



### **Cisco Unified Enterprise Attendant Console User Guide**

Version 3.0.1.4 April 2009

#### **Americas Headquarters**

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Text Part Number: OL-18666-01

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## **Preface**

#### Revised: February 20th, 2009, OL-18666-01

The following manual relates to the operation of the **Cisco Unified Enterprise Attendant Console** (**CUEAC**) software product ranges.

Cisco Unified Enterprise Attendant Console is an efficient application specially designed for handling calls and messages. This application enables you to answer calls from predefined set of queues and transfer them to desired extensions.

The application enables you to perform comprehensive tasks like Call Conference, Call Transfer, Call Parking and Call Retrievals. The user-friendly design of the application gives speed and flexibility and facilitates you to manipulate calls with simple mouse clicks or keystrokes.

The screen-based operator console that has been developed to work exclusively on Cisco Unified Communications Manager. The traditional functions of a telephone switchboard have been re-created as a Windows application. It is visually more appealing, easier to operate and more user friendly.



Figure i-1 displays the default layout of the Cisco Unified Enterprise Attendant Console

## **Purpose of this Guide**

The purpose of this user guide is to,

- 1. Provide information on configuring and initializing the Attendant Console.
- **2.** Instruct you to perform actions related to answering, holding, receiving, conferencing, and transferring calls. It also discusses procedures for toggling, making and retrieving calls.

## Who Should Read this Guide

The document is intended for,

- 1. Those involved in the training of Cisco Unified Enterprise Attendant Console
- 2. Users of Cisco Unified Enterprise Attendant Console

## How this Guide is Organized

The user guide is split into four main sections. These sections explain the functionality in a way that the users can easily get familiar with the Attendant Console, perform different actions and customize it. The following table provides the organization of this guide,

Part	Description
Getting Started	This section explains the interface of the Attendant Console. The basic functions of starting up and logging into the application are explained here.
Customizing Attendant Console	This section guides you to customize the application. Different configurations and preferences are also explained in this section.
Using Attendant Console	This section covers topics on answering and clearing calls, taking notes, holding, transferring and making calls.

Table 1Shows the sections of the user guide

## **Conventions**

This document uses the following conventions.

Та	bl	e 1	:
		• •	•

boldface font	Commands and keywords are in boldface.	
<i>italic</i> font	Arguments for which you supply values are in italics.	
[]	Elements in square brackets are optional.	

$\{ x \mid y \mid z \}$	Alternative keywords are grouped in braces and separated by vertical bars.	
[ x   y   z ]	Optional alternative keywords are grouped in braces and separated by vertical bars.	
String	A nonquoted set of characters. Do not use quotation marks around the string or the string will include the quotation marks.	
screen font	Terminal sessions and information the system displays are in screen font.	
Boldface screen	Information you must enter is in boldface screen font.	
italic screenfont	Arguments for which you must supply values are in italic screen font.	
$\rightarrow$	This pointer highlights an important line of text in an example.	
٨	The symbol ^ represents the key labeled Control-for example, the key combination ^D in a screen display means you hold down the Control key while you press the D key.	
< >	Nonprinting characters, such as passwords, are in angle brackets.	

#### Table 2Shows the writing conventions followed in the user guide

Convention	Description
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#### Table 2 Shows the writing conventions followed in the user guide

Note

Notes use the following conventions:

Means *reader take note*. Notes contain helpful suggestions or references to material not covered in the publication.

Timesavers use the following conventions:



Means *the described action saves time*. You can save time by performing the action described in the paragraph.

Tips use the following conventions:

 $\rho$ Tip

Means the information contains useful tips.

Cautions use the following conventions:



Means *reader be careful*. In this situation, you might do something that could result in equipment damage or loss of data.

Warnings use the following conventions:



This warning signal means danger. You are in a situation that could cause bodily injury. Before you work on any equipment, you must be aware of the hazards involved with electrical circuitry and familiar with standard practices for preventing accidents.

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### Cisco.com

You can access the most current Cisco documentation at this URL:

http://www.cisco.com/techsupport

You can access the Cisco website at this URL:

http://www.cisco.com

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http://www.cisco.com/public/countries\_languages.shtml

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This product contains cryptographic features and is subject to United States and local country laws governing import, export, transfer and use. Delivery of Cisco cryptographic products does not imply third-party authority to import, export, distribute or use encryption. Importers, exporters, distributors and users are responsible for compliance with U.S. and local country laws. By using this product you agree to comply with applicable laws and regulations. If you are unable to comply with U.S. and local laws, return this product immediately.

A summary of U.S. laws governing Cisco cryptographic products may be found at: http://www.cisco.com/wwl/export/crypto/tool/stqrg.html. If you require further assistance please contact us by sending email to export@cisco.com.

Cisco provides a free online Security Vulnerability Policy portal at this URL:

http://www.cisco.com/en/US/products/products\_security\_vulnerability\_policy.html

From this site, you will find information about how to:

- 1. Report security vulnerabilities in Cisco products.
- 2. Obtain assistance with security incidents that involve Cisco products.
- 3. Register to receive security information from Cisco.

A current list of security advisories, security notices, and security responses for Cisco products is available at this URL:

http://www.cisco.com/go/psirt

To see security advisories, security notices, and security responses as they are updated in real time, you can subscribe to the Product Security Incident Response Team Really Simple Syndication (PSIRT RSS) feed. Information about how to subscribe to the PSIRT RSS feed is found at this URL:

http://www.cisco.com/en/US/products/products\_psirt\_rss\_feed.html

### **Reporting Security Problems in Cisco Products**

Cisco is committed to delivering secure products. We test our products internally before we release hem, and we strive to correct all vulnerabilities quickly. If you think that you have identified a vulnerability in a Cisco product, contact PSIRT:

For Emergencies only-security-alert@cisco.com

An emergency is either a condition in which a system is under active attack or a condition for which a severe and urgent security vulnerability should be reported. All other conditions are considered nonemergencies.

For Nonemergencies-psirt@cisco.com

In an emergency, you can also reach PSIRT by telephone:

1 877 228-7302

 $1\ 408\ 525-6532$ 



We encourage you to use Pretty Good Privacy (PGP) or a compatible product (for example, GnuPG) to encrypt any sensitive information that you send to Cisco. PSIRT can work with information that ha been encrypted with PGP versions 2.x through 9.x.

Never use a revoked or an expired encryption key. The correct public key to use in your correspondence

with PSIRT is the one linked in the Contact Summary section of the Security Vulnerability Policy page at this URL:

http://www.cisco.com/en/US/products/products\_security\_vulnerability\_policy.html The link on this page has the current PGP key ID in use. If you do not have or use PGP, contact PSIRT at the aforementioned e-mail addresses or phone numbers before sending any sensitive material to find other means of encrypting the data.

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http://www.cisco.com/techsupport

Access to all tools on the Cisco Technical Support & Documentation website requires a Cisco.com user ID and password. If you have a valid service contract but do not have a user ID or password, you can register at this URL:

http://tools.cisco.com/RPF/register/register.do

Note

Use the Cisco Product Identification (CPI) tool to locate your product serial number before submitting a web or phone request for service. You can access the CPI tool from the Cisco Technical Support & Documentation website by clicking the **Tools & Resources** link under Documentation & Tools Choose **Cisco Product Identification Tool** from the Alphabetical Index drop-down list, or click the **Cisco Product Identification Tool** link under Alerts & RMAs. The CPI tool offers three search options: by product ID or model name; by tree view; or for certain products, by copying and pasting **show** command output. Search results show an illustration of your product with the serial number label location highlighted. Locate the serial number label on your product and record the information before placing a service call.

### **Submitting a Service Request**

Using the online TAC Service Request Tool is the fastest way to open S3 and S4 service requests. (S3 and S4 service requests are those in which your network is minimally impaired or for which you require product information.) After you describe your situation, the TAC Service Request Tool provides recommended solutions. If your issue is not resolved using the recommended resources, your service request is assigned to a Cisco engineer. The TAC Service Request Tool is located at this URL:

http://www.cisco.com/techsupport/servicerequest

For S1 or S2 service requests, or if you do not have Internet access, contact the Cisco TAC by telephone. (S1 or S2 service requests are those in which your production network is down or severely degraded.) Cisco engineers are assigned immediately to S1 and S2 service requests to help keep your business operations running smoothly.

To open a service request by telephone, use one of the following numbers:

Asia-Pacific: +61 2 8446 7411 (Australia: 1 800 805 227)

EMEA: +32 2 704 55 55

USA: 1 800 553-2447

For a complete list of Cisco TAC contacts, go to this URL:

http://www.cisco.com/techsupport/contacts

### **Definitions of Service Request Severity**

To ensure that all service requests are reported in a standard format, Cisco has established severity definitions.

Severity 1 (S1)-An existing network is down, or there is a critical impact to your business operations. You and Cisco will commit all necessary resources around the clock to resolve the situation.

Severity 2 (S2)-Operation of an existing network is severely degraded, or significant aspects of your business operations are negatively affected by inadequate performance of Cisco products. You and Cisco will commit full-time resources during normal business hours to resolve the situation.

Severity 3 (S3)-Operational performance of the network is impaired, while most business operations remain functional. You and Cisco will commit resources during normal business hours to restore service to satisfactory levels.

Severity 4 (S4)-You require information or assistance with Cisco product capabilities, installation, or configuration. There is little or no effect on your business operations.

## **Obtaining Additional Publications and Information**

Information about Cisco products, technologies, and network solutions is available from various online and printed sources.

