Suite Payroll Benchmark A History of Cisco UCS Leadership

Over 1 Million Employees Per Hour!



Cisco UCS B200 M3 Blade Server configured with two 2.70-GHz Intel Xeon processors E5-2697 v2 (24 cores total) and 128 GB of memory; running Oracle Linux 5.7 (64-bit), Oracle E-Business Suite R12 (12.1.3), and Oracle 11g Database (11.2.0.1.0; 64-bit) delivers the best overall performance of any server on the Oracle E-Business Suite Applications R12 (12.1.3) 2-Tier Extra-Large Payroll (Batch) Benchmark as of 9/10/2013 with a score of 1,017,639 Employees per Hour. For details, please see http://www.oracle.com/us/solutions/benchmark/ebs-r12-1-3-ora-l-cisco-ucs-b200-m3-2008199.pdf

Microsoft Solutions

What's new

Microsoft Private Cloud

- Windows Server 2012 and System Center 2012 solutions for
 - Flexpod (CQ4-13)
 - VSPEX
- SQL Server FastTrack DW with SQL 2012
 on NTAP EF540
- Cisco UCS Sizer for Enterprise Applications

What's coming

- Application based solutions for Exchange 2013SP1, SharePoint 2013SP1, SQL 2014
- Support for Windows Server 2012 R2



- VSPEX refresh with IVY Bridge and Next Gen VNX
- SQL Server Fast Track Data Warehouse (FTDW) program address the challenges that customers face in designing balanced architectures for data warehouses built on Microsoft SQL Server
- Determine the optimal hardware configurations for SAP, Oracle, Microsoft Exchange, Microsoft SQL, and Microsoft SharePoint Server
- Applications are the key to winning the Datacenter 50% of FlexPod sales can be attributed to MS application pull through
- Majority of WS installed base is still on WS08
- GTM alignment with MS field huge upside for refresh and competitive counterpoint

Cisco UCS Big Data Partner Ecosystem





- Tested & validated reference architectures
- Joint engineering lab
- Solution bundles
- Technical collateral

- Cisco Big Data Design Zone
- Cisco UCS Big Data Lab

Cisco UCS CPA for Big Data Roadmap



Cisco UCS CPA for Big Data V1 Reference Architecture

	Performance Optimized	Balanced (aka price- performance)	Capacity Optimized	
Connectivity (per Domain)	2 x Cisco UCS 6200 Series FI	2 x Cisco UCS 6200 Series FI	2 x Cisco UCS 6200 Series FI	
Connectivity (per rack)	2 x Nexus 2232 FEX	2 x Nexus 2232 FEX	2 x Nexus 2232 FEX	
Management	UCS Manager	UCS Manager	UCS Manager	
Compute	16 x C240 M3	16 x C240 M3	16 x C240 M3	
CPU	2 x E5-2690	2 x E5-2665	2 x E5-2640	
Memory (GB)	256	256	128	
Storage Controller LSI MegaRAID SAS 9266-8i		LSI MegaRAID SAS 9266-8I	LSI MegaRAID SAS 9266-8i	
Disk Drives	24 x 300GB 15K SAS SFF	24 x 1TB 7.2K SATA SFF	12 x 3TB 7.2K SAS LFF	
NIC	VIC 1225	VIC 1225	VIC 1225	

Cisco UCS CPA V1

- Industry leading architecture
- · Several wins across verticals

	ood Select with			
ladoop Refere	nce Architecture			
	FlexPod Select for Hadoop			
Connectivity (per Domain)	2 x Cisco UCS 6200 Series FI			
Connectivity (per rack)	2 x Cisco UCS 6200 Series FI			
Management	UCS Manager			
Compute	16 x C220 M3			
CPU	2 x E5-2670			
Memory (GB)	256			
Storage Controller	LSI 9200-8e HBA			
Disk Drives	External Storage Array (E5640)			
NIC	VIC 1225			