• *The Cisco Product Quick Reference Guide* is a handy, compact reference tool that includes brief product overviews, key features, sample part numbers, and abbreviated technical specifications for many Cisco products that are sold through channel partners. It is updated twice a year and includes the latest Cisco offerings. To order and find out more about the Cisco Product Quick Reference Guide, go to this URL:

http://www.cisco.com/go/guide

• Cisco Marketplace provides a variety of Cisco books, reference guides, documentation, and logo merchandise. Visit Cisco Marketplace, the company store, at this URL:

http://www.cisco.com/go/marketplace/

• *Cisco Press* publishes a wide range of general networking, training and certification titles. Both new and experienced users will benefit from these publications. For current Cisco Press titles and other information, go to Cisco Press at this URL:

http://www.ciscopress.com

• *Packet* magazine is the Cisco Systems technical user magazine for maximizing Internet and networking investments. Each quarter, Packet delivers coverage of the latest industry trends, technology breakthroughs, and Cisco products and solutions, as well as network deployment and troubleshooting tips, configuration examples, customer case studies, certification and training information, and links to scores of in-depth online resources. You can access Packet magazine at this URL:

#### http://www.cisco.com/packet

• *iQ Magazine* is the quarterly publication from Cisco Systems designed to help growing companies learn how they can use technology to increase revenue, streamline their business, and expand services. The publication identifies the challenges facing these companies and the technologies to help solve them, using real-world case studies and business strategies to help readers make sound technology investment decisions. You can access iQ Magazine at this URL:

http://www.cisco.com/go/iqmagazine

• or view the digital edition at this URL:

http://ciscoiq.texterity.com/ciscoiq/sample/

• *Internet Protocol Journal* is a quarterly journal published by Cisco Systems for engineering professionals involved in designing, developing, and operating public and private internets and intranets. You can access the Internet Protocol Journal at this URL:

http://www.cisco.com/ipj

• Networking products offered by Cisco Systems, as well as customer support services, can be obtained at this URL:

http://www.cisco.com/en/US/products/index.html

• Networking Professionals Connection is an interactive website for networking professionals to share questions, suggestions, and information about networking products and technologies with Cisco experts and other networking professionals. Join a discussion at this URL:

http://www.cisco.com/discuss/networking

• World-class networking training is available from Cisco. You can view current offerings at this URL:

http://www.cisco.com/en/US/learning/index.html



# CHAPTER

## **Getting Started**

#### Revised: February 20th, 2009, OL-18666-01

Cisco Unified Attendant Console must have the relevant telephony software and hardware installed and configured. For details see, *Cisco Unified Enterprise Attendant Admin Web Admin /Installation Guide*. Contact your system administrator to configure your system.

## **Accessibility for Users with Disabilities**

Cisco Unified Enterprise Attendant Console provides accessibility features that make it easier for blind and visually impaired users to use the application.

Attendant Console provides the ability to customize the appearance of the application making it simpler for users with low vision to adjust the look of the console. This allows users to work in the manner that they find most comfortable. To access the console settings choose *Options>Preferences* from the menu bar.

The software can be used with a mouse as well as keyboard navigations. The keyboard navigations have been listed in the following section. For the user's convenience graphical buttons are also available. Each icon displays a tool tip when the mouse is hovered on it, clearly defining the function of the graphic button. A list of icons along with their descriptions has also been provided in the following sections.

Attendants also have an option to use Cisco Unified Enterprise Attendant Console with a screen reader plug in called JAWS. The screen reader provides the attendant with information on the status of the attendant console as well as with information about the text in the attendant console windows.

Cisco Unified Enterprise Attendant Console also comes with context-sensitive help. For every page, users can access help specific to a window or a field by simply clicking F1.

For more information on Cisco Accessibility Program please contact through the following link,

http://www.cisco.com/web/about/responsibility/accessibility/contact.html

## **Using the Keyboard**

Most of the operations can be performed through mouse clicks; however, you can also use the keyboard to perform call control operations. The functional keys that can be used to operate Attendant Console are next.

### **Key Descriptions**

Table 1-1

Key Name Description F1 Help F2 Alternative Numbers, BLF and Presence Status F3 Internal Directory Field F4 External Directory Field F5 Call Progress Field F6 Speed Dials Field F7 Active Calls Field F8 Queued Calls Field F9 **Oueues** Field F10 Go Unavailable F12 Contact Details Number Correction. Cancels the misdialed numbers Backspace Camp on. Used to stack a call against a busy extension. Insert Delete Re-establish. Retry a call. Page Down Hold/Retrieve. One key depression places the call on Hold. Pressing the key again retrieves the held call. Any call that returns to the Call Progress Field; for example, no reply or a parked call is retrieved in the same way Enter Connect/Clear. Either connects the call or clears the call down depending on the operating transaction in process Plus Answer Next/Toggle. Answers the next highest priority call or when offering a call will toggle between calling and called parties Cancel Consult. Having offered a call, if the called party refuses, the key will Minus drop the called party and the calling party is in circuit Home Call Park. Press to park a call on a park extension number End Conference. Used to start the conference procedure and then add parties Context Key Used to bring up the associated menu in the highlighted Field Header, use  $\P \downarrow$  to required item and Enter key to select Space Bar Used to delete the number whilst in the process of dialing out Tab Key Used to jump across Directory search Fields

Shows the functions that can be performed using the keys mentioned

### **Additional Functions**

You can perform additional functions using the CONTROL (Ctrl) key. These are explained in the following table.

Key Combination	Description
Ctrl^F2	Used to display the Lateral Search (Cross
	tab)within the directories. This requires enabling in Preferences
Ctrl^F5	Used to Display My Camped on Calls
Ctrl^M	Used for sending an email to an extension user not responding to a call
Ctrl^E	Used to force the queues into emergency mode
Ctrl^Q	Used to Mute a call when certain actions are taken. This is set up in preferences and the actions include <i>Performing a Search, Pressing numeric keys to dial</i> <i>numbers</i> or <i>Changing or Selecting Directory</i> <i>screens.</i>
Ctrl^R	Used to reclaim a call

Table 1-2Shows combination keys used to perform certain operations

## **Logging In**

You must log in to the application with your *Login Name*, *Password and Extension number*. Each user has a unique identity to log in to Attendant Console. Logging on to Attendant Console also logs you on to Cisco Unified Attendant Server. After logging on successfully you can process both internal and external calls.

To login,

**Step 1** Choose *File > Login*, this will open the **Login** window,

Login		? ×
C Operator D	)etails	
Login Nam	e: OPERATOR1	
Password:	***	
Device De	etails	
Extension:	1000	
Туре:	Handset	•
( <u>L</u> ogin		<u>H</u> elp

Figure 1-1 Displays the window used to log into the application

- **Step 2** Type *Login Name* and *Password*.
- **Step 3** Enter *Extension*.
- Step 4 Choose a device type, that is, Headset or Handset.
- Step 5 Click Login.

The following table explains the fields mentioned in the Login window.

Table 1-3Explains the fields displayed in the Login window

Field	Example	Description
Operator Details		I
Login Name	OPERATOR1	You must provide a login name here in order to log into the application.
Password	***	The password is required for secure login.
Device Details		
Extension	1000	Enter the extension number you are using to handle calls.
Туре	Handset	You can select the type of device you wish to use. You have a choice between headset or handset.

The Extension number that is entered during login must be the *Primary Number* for a device. It is possible that the same extension number might be configured as a primary number for another device on a different partition. In order to differentiate between the two devices configured on the same extension number, the MAC address can be used to identify each device. A MAC address is a unique identifier for each device.

During login, if multiple instances exist in Cisco Unified Communciations Manager for the directory number you entered, a *Duplicate Device* window will be displayed. You can select a MAC address and view the relevant details for the directory number and select the correct device as shown in the window below,

#### Figure 1-2 Displays the Duplicate Device window with information for the selected device

Duplicate Device		
There is more than one device configured with your login extension. Please select your local device:		
MAC Address:	SEP00141C48DDD9	
Directory Number:	5351	
Description:	Auto 5351	
Route Partition:	FACAccess	
Calling Search Space:	FACAccess	
	<u> </u>	

When you select a MAC address, the following information for the selected MAC Address is displayed as configured in Cisco Unified Communications Manager.

Table 1-4Describes the fields in the Duplicate Device window

Field	Example	Description
MAC Address	SEP00141C48DDD9	This field specifies the MAC Address. This is the unique identifier for a device. If the directory number for a device has multiple instances in Cisco Unified Communications Manager, the MAC Address is used to identify the relevant device.
Directory Number	5351	The number used by the operator to log in.
Description	Auto5351	This field provides the description for the device.
Route Partition	FACAccess	The route partition the extension
		is configured on.
Calling Search Space	FACAccess	The calling search space the extension is configured on.

Once the extension is selected, the application will initialize using the selected number. The selected extension will be used for subsequent sessions from the same PC.

Please note that Shared Lines are NOT supported as Operator phones for technical reasons.

## Go Unavailable (F10)

You can take a break by going unavailable for a specific time. The calls will still appear on the console but you will not be able to answer them. The short cut key for going *Unavailable* is **F10**. Pressing **F10** will display the following window.

-igure 1-3	Displays the Go Unavailable window
Go Unavai	lable 🔀
?	You are about to go unavailable and will not be able to receive calls until you make yourself available. Are you sure you want to continue?          Yes       No         Yes       Cancel

Figure 1-3 Displays the Go Unavailable window

To become available, click Go Available (F10).

## Interface

The main interface of Attendant Console consists of the following areas,

- 1. Menu Bar
- **2**. Tool Bar
- 3. Queues (F9)
- 4. All Queues (F8)
- 5. Active Calls Area (F7)
- 6. Internal Directory (F3) and External Directory (F4)
- 7. Call Progress Area (F5)
- 8. Call Parking Devices Field
- **9.** Speed Dials Area (F6)

#### Figure 1-4 Clsco Unified Enterprise Attendant Console interface



## Menu Bar

Control Name	Description			
File				
Login	This option is used to login.			
Log out	This option logs you out from Attendant Console.			
Exit	This option is used to close the application.			
View				
Tool Bar	This option activates/deactivates <i>Call Control</i> tool bar.			
Queues	This option allows you to either <i>View All Queues</i> or <i>View Individual Queues</i> .			
Speed Dial	This option activates/deactivates Speed Dial field.			
Display Salutation	This option enables/disables the Salutation Window.			
Display My Camped on Calls	This option enables/disables the display of camped on calls. The shortcut for this function is (CTRL^F5).			
Options				
Preference	This option opens the preferences window to customize Attendant Console.			
Emergency	The option allows you to send all the queues in Emergency Mode. All calls will be forwarded to a preconfigured destination.			
Filter Searching	You can select to switch on phonetic searching from this menu.			
Help				
Contents	It opens on-screen help.			
Keyword Search	Allows you to use keywords to search the help file.			
Graphics	Displays a graphic panel that displays all of the graphic icons used within the Attendent Console.			
About Attendant Console	It displays the version and copyright information.			