FlexPod Select with Hadoop

• Extending CPA with enterprise store

Cisco UCS CPA for Big Data V2 Reference Architecture

	Performance Optimized	Performance- Capacity Balanced	Capacity Optimized	Capacity Optimized with Flash
Connectivity (per Domain)	2 x Cisco UCS 6200 Series FI	2 x Cisco UCS 6200 Series FI	2 x Cisco UCS 6200 Series FI	2 x Cisco UCS 6200 Series FI
(per rack)	2 x Nexus 2232 FEX (direct connect supported)	2 x Nexus 2232 FEX (direct connect supported)	2 x Nexus 2232 FEX	2 x Cisco UCS 6200 Series FI
Management	UCS Manager	UCS Manager	UCS Manager	UCS Manager
Compute	16 x C240 M3	16 x C240 M3	16 x C240 M3	16 x C240 M3
CPU	2 x E5-2680 v2	2 x E5-2660 v2	2 x E5-2640 v2	2 x E5-2640 v2
Memory (GB)	256	256	128	128
Storage Controller	LSI MegaRAID 9271CV	LSI MegaRAID 9271CV	LSI MegaRAID 9271CV	UCS Nytro MG 200G
Disk Drives	24 x 300GB 15K SAS SFF	24 x 1TB 7.2K SAS SFF	12 x 4TB 7.2K SAS LFF	12 x 4TB 7.2K SAS LFF
NIC	VIC 1225	VIC 1225	VIC 1225	VIC 1225

Cisco UCS CPA V2

- Powered by Ivy Bridge
- Higher performance and capacity
- Optional flash

Data Center Opportunities

Virtualization (Server & Network)

Application Workloads (includes VDI)

Converged Infrastructure

Big Data

Cloud (Private & Public)

Market Transitions



The World is CHANGING

And it's CHANGING FAST

Market Transitions

> Technology Transitions

Economic Transitions

PACE OF CHANGE²

The only constant is change



Technology Transitions



It's All About the Application

Business Models	Web Economy	Application Economy
Consumption Models	On Premise IT	Cloud Based IT
Service Models	IT Delivered as a Service	Applications Delivered as a Service Scale / Security
Operational Models	Development vs. Operations	Integrate, Automate, Open
Management Models	Box-Centric	Application-Centric

Number of DEVIC

- 1984: 1,000 1992: 1 million
- 2008: 1 billion
- 2010: 10+ billion
- 2013: # mobile devices > # people

ETWORKS

2020: 50 billion \rightarrow 500 billion

Source: Telefonica I&D 2011 Cisco Visual Networking Index 2012



Welcome to the: APPLICATION ECONOMY

and a

ANNOUNCEMENTS

APPLICATION-CENTRIC INFRASTRUCTURE



OPEN STANDARDS OPEN SOURCE

5-Phase Roadmap for the Unified Data Center



Cisco's Holistic Approach to Solutions Built on Cisco Unified Data Center Products and Technologies



Five-Phase Roadmap for Unified Data Center

Tiered Networks Fabric Networks Fabric Automation Application Centric Infrastructure

Federated Cloud Networks

Connectivity

Virtualization, Scale & Redundancy Simplification

Agility

The Network is the Cloud
Phase 1: Tiered Networks

Tiered Networks



Connectivity

Virtualization

bric

orks

Simplification

Agility

Flexibility

Fabric Automation Application Centric Infrastructure Federated Cloud Networks

Phase 2: Fabric Networks

Fabric Networks



Application Centric Infrastructure

Federated Cloud Networks

Consolidation

Virtualization, Scale & Redundancy

Simplification

Agility

Flexibility

Phase 3: Fabric Automation

Fabric Automation

Tiered Networks

Fabric Networks



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Consolidation

Simplification

Agility



Phase 4: Application Centric Infrastructure

Fabric Computing

Application Centric Infrastructure



Phase 5: Federated Cloud Networks



Five-Phase Roadmap for Unified Data Center



Five-Phase Roadmap for Unified Data Center



Success Stories



Cisco Innovation Driving Results Customer Proof Points





Marine		I. Marine Electronics - Commun	ication - Navigation - Fishing
Solution	Marine	+ J-Marine GIS	DE VTMS
	Land	📼 System Electronics 🛛 📾 Broadcast Electronics 🕞 Simulator (Motion Base)	
Land		IN WIPAS (Wireless IP Access)	Ground Penetrating Radar (GPR)
		I GPS Receiver	III SAVV Filter
		Measuring Equipment for Digital Mobile Communications I Amateur Radio	



Japan Radio Co

Customer requirement



Business challenge

- Server infrastructure scattered across the organisation usage was not optimum
- Managing the server environment was challenging with the systems being managed individually

IT innovation Cisco UCS

To consolidate infrastructure and lower power & cooling consumption.