#### Table 1-5 Lists the menu items along with the descriptions

## **Tool Bar**

The *Call Control* toolbar is located between the Queued Calls and Active Calls areas. It shows icons for all the call control operations available at any given time.

Figure 1-5 Displays the Call Control toolbar



The Call Control toolbar has the following options.

Table 1-6Displays Call Control toolbar options

Control Name	lcon	Description		
Answer Call	4	Click to answer a ringing call (not a queued call).		
Mute Call	×	Click to Mute a Call		
Clear Call		Click to clear an active call.		
Transfer Call	**	Click to transfer the answered call to another extension.		
Retrieve Call	*	Click to retrieve a held call.		
Toggle Call		Use this option to switch between <i>Active</i> and <i>Held</i> calls.		
Re-establish	<b></b>	Click to redo an action previously performed on a call.		
Hold with Notes	and and a second se	Click to attach information notes to the current call before placing the call on hold.		
		<b>Note</b> The notes are for your use and do not get sent on with the call.		
Hold	See.	Click to place a specific call directly on hold.		
Contact Properties	<u>3</u> =	Click to view contact details of the caller.		
Start Conference		Click to consult and start conference with another user.		
Conference		Click to bring the parties together inconference.		
Camp on	6	Click to transfer a call to a busy extension.		
Park Call	đ	Click to place the call on a call parking device.		

Right clicking on a call in the *Active Calls* area and choosing an option from the context menu can also perform the above-mentioned operations. You can also access these options using your keyboard (Please refer to Chapter 1 Getting Started, *Using the Keyboard* section).

### Queues (F9)

The *Queues* field of the application displays the queues that are available to the logged in operator. Each icon represents a different queue. When an incoming call is delivered to the queue, a numeric indicator appears indicating the number of calls waiting to be answered. A ringing tone is heard by the caller until the call is answered.

The following icons are displayed in this area.

lcons	Types of Queues
	This is for the Console Queues that are active and ready to receive calls.
<u>e</u>	This icon represents the queues that are currently in night service.
	This is for the Queues that are in <i>Emergency</i> mode.

The following functions can be performed on the calls in this area using the keyboard,

 Table 1-8
 Describes the combination key for Emergency Mode

Key	Function
Ctrl^E	Used to force the queues into emergency mode

Right click on a call in the *Queues* area and choosing an option from the context menu can also access the above-mentioned options.

### All Queues (F8)

This field displays calls that are waiting in queues. The calls are displayed with the following information,

- Name of the caller
- Number of the caller
- Elapsed time the call has been waiting in queue
- Name of the queue (optional)

#### Figure 1-6 Displays the All Queue field



The following functions can be performed on the calls in this area using the keyboard,

Table 1-9Explains the function keys for All Queues area
---

Кеу	Function
+	Answers the next incoming call.
Enter	Press to answer the incoming call.

The above-mentioned options can be accessed through the right click context menu.

### Active Calls (F7)

The Active Calls area displays calls that are being processed. You can view call information such as,

- Name of the queue
- Current status of the call, that is, Held, Calling, Talking or Busy

#### Figure 1-7 Displays the Active Calls area

[F7] Active Ca	lls
Retrieved	From Hold
Conference	
	hn Smith <mark>1001</mark>
Default de:	stination routing
Conference 1004	e Controller
Talking	
Internal 10	00
1	

The following keys are used in this area,

 Table 1-10
 Explains keys used to handle calls in through Active Calls Area

Key	Function	
Enter	Press to answer the incoming ringing call.	
Enter	Press to clear the connected call.	
Enter	Press to complete the <i>Consult Transfer</i> of the call.	

Key	Function
PgDn	Press to hold.
PgDn	Press to retrieve the held call.
-	Press to cancel Consult Transfer.
End	Press to start and join all parties in <i>Conference</i> .
Delete	Press to re-establish a call.
F2	Press to display Alternative Numbers, BLF and Presence Status.
F12	Press for Contact Details
Home	Press to park the answered call on a device.
Ctrl^M	Used for sending an email to an extension user not responding to a call

#### Table 1-10 Explains keys used to handle calls in through Active Calls Area

Right clicking on a call in the Active Calls area and choosing an option from the context menu can also access the above-mentioned options.

### **Directories**

There are two directories in Attendant Console,

- Internal Directory (F3)
- External Directory (**F4**)

#### **Internal Directory (F3)**

The *Internal Directory* provides a list of available internal extensions. For each contact, *Internal Directory* displays,

- First Name
- Last Name
- Department
- Job Title
- Extension Number
- Email

These are the default settings and can be changed.

[F3] - Internal Directory [F4] - External Directory					
ø	Last Name	First Name	Department	Job Title	Location
	Number	Last Name	First Name	Department	Job Title
	8560	=ilburn	Wigeson.	Customer Services	Technical S
	8542	ininii a	David	Customer Services	Product con
0	8550	intervie car	Gamp	finance and Administration	Receptionis
0	5714	multities	Januari	Development	Software De
9	5718	integer (	San	Customer Servies	Support Eng
9	8598	<b>Weiner</b> Paren	Simon	Customer Services	Technical S
3	8538	illianti.	Tam	Customer Services	Technical S
1 million 1					

Figure 1-8 Di	isplays the Internal	Directory field
---------------	----------------------	-----------------

Call control operations can be performed on the contacts in the Internal Directory in the following ways,

- Using the mouse, select a contact in the directory and click any call control button on the call control toolbar. These buttons have been explained in the previous sections.
- Right-click a contact and choose an option from the context menu.
- Use the keyboard shortcuts to perform call control operations as explained in the previous sections.

The following icons may appear next to a contact in the Internal Directory field.

Table 1-11 E	xplains icons displayed next to contacts in the Internal Directory field
--------------	--

lcon	Description	
8	Indicates the Presence status of the Contact.	
1	Indicates the status of the extension.	
1	Indicates that the contact has some notes attached.	
P	Indicates that an alternate number has been specified for the contact, or one of the following fields have an entry in the Contact Numbers:-	
	• Mobile	
	• Business 1	
	• Business 2	
	• Home	

#### Table 1-12 Explains keys used for functions within Internal Directory

Кеу	Function	
Ctrl^F2 (preference specific - See Chapter 2, "Filter Search 'on page "2 - 12)	Open a Lateral Search for alternative colleagues of the selected contact. This search will be on the category that has been set within the preferences. When the Lateral Search window opens the criteria will appear in the heading.	
	Lateral Search [Department = Development]         Image: Comparison of the second sec	
	The Lateral Search window can be moved or reshaped as required.	
F2	Opens BLF, Presence Status and Alternative Numbers	
F12	Opens Contact Properties.	

### **External Directory (F4)**

The External Directory provides a list of available external numbers for internal contacts.

Figure 1-9 Displays the External Directory field

[F3]	- Int	ternal Directory	[F4] - Ext	ernal Directory	
Ø		Last Name	First Name	Department	Job Title
		Number	Last Name	First Name	Department
9		8560	=illianers	Wississen	Customer Services
		8542	minitor	Canal	Customer Services

Call control operations can be performed on the contacts in the External Directory in the following ways,

- Using the mouse, select a contact in the directory and click any call control button on the call control toolbar. These buttons have been explained in the previous sections.
- Right-click a contact and choose an option from the context menu.
- Use the keyboard shortcuts to perform call control operations as explained in the previous sections.

Each External contact number displays an icon representing the type of telephone number such as *Mobile*, *Business*, *Home*, with the contact's *First Name*, *Last Name* and *Company Name*.

The following icons may appear next to a contact in the External Directory field.

 Table 1-13
 Explains icons displayed next to contacts in the External Directory field

Icons	Description
8	Indicates the Presence status of the Contact.
@ <b>*</b>	Indicates the type of contact number being used, for example, Mobile, Business, A Home, Fax or Pager.
	Indicates that the contact has some notes attached.
P	Indicates that an alternate number has been specified for the contact,or one of the following fields have an entry in the Contact Numbers:-
	Mobile
	Business 1
	Business 2
	• Home

Key	Function				
Ctrl ^F2 (preference specific, see Chapter 2,	Open a Lateral Search for alternative colleagues of the selected contact. This search will be on the category that has been set within the preferences.				
"Filter Search 'on page	Number	Last Name	First Name	Department	Job Title
"2 - 12)	4003	Holliday	Jason	Development	
	4005	Rosa	Lucia	<u>Development</u>	
	4004	Rumsey	Jason		
	heading.				
	When the Lateral Search window opens the criteria will appear in the				
		Lateral Sea	rch [Department	= Development]	
			🛞 🥕 Numb		me
	The Lateral Search window can be moved or reshaped as required.				
F2	Opens BLF,	Presence Status	and Alternati	ve Numbers	
F12	Opens Conta	act Properties.			

 Table 1-14
 Explains keys used for functions within External Directory

### **Call Progress (F5)**

The Call Progress field displays two types of calls,

- **1.** Calls that are placed on hold.
- 2. Timed-out (returned) calls that were transferred or parked on a device.

You can retrieve or re-establish a call from the Call Progress area in the following ways,

- Using the mouse, select a call in the *Call Progress* area and click any call control button on the call control toolbar. These buttons have been explained in the previous sections.
- Right click a call and choose an option from the context menu.
- Use the keyboard shortcuts to perform call control operations as explained in the previous sections.

The following information is displayed for each call,

 Table 1-15
 Explains fields displayed for a call in the Call Progress area

Control Name	Description
Call Progress	Displays the caller's number.
Time	It is the elapsed waiting time of the caller.
Extension	Extension for which the call was transferred.
Status	This indicates whether you have placed the call on hold, or, if the call has returned on time-out.
Label	The label indicator is displayed to show that there are notes attached to the call.

### **Call Parking Devices Field**

The *Call Parking Devices* field displays a list of call parking devices. By default you can view all devices.