Unified Fabric

Unified Network

Services





Unified



Business value

Centralized management Improved the operational efficiencies

85% server reduction

From 100 physical systems to 7 Cisco UCS servers

Enhanced DR strategies

improved backup capabilities

Energy efficiency Improved by 10 – 20 % with High Voltage DC power



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Dataone Asia, Philippines



Customer requirement

Build an fully hosted cloud infrastructure that is able to meet the changing business dynamics

Business challenge

- Limited network capacity •
- The infrastructure was not • optimised and unable to meet the demands in a cloud hosted environment
- Complex management ۲ requirements

IT innovation

Cisco DC solutions



Cisco Nexus



Business value

10x increase in network capacity The adoption of 10 GbE eliminated network congestion

Reduction in IT Assets

The unified infrastructure significantly reduced the investments in the physical IT assets

Improved business agility

Virtualized environment allows compute, storage and network resources to be brought online when required

Stronger and improved security

Higher level of protection against external threats



Watch Trailer

Watch Trailer

Corous 360 – Online Games Cloud Provider



Customer requirement

To become a premiere online game provider in South East Asia providing popular Massively Multi-Player Online Role-Playing Games (MMORPGs)

days

Business challenge

- Network capacity was limited unable to meet the growing demands of the business
- Infrastructure not optimized to meet the demands in a cloud hosted environment
- Complex management environment

IT innovation Cisco UCS



Unified Fabric

Unified Network



Services Unified

Unified Computing

Business value

Quicker route to market New services/games offering from 1 week to 3

10x server reduction

300 physical servers to 30

60% less OpEx Less DC space and reduced power costs

Improved efficiencies Higher server to administration ratios

SINGAPORE POLYTECHNIC



Singapore Polytechnic – Cloud Computing



Customer requirement

Build an Infrastructure as a service platform for the staff and students of Singapore Polytechnic

Business challenge

- Two distinct environments different security requirements and network access, inflexible and low performance
- Optimization of spare IAAS compute workloads capacity needed during off peak time

IT innovation FlexPod with Citrix XenServer





XenServer

Business value

Cost-effective platform

Able to balance and match sudden peaks in workloads

Faster performance

Power on and off 240 VMs in 6 minutes, 20 times faster than industry benchmarks

New courses on DC & Virtualization

New courses based on this platform will educate and train students to setup, manage and support data centers, virtualization techniques and data recovery.



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KPIT Cummins – Solutions Innovation



Customer requirement

To scale infrastructure and provide employee access to hosted virtual desktops from anywhere and over a broad range of end-user devices

Business challenge

- Desktops at end-of-life cycle, unable to meet the demands of the users, not scalable, inefficient
- IT staff 'keeping the lights on' rather than optimizing solutions to increase revenue
- High IT to employee ratio, Ineffective use of IT equipment

IT innovation Vblock with Vmware view

Vmware



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Vblock

Business value

Quicker deployment times From 1 hour to less than 15 mins

75% less desktop management cost

Increased performance Using 40 percent fewer resources

Energy efficiency Decreases energy consumption by 60%



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Customer requirement

A highly automated and scalable private cloud solution to help accelerate innovation and allow new applications & services to be delivered to customers even more rapidly

Business challenge

- Reduce the amount of time & resources required for development of new products & services
- Infrastructure not optimized to meet the demands in a cloud hosted environment
- Complex management environment



Cisco UCS

Cisco IAC



NetApp storage

Microsoft Hyper-V

Business value

Quicker time to market Time to provision a banking environment cut from 12 weeks to 10 minutes

Improved productivity

With self service portals, developers were able to get resources in minutes compared to weeks & months earlier

Cloud Enabled operating model

Helped build an environment that is based on a Cloud operating model

Improved IT Opex Significantly reduced Operating Expenses

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Notes 60

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