Figure 1-10 Displays the Call Park area

🔧 🔍 🌒	Last call parked at: 8522	Parked For: John Smith
8520	8522	8524
8521	8523	

You can change the display of devices by clicking on the buttons as explained in the given table,

Table 1-16 Explains functionalities of the buttons available in Call Park area

Button	Function
	Shows all Call Parking devices.
۲	Displays Call Parking devices available to you.
·*	Shows devices where you have parked calls.
*	Show Call Parking devices where other operators have parked their calls.
Last call parked at: 8522	Displays the number where you parked the last call.
Parked For: John Smith	When a call is reverted from a busy extension and you park that call, <i>Parked For</i> field will display the name of the contact the call bounced back from.

A Call Park Device with Rout of Service icon indicates that the selected call park device is currently out of service. In this case that device cannot be used for parking calls.

You can park or retrieve the Call Park area in the following ways,

- Using the mouse, select a device in the *Call Park* area and click any call control button on the call control toolbar. These buttons have been explained in the previous sections.
- Right-click a device and choose an option from the context menu.
- Use the keyboard shortcuts to perform call control operations as explained in the previous sections.

### **Speed Dial Field (F6)**

To enable you to quickly dial calls, a field is provided for frequently called numbers.

Figure 1-11 Displays the Speed Dial area

[F6]	Number	Name	Company
1	5550111	John Smith	CompanyA
			companyin

You can perform call control operations in the following ways,

- Using the mouse, select a contact click any call control button on the call control toolbar. These buttons have been explained in the previous sections.
- Right-click a device and choose an option from the context menu.
- Use the keyboard shortcuts to perform call control operations as explained in the previous sections.

### Adding an entry to the Speed Dial Field

To add a number to the Speed Dial field,

Step 1 Point the cursor in the Speed Dials field and right click to select Add Speed Dial.

#### Figure 1-12 Displays the menu option to add a speed dial number



**Step 2** Enter *Number*, *Name* and *Company* name of the contact.

Speed Dia	<u>? ×</u>
F	Enter the number, name and company for this speed dial. NOTE: A private speed dial can only be viewed and changed by you.
	✓ Private Speed Dial
Number:	5550111
Name:	John Smith
Company:	CompanyA
	Cancel <u>H</u> elp

Figure 1-13 Displays the window where speed dial information is added

The following table explains the fields mentioned in the image above,

 Table 1-17
 Explains the fields displayed on the Speed Dial window

Field	Example	Description		
Private Speed Dial		Private speed dial numbers can only be edited and viewed by you. Other users logging into the application will not be able to view the numbers for which this checkbox is selected. If unchecked it will be visible to ALL other users.		
Number	5550111	Contact number to be saved as speed dial.		
Name John Smith		Name of the contact.		
Company CompanyA		Name of the company where your contact works.		

Step 3 Click OK.

<u>()</u> Timesaver

You can simply drag and drop a contact from the Internal/External Directory fields to the Speed Dial area.

### **Deleting an entry from the Speed Dial Field**

**Step 1** Select the speed dial you want to delete.

**Step 2** Right click and choose *Delete Speed Dial*.



Figure 1-14 Displays the menu option for deleting a speed dial number

**Step 3** Click **Yes** on the confirmation message.

Figure 1-15 Displays the message that appears to confirm a speed dial deletion

Remove Speed Dial 🔀						
?	Are you sure you want to remove this speed dial?					
	<u>Y</u> es <u>N</u> o					

### Updating an entry in the Speed Dial field

To update an entry in the speed dial field,

- **Step 1** Select the speed dial you want to update.
- **Step 2** Right click and choose *Edit Speed Dial*.

Figure 1-16 Displays the menu option to edit a speed dial number



**Step 3** Change the *Name*, *Number* and *Company* as required.

Step 4 Click OK.

## Working in the Fields

Here are some procedures you can use while working in Attendant Console,

### **Dialing a Number**

Instead of selecting a contact from the directories and then making a call, you can dial a number yourself to make a call as well. All you have to do is enter the digits using your keyboard. As you type, the digits will appear in the *Calling box* under the *Active Calls* area.

#### Figure 1-17 Displays the calling box where the dialled number appears

19	2000
----	------

The following keys can be used,

Table 1-18 Lists the keys used to edit the dialled number

Кеу	Function
Backspace	Clears digits when typing a contact number
Space Bar	Clears the number while dialing out.
Enter	Dials the entered number.

### **Finding Contacts in the Directories**

One of Attendant Console's most powerful features is the search engine. It enables you to search for a specific person via configured criteria within the *Internal* and *External* directories. This feature is a necessity if the console is extremely busy. The procedure for locating people and numbers are listed below:

- **Step 1** If necessary, press the relevant F-Key to select the *Internal* (F3) or *External Directory* (F4). This will place the cursor in the first box ready for the search. Also if you start typing the cursor will automatically go to the first search box.
- Step 2 You can select any search criteria. You can base your search on any of the following,
  - Last Name
  - First Name
  - Department
  - Number
- **Step 3** Press the **Tab** key on the keyboard to jump between the search fields or point and click the mouse on the relevant search box.
- **Step 4** Enter a keyword.
- Step 5 Press Enter.

The selected directory will filter out any contacts that do not match the keyword that is entered.

Once the required person has been located, either double click or press the **Connect** key twice to call the contact.

[F3	[F3] - Internal Directory [F4] - External Directory								
-	l	Last Name		First Name		Department			
				John					
8	1	1	Number	Last Name	First Name	Department	Job Tit		
	<b>:</b> ]		1001	Smith	John	Sales			
	<b>R</b>		2000	Junior	John	Marketing			

Figure 1-18 Displays the results for the search applied using the filters



Search will filter contacts that do not match the criteria if the **Filter Search** button *(c)* is pressed. If this button is not pressed the application will only select the contact that match the given keyword. For instance, if the **Filter Search** button *(c)* is pressed and you type "A" then the first contact that has its first letter "A" will be selected.

## Lateral Searching (Ctrl^F2)

Lateral Search provides a filter facility to look across a specified criteria (ie Department or First /Last Names). This can be used with both the Internal and External contact directories.

To use the lateral search feature, select a contact from the director either by using the mouse or keyboard, then instigate a lateral search by pressing Ctrl^F2 which will display an extended search screen showing all contacts matching the lateral search field.

#### **Lateral Searching**

The extended search window height can be resized and the window can be moved. The Attendant Console will memorize the new size and position of this window.

The extended search window can be closed at any time using by pressing the ESC (Escape) key or by clicking on the close window icon (x).

When you have initiated a Lateral Search, you will need to complete the selection or close the extended window prior to continuing with other features within the Attendant Console.

To set the Preferred Lateral Search field you need to specify the criteria within the Preferences. (*Options/ Preferences* and then the *Filter Search* tab). Selecting *None* will disable the feature.


# снарте 2

## **Customizing Attendant Console**

### Revised: February 20th, 2009, OL-18666-01

Cisco Unified Enterprise Attendant Console provides the ability to customize both the appearance and functionality of the application.

To access the console settings, choose *Options* > *Preferences* in the main menu. This will open the *Operator Settings* window. The tabs in this window are explained in the following sections,

## General

The following settings are available in this section,

### **Popup Application When**

Attendant Console provides you the options to pop up the application when,

- Queued calls are waiting to be answered
- My local device rings (if this is the device you are logged in with)
- Minimize when not in use

If either or both of the first two options are checked, the application will pop up on your desktop if it is minimized or hidden. The third option will minimize the application when there are no calls active or queuing.

### **Auto Dial**

This option allows you to automatically dial an internal or external number after a defined time. You can set the duration of time for Auto Dial. The desired number is entered in the area below Active Calls.

### **Local Area Code**

This field allows you to specify the local country code for the country in which you are located. This number is then used to decide how a call should be dialed if it is stored in an international format i.e +44 (0) 1279 645700. If the Area Code was set to 44 then this call would be dialed as a domestic call i.e 01279 645700.

### **Use External Access Number**

This option allows you to specify a digit, which is added with the number when an external call is placed. This is you standard digit that is used to access an external line, normally a 0 or a 9.

#### **Use International External Access Number**

This checkbox enables you to automatically append an international access code number if a number held in an International format is dialed i.e a number with a + prefix. Once this checkbox is checked, you must specify the international external access number.

The **Voicemail prefix code** allows you to transfer a caller into an extension greeting. This will often be a \* and dialing \*5000 would go directly into the Voicemail box of extension 5000.

Figure 2-1 Displays the General tab in the preferences section

eferences			<u>?</u> ×
	Secon   External nsfers   Call		Presence Filter Search Iternate Numbers Tones Display
Popup Applical Queued ca My local de Minimize wi	lls are waiting wice rings		d
Auto Dial -		al Delay econds	Fast
Local Area Coo My local area o		]	
Dial 9	al Access Nu to access an		
Dial Dial		al Access Num international ou	
Voicemail Voicemail prefix	¢ [	a 	
<u>o</u> k	<u>C</u> ancel	Apply	<u>H</u> elp

## **Call Transfers**

The following option is available in this tab,

### When Dragging and Dropping or Double Clicking

This section allows you to choose the type of transfer you would like to perform when dragging and dropping or double clicking a call. You can click a radio button to choose one of the following options:

- Perform consultation transfer
- Perform blind transfer

### When Blind Transferring

When Blind Transferring a call, Automatic Camp On if busy should be ticked. This will automatically stack the call on to the extensionuntil it becomes available. This in turn increases the speed of call handling.

### When Re-establishing a Call

When Re-establishing a call, Automatic Camp On if busy should be ticked. This will automatically stack the call on to the extension until it becomes available. This in turn increases the speed of call handling.

Figure 2-2 Displays the Call Transfer tab in the preferences section

eferences			?
Primary Server	Logging	Present	e
Field Headers	Secondary Sort	Filter Sear	ch
Internal Directory	External Directory	Alternate Num	bers
General Call Tran	sfers Call Park Mut	e   Tones   D	isplay
<ul> <li>Perform cons</li> <li>Perform blind</li> </ul>			
C Perform blind	l transfer		
C Perform blind	I transfer		
C Perform blind When Blind Trar	l transfer Isferring V Campon if busy		
C Perform blind	l transfer Isferring V Campon if busy		

## **Call Park**

This tab provides a checkbox. If you check the checkbox, after a call has been parked, all park devices will be displayed in the Call Park Area.

Internal Directory	Ext	ernal Direct	ory /	Alternate N	lumbers
Field Headers		Secondary 9	Sort	Filter S	earch
Primary Server		Logg	ging	Pres	ence
General   Call Tran:	sfers	Call Park	Mute	Tones	Display
After a call has b					

Figure 2-3 Displays the Call Park tab in the preferences section

## Mute

This section allows the user to enable automatic muting of calls. The User can select any of the following options:

### Performing a search

Selecting this checkbox will automatically mute a call when the operator clicks in any of the search fields.

### Pressing numeric keys to dial numbers

Selecting this checkbox will automatically mute a call when the operator dials a number.

### **Changing or selecting Directory screens**

If the user selects this checkbox, a call will be automatically muted if the operator clicks on the directories.

Figure 2-4 Displays the Mute tab in the preference section.

Internal Directory	External Directory	Alternate Numbers
Field Headers	Secondary Sort	Filter Search
Primary Server	Logging	Presence
General   Call Tran:	sfers Call Park Mut	e Tones Display
Automatically Mu		

## Tones

This section allows for Tones to be switched on or off depending on specific events happening. The Tones are then made by the attendant console when the events occur.

The following options are available in this tab,

#### When I have made myself unavailable

This option has a checkbox *Do not play any tones*. Check this option, if you require that the application does not play any tone while you are temporarily absent from the Console Attendant.

#### When a queued call is waiting to be answered

This option has a checkbox *Play a Ring Tone*. Check this option, if you require playing a tone while a call is waiting in a Queue.

#### When a call has timed out

F

This option has a checkbox *Play a Ring Tone*. You can check this box to signify the reverted call from the Call Progress Field, Call Parking Field or other.

igure 2-5	Displays the Tones tab in the preferences section
-----------	---

Internal Directory	External Director	y 🕴 Alternate Numbers
Field Headers	Secondary So	rt   Filter Search
Primary Server	Loggir	ng Presence
General   Call Trans	sfers   Call Park	Mute Tones Displa
✓ Do not play a ✓ When a gueued		answered
	call is waiting to be	answered
When a queued	call is waiting to be one	answered

## **Display**

The *Display* tab allows you to set the display settings of the font, tag and reverted reasons. It has the following three segments,

#### When a section becomes selected

This setting allows you to change the font colors of the labels in Attendant Console for the selected area. This makes it easy to see which area you have selected when operating the console.

#### **Display Call Information**

The *Show Routing Tag* setting allows you to display the intended destination of each call as well as the standard details with each call such as Caller ID and internal/external notification. *Show Time-out Conditions* will include details of why a call has returned to the operator.

#### When Making Calls

This settings will enable/disable the BLF/Presence prompt being displayed.

#### When dragging and dropping

The *Display a drag image* option allows you to see a complete image on screen of the call you are dragging across the screen.

#### Figure 2-6 Displays the Display tab in the preferences section



## **Internal Directory**

The Internal Directory is a set of the Internal extensions. Through this tab, you can set the way these extensions appear in Cisco Unified Attendant Console. It has the following three segments,

### **Default Display Order**

You can set the *Default Display Order* in Internal Directory. The drop down list consisting of default values is used for selection. The contact list in the directory will be sorted according to the selected option.

#### Show the following information

This section has two list boxes with *Available* and *Displayed* values. You can select values from the *Available* and insert them in the *Displayed* list box. The selected information will be displayed for a contact.

#### **Search Based On**

In this segment, you can choose the search fields required to display, which will be used to search a record in the Internal Directory. User can choose maximum 6 Search Fields. If the Operator requires seeing less than six search fields, selecting the number from the option, **I only want to see Search fields on the screen.** 

Figure 2-7	Displays the Internal Directory tab in the preferences section
------------	--

Primary Serve	
Field Headers	
aeneral   Call I Internal Directo	ransfers   Call Park   Mute   Tones   Display
internal Directo	IV External Directory Alternate Numbers
🗆 Default Displa	ay Order
Last Name	•
Chaustea fall	
Available:	owing information Displayed:
Address Line	
Address Line	2 Phone Status Icon
Address Line Address Line	
Company	
Cost Center	Number -
Email 2	Last Name
Email 3 Initials	First Name
Triudis	
C Search Base	d On
I only want to	see 6 💌 search fields on the screen
Search 1:	Last Name
Search 2:	
	First Name
Search 3:	Department 🗾
100000000000000	Job Title
Search 4:	
Search 4: Search 5:	Location
	Location  Number



Fields that are greyed out denote that they are not indexed within the database.

## **External Directory**

The External Directory is the list of External numbers for internal contacts. Through this tab, you can set the way these extensions appear in Attendant Console. It has the following segments,

#### **Default Display Order**

You can set the *Default Display Order* in External Directory. The drop down list consisting of default values that can be selected. The contact list in the directory will be sorted according to the selected option.

#### Show the following information

This section has two list boxes with *Available* and *Displayed* values. You can select values from the *Available* and insert them in the *Displayed* list box. The selected information will be displayed for a contact.

### Search Based On

In this segment, you can choose the search fields required to display, which will be used to search a record in the External Directory. User can choose maximum 6 Search Fields. If the Operator requires seeing less than six search fields, selecting the number from the option, **I only want to see** 6 **search fields on the screen.** 

Figure 2-8 Displays the External Directory tab in the preferences section

eneral   Call ]		ondary Sort all Park I Mute	Filter Search
nternal Directo	succession of the succession of the succession of	al Directory	Alternate Numbers
Default Disp	lau Order	La Ca	
Last Name	lay Oldel		-
<ul> <li>Show the fol Available:</li> </ul>	lowing inform	ation Displayed:	
Address Lin	e1	Phone Stat	usicon
Address Lin	e2 🗖	Calendar Io	
Address Lin Address Lin		Notes Icon	con ☆
Company Cost Center		Last Name	
Default Pre:			<u>.</u>
Derduit FIB	sence i 🛛 🗕	- Inumber	100 - 100 - 100 - 100 - 100 - 100 - 100 - 100 - 100 - 100 - 100 - 100 - 100 - 100 - 100 - 100 - 100 - 100 - 100
Department	sence i 🗕		
Department Email		TACINDEL	
Department Email Search Base	ed On		
Department Email	ed On		s on the screen
Department Email Search Base	ed On	search field	s on the screen
Department Email Search Base I only want to	ed On	search field	s on the screen
Department Email Search Base I only want to Search 1:	ed On o see 6	search field	s on the screen
Department Email Search Base I only want to Search 1: Search 2:	ed On o see 6	search field	s on the screen
Department Email Search Base I only want to Search 1: Search 2: Search 3:	ed On o see 6 Last Name First Name	search field	s on the screen
Department Email Search Base I only want to Search 1: Search 2: Search 3: Search 4:	ed On o see 6 Last Name First Name Departmer Job Title	search field	s on the screen



Fields that are greyed out denote that they are not indexed within the database.

## **Alternative Numbers**

### Alternate Numbers Display Order,

It is a list of alternate numbers i.e. Number, Last Name, etc. The user can set their order while displaying for the selected Contact. It is recommended that the order presented on this pop up screen is the same as the display in *Internal Directory F3* 

Figure 2-9

Displays the Alternative Numbers tab in the Preferences section

Preferences		<u>? ×</u>
Primary Server Field Headers General Call Transfe Internal Directory	Logging Secondary Sort   ers   Call Park   Mute External Directory	Presence Filter Search Tones Display Alternate Numbers
Show the following Available: Address Line 1 Address Line 2 Address Line 3 Address Line 4 Alternates Icon Company Cost Center Email Email 2 Alternate Numbers When displaying th display them in the Business 1 Business 2 Home Mobile Fax Pager Assistant Alternate	Displayed: Default Pre: Phone State Calendar Ic Notes I con Type Last Name First Name Department Number Display Order e alternate numbers for	us Icon on &
	ancel Apply	

## **Field Headers**

You can change the text of *Field Headers* that appear in the application by simply entering new *Display Text* to replace the *Default* Text.

To change the Display Text for Field Headers,

- **Step 1** Click on a value in the *Display Text* column.
- **Step 2** Type a new *Display Text* to replace the *Default Text*.
- Step 3 Click OK.

To restore default text, click the **Restore Defaults** button.

Figure 2-10 Displays the Field Headers tab in the preferences section

Primary Server	Logging	Presence
	nsfers Call Park Mute	
		Iternate Numbers
Field Headers	Secondary Sort	Filter Search
next to the field na If at any time you a assigned, you can	simply entering the new nar ame you wish to change. are not happy with the name restore them back to the d ore Defaults button.	es you have
Default Text	Display Text	
Title	Title	
Initials	Initials	
First Name	First Name	
A REAL PROPERTY AND A REAL PROPERTY.	Middle Name	
Middle Name	Milule Name	
Middle Name Last Name	Last Name	
- Hadie Hallie	initial in the second s	
Last Name	Last Name	
Last Name Email	Last Name Email	
Last Name Email Email 2	Last Name Email Email 2	
Last Name Email Email 2 Email 3	Last Name Email Email 2 Email 3	
Last Name Email Email 2 Email 3 Address Line 1	Last Name Email Email 2 Email 3 Address Line 1	
Last Name Email Email 2 Email 3 Address Line 1 Address Line 2	Last Name Email Email 2 Email 3 Address Line 1 Address Line 2	

## **Secondary Sort**

This tab is enabled only when Attendant Console is logged out.

You can customize the way Attendant Console sorts and searches the data by specifying a *Secondary Sort Column*.

You can restore defaults if required. The **Restore Default** button enables when a value is changed from the *Secondary Sort Column*.

To change the values in Secondary Sort Column,

- **Step 1** Click on a value in the Secondary Sort Column.
- Step 2 A drop down menu will appear with different values related to the values in the Sort Column.
- **Step 3** Choose a value to replace the previous one.
- **Step 4** To change more than one value, repeat steps 1-3.
- Step 5 Click OK.

Figure 2-11 Displays the Secondary Sort tab in the preferences section

Primary Server	Logging	Presenc	е
General Call Transfe	rs Call Park Mute	Tones   Di	splay
Internal Directory	External Directory	Alternate Numl	bers
Field Headers	Secondary Sort	Filter Searc	
Secondary Sort		8	-
NOTE: You can	only change the se	econdary	
sort if you are lo	gged out.		
searches for data b column.	y specifiying a seconda	alà sour	
column.			
column. If at any time you d	ecide you are not happ	y with the	
column. If at any time you de secondary sort colu can return them to t	ecide you are not happ mns you have assigne he default settings by (	y with the d, you	
column. If at any time you di secondary sort colu	ecide you are not happ mns you have assigne he default settings by (	y with the d, you	
column. If at any time you de secondary sort colu can return them to t	ecide you are not happ mns you have assigne he default settings by (	y with the d, you slicking	
column. If at any time you d secondary sort colu can return them to t the 'Restore Defaul	ecide you are not happ mns you have assigne he default settings by o ts' button.	y with the d, you slicking	
column. If at any time you di secondary sort colu can return them to I the 'Restore Defaul Sort Column	ecide you are not happ mns you have assigne he default settings by o ts' button. Secondary So	y with the d, you slicking	
column. If at any time you di secondary sort colu can return them to I the 'Restore Defaul Sort Column Title	ecide you are not happ mns you have assigne he default settings by o ts' button. Secondary So Last Name	y with the d, you slicking	
column. If at any time you di secondary sort colu can return them to l the 'Restore Defaul Sort Column Title Initials	ecide you are not happ mns you have assigne he default settings by o ts' button. Secondary So Last Name Last Name	y with the d, you slicking	
column. If at any time you di secondary sort colu can return them to I the 'Restore Defaul Sort Column Title Initials First Name	ecide you are not happ mns you have assigne he default settings by o ts' button. Secondary So Last Name Last Name Last Name Last Name	y with the d, you slicking	
column. If at any time you di secondary sort colu can return them to I the 'Restore Defaul Sort Column Title Initials First Name Middle Name	ecide you are not happ mns you have assigne he default settings by o ts' button. Secondary So Last Name Last Name Last Name Last Name Last Name	y with the d, you slicking	
column. If at any time you di secondary sort colu can return them to I the 'Restore Defaul Sort Column Title Initials First Name Middle Name Last Name	ecide you are not happ mns you have assigne he default settings by o ts' button. Last Name Last Name Last Name Last Name Last Name Company	y with the d, you slicking	
column. If at any time you di secondary sort colu can return them to I the 'Restore Defaul Sort Column Title Initials First Name Middle Name Last Name Email	ecide you are not happ mns you have assigne he default settings by o ts' button. Last Name Last Name Last Name Last Name Last Name Last Name Last Name Last Name	y with the d, you slicking	
column. If at any time you di secondary sort colu- can return them to I the 'Restore Defaul Sort Column Title Initials First Name Middle Name Last Name Email Email 2	ecide you are not happ mins you have assigne he default settings by o ts' buttom Last Name Last Name Last Name Last Name Company Last Name Last Name Last Name Last Name	y with the d, you slicking	

## **Filter Search**

As you search in any of the search fields with either the Internal or External directories, you can specify how you want the search to perform on screen. This tab allows you to set those preferences by selecting the following options,

### When Searching Names

#### **Use Phonetic Searching**

You can enable this option in order to include a search based on phonetics.

#### **Press Enter to perform search**

Once you have entered some information in any one of the search fields, selecting this option would perform a search when you press the Enter key.

#### Search after every key press

This option, when selected, refreshes the search results with every key you press to enter a search value in the field.

### Search after a delay

If this option is selected and you enter information in the search field, the search result will be displayed with a delay specified in the Search Delay section.

#### Lateral Searching

Lateral Searching provides the facility to look for an alternative contact by pressing the Ctrl^F2 button. The selection is made from None, Last Name, First Name, Department or Number.

Selecting None will disable Lateral Seraching.

/hen Performing Press Enter to		
<ul> <li>Search after a</li> <li>Search after a</li> </ul>	every key press	
Search Delay		
	Seconds	
· J	1 Second	5
ateral Search —		
	e Ctrl+F2 keys, perforr following column:	m a Lateral
When pressing th		m a Lateral

#### . .. es section

## **Primary Server (Information only)**

This tab is for information only. It tells you the Server to which you are connected, and the status of that connection.

Figure 2-13 Displays the Primary Server tab in the preferences section

Primary Server	Logging	Presence
n order to function correc eeds to be made across		
his can be achieved by ( omputer on which the Se at same machine,		
Primary Server	CUEAC-WIN2003-	1
C Server IP Address		
Construction of the second		
		Connect

## Logging

This tab provides for logging files to be switched on and off.

Figure 2-14 displays the Logging tab in the preferences section



## Presence

This tab provides the Operator with the facility to set the preferences for the Presence information.

### **Default Presence Display**

Select between either Cisco Presence Status or None.

### **Enable Cisco Presence Information**

To display the Cisco Presence Information tick this box and select which field will be used to retrieve the information.

The selection is made via a drop down selection with the choices being:- *Email*, *Email* 2, *Email* 3, *User Field* 1, *User Field* 2, *User Field* 3 or *User Profile*.

Figure 2-15 Diplays the Presence tab in the preferences section

Secondary Sort xternal Directory   s   Call Park   Mute	Filter Search Alternate Numbers
s   Call Park   Mute	10 X
	e   Tones   Display
Presence	Logging
sence Information -	
e information use the	e following field:
	-
	splay Status esence Information - e information use the



# CHAPTER **3**

## **Using Attendant Console**

### Revised: February 20th, 2009, OL-18666-01

As the heading demonstrates, this section is about the operational flow of the application. It covers the topics relating to call management. In this section, you are given instructions on how to work within Attendant Console. You must be familiar with the following icons in order to properly handle the calls. These icons represent different states of devices in the Internal Directory.

lcon	Description
đ	On-hook.
Ĩ	Off-hook.
<b>褚</b>	Unavailable.
	Ringing in
	Ringing out
*	Ringing out on busy extension
	Connected
and a	Call on hold
*	Call forwarding
1	Notes
*	Contact not in BLF.

## **Answering Calls**

Attendant Console attends two types of calls,

- 1. Internal Calls that are received from a local extension
- 2. External Calls that are received from an external number

Calls that are being attended appear in the Active Call Area (F7).

[F7]	Active Calls
	Retrieved From Hold
	Conference
	Internal John Smith <mark>1001</mark>
	Default destination routing
	Conference Controller <mark>1004</mark>
	T = U.S. =
	Talking Internal 1000

#### Figure 3-1 Calls displayed in the Active Calls area

The calls coming into the system are prioritized and queued in the All Queues Area (F8). Calls can be answered using the following two methods,

- **1.** Answer Next Answering the next call in queue.
- 2. Cherry Picking Selecting a particular call from the queue to answer.

### **Answer Next**

Incoming calls are prioritized by the system before being displayed on screen. Calls are then displayed in the Queued Calls Area (F8) in descending order of priority.

Answer Next is the easiest way to answer incoming calls. This option answers calls in the order of priority set by the system. The top priority calls are answered first.

To answer the next call using the keyboard,

Step 1	Press F8 to select the Queued Calls Area.
Step 1	Press F8 to select the Queued Calls Area.

Step 2 Press the '+' key on the keyboard and the call will be delivered to your handset.

To answer the next call using the mouse,

Right-click in the Queue Area. Step 1

Step 2 From the context menu, choose Answer Next.

The following image illustrates how you can use the context menu to answer the next call. The call with the next highest priority will be answered irrespective of which call is selected in the All Queues Area.

Figure 3-2 displays calls being answered through the Answer Next option

[F8]	All Quei	ues (3	}]
1	nternal  403 QUEUE	2 Qu	eue
	nternal 14		
	QUEUE nternal	<u></u>	Answer Next Answer
	1407 0: QUEUE		eue

### **Cherry Picking**

The incoming calls being displayed can be *cherry picked* from a specific queue as required. In order to answer a call you must select a queue and then select the call you wish to answer. To select a queue using the keyboard,

Use the up and down arrow keys to select the required queue. The <b>F8</b> field will display the calls that are waiting in the selected queue. To revert back to seeing all calls from all Queues, select <i>All Queues</i> icon from <i>F9</i> .
To revert back to seeing all calls from all Queues, select <i>All Queues</i> icon from <i>F9</i> .

To answer calls in the selected queues, using the keyboard,

- **Step 1** Select the *All Queues* field by pressing the **F8** key.
- **Step 2** Using the up and down arrow keys, select the call to answer.
- **Step 3** Press **Enter** key to connect the call.

To answer calls in the selected queue using a mouse,

- **Step 1** Select the *All Queues* field.
- **Step 2** Click on the relevant call.

### Step 3 Click the answer Call button in the call control tool bar.

A personal call direct to your extension will show in the Active Calls field, and ring your handset. You can answer by picking up the handset, or by clicking the Answer Call button.



You can simply drag and drop a call from the *All Queues* field to the *Active Calls* area to answer.

## **Transfer Calls**

After answering the call, you can transfer it to a requested device, contact or external number. A transfer can be made either as a blind or consult (announced) transfer. Calls can be transferred to any available destination either internally or externally.

Transferring a call is straightforward using the mouse or the keyboard and can be completed by either entering the desired extension number (if known), or searching the internal or external directories for the correct contact.

### **Initiating A Blind Transfer**

A blind transfer is a call that is transferred without consulting the recipient.

### **Blind Transferring to a Known Number**

To blind transfer a call to a known number using the keyboard,

Step 1	Answer a call or select the call in the Active Calls field.			
Step 2	Type in the destination number (internal or external). The cursor will automatically be placed in the Dia Box (see below):			
	Figure 3-3 displays the Dial Box where the dialed number is displayed			
	2000			
Step 3	Double Press the ENTER key quickly to transfer the call.			
	To blind transfer a call to a known number using a mouse,			
Step 1	Answer a call or select the call in the Active Calls field.			
Step 2	Using the keyboard type in the destination number (internal or external). The cursor will automatically be placed in the Dial Box.			
Step 3	Press 🚰 Transfer. This will initiate the transfer.			
Step 4	Press 🚰 Transfer again to transfer the call.			

### **Blind Transferring to a Directory Contact**

If the extension number of the desired recipient is not know you can easily search the Directory to find the correct contact. Both the Internal (F3) and External (F4) directories allow searches to be made via 3 search fields.

To blind transfer a call to a Directory Contact using the keyboard,

- Step 1 Answer a call or select the call in the Active Calls field.
- **Step 2** If searching for a contact using the first displayed search field, simply start typing. The cursor will automatically move to the first search field. If you need to use a search field that isn't the first on the screen, use the TAB key to find the right field to type into.
- **Step 3** As you type, the directory will shrink as contacts are matched (Depending on how Filter Search is configured, See Table 2-6, "Filter Search" page 2 12). Keep typing until the required contact is found, or use the up or down arrow to highlight the contact.
- **Step 4** Double-click the Enter key to transfer the call.

To blind transfer a call to a Directory Contact using the mouse,

- Step 1 Answer a call or select the call in the Active Calls field.
- Step 2 Click into the required Search field in either the Internal or External Directory.
- **Step 3** Start typing and as you type the directory will shrink as contacts are matched. Keep typing until the required contact is visible and use the mouse to select the desired contact
- **Step 4** Double-click the contact to initiate the transfer.
- Step 5 Press 🎏 Transfer to transfer the call.
  - Or
- **Step 1** Point the mouse at the relevant call within the **Active Calls** field.
- **Step 2** Press the left mouse button.
- **Step 3** Whilst holding the mouse button down, drag the call to the relevant destination within the *Internal* or *External Directory* field and then release mouse button.
  - Or
- **Step 1** Select call details that are displayed in the **Active Calls** field.
- **Step 2** Point the mouse at the relevant destination within the *Internal* or *External Directory* or *Speed Dial* fields and click the right mouse button to reveal a Popup menu.
- **Step 3** From the popup menu choose *Call*.
- **Step 4** Ensure that the call initiated is selected within the *Active Calls* field.
- Step 5 Click the Complete Transfer button.

## **Initiating a Consult Transfer**

In this case, the destination of the transfer is consulted before the actual transfer takes place.

### **Consult Transferring to a Known Number**

To consult transfer a call to a known number using the keyboard,

Step 1 Answer a call or select the call in the Active Calls field. Type in the destination number (internal or external). The cursor will automatically be placed in the Dial Step 2 Box (see below): Figure 3-4 Figure 4: displays the Dial Box where the dialed number is displayed 2000 10 Step 3 Press the ENTER key to make the enquiry call. Step 4 After consulting with the destination press the ENTER key to complete the transfer. To consult transfer a call to a known number using a mouse, Answer a call or select the call in the Active Calls field. Step 1 Using the keyboard type in the destination number (internal or external). The cursor will automatically Step 2 be placed in the Dial Box. Press 🚰 Transfer. This will initiate the transfer. Step 3 Press **Transfer** again to transfer the call after consulting. Step 4

### **Consult Transferring to a Directory Contact**

If the extension number of the desired recipient is not know you can easily search the Directory to find the correct contact. Both the Internal (F3) and External (F4) directories allow searches to be made via 3 search fields.

To consult transfer a call to a Directory Contact using the keyboard,

- Step 1 Answer a call or select the call in the Active Calls field.
- **Step 2** If searching for a contact using the first displayed search field, simply start typing. The cursor will automatically move to the first search field. If you need to use a search field that isn't the first on the screen, use the TAB key to find the right field to type into.
- **Step 3** As you type the directory will shrink as contacts are matched (Depending on how Filter Search is configured, See Table 2-6, "Filter Search" page 2 12). Keep typing until the required contact is found, or use the up or down arrow to highlight the contact.
- **Step 4** Press the ENTER key to initiate the enquiry call.

**Step 5** Press the ENTER key again to complete thet transfer.

To consult transfer a call to a Directory Contact using the mouse,

	Answer a call or select the call in the Active Calls field.	
	Click into the required Search field in either the Internal or External Directory.	
Start typing and as you type the directory will shrink as contacts are matched (Depending on how Filter Search is configured, See Table 2-6, "Filter Search" page 2 - 12). Keep typing until the required contact is visible and use the mouse to select the desired contact		
Double-click the contact to initiate the transfer. Press 🎏 <b>Transfer</b> to transfer the call after consulting.		
	Point the mouse at the relevant call within the Active Calls field.	
	Press the left mouse button.	
Whilst holding the mouse button down, drag the call to the relevant destination within the <i>Internal</i> or <i>External Directory</i> field and then release mouse button. This sets up the enquiry call.		
	Press 🚰 <b>Transfer</b> to transfer the call after consulting.	
	Or	
	Select call details that are displayed in the Active Calls field.	
	Point the mouse at the relevant destination within the <i>Internal</i> or <i>External Directory</i> or <i>Speed Dial</i> fields and click the right mouse button to reveal a Popup menu.	
	From the popup menu choose Call.	
	Ensure that the call initiated is selected within the Active Calls field.	
Click the <b>Complete Transfer</b> button.		

If a transferred call is not answered within a certain time duration, the call is reverted back to the Active Calls Area. These calls can then be handled through *Reverted Call Controls* explained in the latter part of the guide.

## **Making Calls**

Cisco Unified Enterprise Attendant Console allows you to dial and make calls. Calls can either be made directly to a contact or can be made using different call controls such as Call Parking, Transferring and Conference. These call controls are explained in detail, see Table 2-6, "Displays Call Control toolbar options" page 1 - 8. There are two types of call that can be made,

- **1. Internal Call** Calls that are made to the numbers existing within the system. For example, in a call centre, calls made to the numbers within the call centre are called internal numbers.
- 2. External Call Calls that are made to the numbers external to the system. For example, an operator in a call centre can make a call to a customer for marketing purposes.

### Make an Internal Call

To call a local extension,

- **Step 1** Enter the required number. No matter which area of the console you have selected, as you type, the digits will appear in the *Calling box* under the *Active Calls* area.
- **Step 2** Press **Connect/Clear** with the mouse or **Enter** key using the keyboard.

A call will be initiated for the selected contact and the details will be displayed in the Active Calls area.

## **Making External Calls**

To make an external call using a keyboard,

- **Step 1** Dial the number of the access code and then the external number. (Unless the Attendant Console is configured to add the Access Number, See below).
- **Step 2** Press **Enter** key to start dialing.

It is not necessary to place the cursor in the Calling Box, when you start typing the numerical values, it will automatically type in it.

To make an external call using a mouse,

- **Step 1** Select the *External Directory* using the mouse.
- **Step 2** Double click on the number to dial.

Also to make an external call, you can set preferences. The Use External Access Number checkbox should be selected and a digit should be there to be added with the number for an external call.

To make an external call with the access number,

- **Step 1** Check the **Use External Access Number** box and enter a digit to indicate an External call in the **General** tab of the **Preferences**.
- **Step 2** Enter the required telephone number.

It will automatically dial an External call.

## **Placing Calls on Hold**

While answering a call, Attendant Console can place the active call on hold to answer other incoming calls. The call is held on a *Service Queue* for the time period set as *Hold Recall Time* in Cisco Unified Attendant Admin. After the *Hold Recall Time* elapses, the status of the call will change from **Held** to **Hold Timeout**. These calls can be handled through *Reverted Call Controls* explained in the latter part of the guide. A call can be reverted whether the Timeout has been reached or not.



[F5]	Call For	Wait Time	Call from	Status
	John Smith	0:10	Internal	Hold Timeout
	<b>@</b> 1001		2000	
	Accounts Queue			

The call will be shown in the *Call Progress* area and retrieved to the *Active Calls* area at any time. To hold a call through the keyboard,

- **Step 1** Press **F7** key to select *Active Calls* area.
- **Step 2** Select a call using up and down arrow keys.
- **Step 3** Press the (**Page down**) key to hold the selected call.

To hold a call using a mouse,

**Step 1** Select a call in *Active Call* field.

**Step 2** Click the **Hold** button.

## **Retrieving Held Calls**

Calls placed on hold can be retrieved from the *Call Progress* area to *Active Calls* area. Calls reverted from Hold, Park and Transfer can also be seen in *Call Progress* area.

To retrieve a held call using keyboard,

Step 1Press F5 key to select Call Progress area.Step 2Select a call using up and down arrow keys.Step 3Press the (Page down) key to retrieve the held call.

To retrieve the held call using mouse,

**Step 1** Click on a held call in the *Call Progress* area.

Step 2 Click the **Step 2** Click the **Retrieve** button.

## **Muting Calls**

Attendant Console provides the ability to mute a call when certain actions are being undertaken. There are two types of Mute, the first is automated and is set via the *Preferences* > *Mute* tab. If this has been enabled it can include when a search is being made, when a number is being dialed, or if you are changing or selecting Directory screens.

The second type of muting a call is manual and is instigated either by pressing the Mute button ( $\mathbf{M}$ ) or pressing Ctrl^Q. The same key combination will also un-mute a call. Alternatively you can right click on the active call and select *Mute* from the menu.

## **Call Parking**

Attendant Console provides you with the ability to park calls on to a call parking device. A parked call can be picked up from any phone on the CallManager by simply dialing the extension number at which the call is parked. You can either park a call on a specific Park Device, or let the system select the device for you. You can see the available Call Parking devices in the *Call Park* area.

To park a call using a keyboard,

Step 1	Press F7	key to select	Active C	Calls area.
--------	----------	---------------	----------	-------------

**Step 2** Select a call using up and down arrow keys.

**Step 3** Press the **Home** key to park the call on one of the available call parking devices.

To park call using a mouse,

**Step 1** Select a call in the *Active Calls* field.

Step 2 Click the 🖾 Park Call button.

To Park a call on a specific device using the mouse,

**Step 1** Select the call in the *Active Calls* field

**Step 2** Drag the call to the desired Park device and drop the call by releasing the mouse button.

If a parked call is not answered within a certain time duration, the call is reverted back to the Call Progress Area. Such calls can then be handled through *Reverted Call Controls* explained in the latter part of the guide.

## **Retrieving Parked Calls**

To retrieve a parked call using a mouse,

- **Step 1** Select the relevant call parking device.
- Step 2 Click the **Ketrieve** button.

To retrieve a parked call using the keyboard,

**Step 1** Dial the Park device number.

Step 2 Alternatively, if a parked call remains unanswered for a certain period of time (known as Call Park Recall), it will revert back to the *Call Progress* area, from where the Attendant Console can retrieve the call using methods stated in Retrieving Held Calls section.

## **Conference Calls**

A Conference call allows you to add a third person to a call session.

With a connected call, to start conference with a 3<sup>rd</sup> party using a mouse,

- **Step 1** Select the extension that is to be added into the conference or type the number.
- **Step 2** Press the **bart Conference** button and the conference is initiated.
- **Step 3** Wait for the 3rd party to answer and press the **Conference** button.

With a connected call, to start conference with a 3<sup>rd</sup> party using the keyboard,

- **Step 1** Select the extension that is to be added into the conference or type the number.
- Step 2 Press the End key on the keyboard
- **Step 3** Wait for the 3<sup>rd</sup> party to answer and press the **End** key to join all 3 parties.

Once the conference is in progress an additional field is highlighted in the *Active Calls* area. The field is labeled as **Conference Controller** and is used to drop you out from the call once all the parties are in conversation.

	. ,
[F7]	Active Calls
	Retrieved From Hold
	Conference
	Internal John Smith <mark>1001</mark>
	Default destination routing
	Conference Controller <mark>1004</mark>
	Talking Internal <mark>1000</mark>

Figure 3-6 displays a conference call in the Call Progress area

If any of the parties does not respond to the conference call, the call is reverted back. Such calls can then be handled through *Reverted Call Controls* explained in the latter part of the guide.

Note

If the third person does not want to start the conference, Attendant Console clears the initiated call. This will take you back to the original call.

## **Re-establish Calls**

This feature is a time saver. The re-establishing of calls means to repeat the previous process in a single click. From the F5 and F7 fields you can re-establish the calls to undo the previous action as in the following areas,

- 1. Hold Call
- 2. Transfer Call
- 3. Conference Call
- 4. Park Call

If due to some reason the process does not succeed, you can click the **Re-establish** button to repeat it. If you are using a keyboard, press **Delete** to re-establish.

## **Toggle Calls**

With two active calls in progress, one held and one connected, you can toggle between them.

When a contact is called for consultation, the incoming call is put on hold. Once the destination accepts answers, you can right click on the incoming call in the *Active Calls* area and choose **Toggle**. The incoming call that was held during consultation will become active.

On the other hand, the call made to the external contact will be put on hold. You can also toggle using the keyboard using the '+' key.

## **Reverted Call Control**

If a call cannot be put through to an extension, it will be returned to the Call Progress Area (F5). This may be because the contact could not answer the call in time. Cisco Unified Enterprise Attendant Console provides a set of call controls specifically configured to handle reverted calls without having to search for the recipient again.

Once the call hits the *Active Calls* area after being recalled from the *Call Progress* area, you can view the *Reverted Call Controls* by simply right-clicking on the call.

These call controls are similar to the ones explained previously. The only difference is that in case of reverted calls, all the call controls are in context to the contact the call was initially transferred to.

If you right-click on the retrieved call and choose *Start Conference*, the contact on the extension from where the call was reverted will be added to the conference automatically. You would not need to search through the directory or specify the extension for that particular contact.

## **Call Controls for Reverted Calls**

The following table gives a brief description of the functionalities that can be performed on a retrieved call.

Control Name	lcon	Description	
Clear Call		Click to clear an answered call.	
Consult	*	Click to consult and transfer the answered call to the extension from where the call was initially reverted.	
Blind Transfer	**	Click to transfer the answered call to the extension from where the call was initially reverted.	
Re-establish	*	Click to redo an action previously performed on the reverted call.	
Hold with Notes	and and a second se	Click to attach notes to the current call before placing the call on hold.	
Hold	(BC)	Click to place the reverted call directly on hold for the sam extension/contact the call was reverted from, without takin notes for the contact.	
Contact Properties	2=	Click to add or update details of the contact from which the call was reverted.	
Start Conference	*	Click to consult and start conference with the contact the call was reverted from.	

Table 3-2 lists the call controls used on reverted calls

Control Name	lcon	Description
Camp on	3	Click to transfer a call to a busy Operator.
Park Call	đ	Click to place the call on a Call Parking Device.

Table 3-2lists the call controls used on rev	everted calls
--	---------------

Right clicking on a call in the Active Calls area and choosing an option from the context menu can also perform the above-mentioned operations. You can also access these options using your keyboard (Please refer to Chapter 1 Getting Started, *Using the Keyboard* section).

## FAC and CMC Settings

You may need to provide a Forced Authorization Code (FAC) and/or Client Matter Code (CMC) to perform an External Blind Transfer. The Administrator configures these codes through Cisco Unified Attendant Admin. If this is required during a consultation transfer you will see a dialog box on screen, simply enter the correct code and your call will be made.

## **Forced Authorization Code (FAC)**

Forced Authorization Codes are used to provide security in Cisco Unified CallManager for dialing *Route Patterns*. Traditionally, this is used to block calls to external or international numbers. For example, often in call centers, only some agents are allowed to make external consult transfers to certain numbers. In order to enforce security, these callers are provided with a Forced Authorization Code. The concept of FAC is that if you make such an external call transfer that is protected by a FAC, you must enter the FAC before the call can continue. If an incorrect FAC is entered, or if no FAC is entered, the call fails.

Code Requi	red	
Please enter y	our Forced Authorisatio	n Code.
	<u>0</u> K	<u>C</u> ancel

Figure 3-7 diplays the FAC dialogue box

## **Client Matter Code (CMC)**

Client Matter Codes are used to provide extra call logging facilities within Cisco Unified CallManager. This is used to log calls for different clients.

The concept of the CMC is that you must enter CMC Code before an external call or transfer can proceed. The call detail records are updated with the CMC code along with the call information. This can then be used later on to charge calls to different cost centers.

## **Clearing Calls**

In order to disconnect an active call when the enquiry is complete, you need to clear the call from the Active Calls area.

To clear a call using the keyboard,

- Step 1 Press F7 to select the Active Calls field.
- Press Enter. Step 2

To clear a call using a mouse,

- Click on a relevant call within the Active Calls field. Step 1
- Step 2 Right click to open the context menu.
- Choose the Clear Call option. Step 3

## Using Emergency Mode

>

Attendant Console allows you to set emergency mode for all the queues. When the queues are in emergency mode, all calls are automatically redirected to another destination, Night Service or Voicemail for example. These destinations are configured by the System Administrator.

To put a queue in Emergency Mode using the keyboard,

Step 1 From the main menu, choose *Options > Emergency*. button to move all Queues, or Step 2 Move the Available Queues to the Emergency Queues list using the button to select Queues from the list. The following message box will appear, the

Figure 3-8 displays the message box that appears before placing the queues in Emergency Mode

Set Emergency Mode			
⚠	You are about to place all the queues into emergency mode. If you continue calls will no longer appear in the queue(s).		
	Are you sure you want to continue?		
	<u>Yes</u> <u>N</u> o Cancel		

- Step 3 Click **Yes** to move all the queues to emergency mode.
- Step 4 Press **OK** to complete the process.

You can also use the keyboard shortcut to switch to emergency mode. Select the Queue Area and press Ctrl^E. The following window is displayed. Click **OK** to continue.

Emergency		? ×
Available Queues:	Queues In Emergency:	
	Accounts Marketing	
	Marketing Sales	
	>>	
	<	
		<u>I</u> K

Figure 3-9 displays the queues that are placed in Emergency Mode

To take queues out of Emergency Mode,

- **Step 1** Right click on any selected queue.
- **Step 2** Select *Emergency* from the context menu.
- **Step 3** Click **OK** to complete the process.

## **Sending Email**

When you forward a call to an extension and it is returned on time out, you have the option to send an email to the person to provide important information about the call. The shortcut key for sending email is Ctrl^M.

Note

There has to be an email address in the Contact Details for the Attendant Console to be able to function.

## **Call Status**

You can view the call status for any device in the *Internal Directory*. The *Status* window allows the operator to view the status of a contact prior to transferring a call or connecting a contact to a conference call.

To view device status,

**Step 1** In the *Internal Directory*, right click on a device.

#### **Step 2** Choose *Status* > *Calls*.

In the Call Status window, you can view the following information,

 Table 3-3
 describes the fields displayed on the Call Status window

Field	Example	Description
Name	John Smith	Name of the contact
CLI	2000	This is the number call was made from
DDI	1001	This is the number call was made to
Status	Talking	The current status of the call

You can also answer any ringing call by clicking the 🏙 Answer button.

Figure 3-10 displays the Call Status window for the selected contact

John Smith (1001)					? ×
	Calls				
Calls (1)	Name	CLI	DDI	Status	
	📜 John Smith	2000	1001	Talking	
	1				
	<b>a</b>				
			<u>0</u> K	<u>H</u> e	
					μ

## **Contact Properties**

Each directory contact will have relevant pieces of information attached to it. Some information will be displayed in the Internal and External directories. To see more information for a specific contact a Contact Details form can be displayed by pressing the F12 key on the keyboard.

When a contact is opened information already attached to the contact is displayed, and certain fields will be greyed out. This information cannot be changed. All other fields are available for editing as required. You can change the details and click on the **OK** button to save the changes. Please note the fields that you can edit are the ones that are not mapped through LDAP synchronization.

### **Email Contact**

If the email address of the contact person is added in the *Contact Details*, then Attendant Console can mail the contact from this window. It will open the mail client configured on your machine. You can click the *set* to write an email.

Figure 3-11 displays the Call Status window for the selected contact

Co	ntact Details		? ×
1	Details   Contact Nu	umbers Company Notes	
	Contact Details -		
	Title:		
	Initials:		
	First Name:	John	
	Middle Name:		
	Last Name:	Smith	
	Email:		£0

### **Use Number**

In the *Contact Numbers* tab of the *Contact Details* window, you can select an external phone number of the contact person, and click the **Use Number** button to automatically dial a number.

Figure 3-12 displays the Call Status window for the selected contact

Contact Details	Contact Details ? 🗙					
Details Contact Nur	Details Contact Numbers Company Notes					
Contact Numbers	· · · · · ·					
Main Extension:	6615	🔽 BLF				
Business 1:	5550111					
Business 2:						
Home:						
Mobile:						
Pager:						
Fax:						
<u>U</u> se Number						

To edit contact properties using the mouse,

- **Step 1** Select a contact from the *Internal/External Directory*.
- **Step 2** Right click on the contact to view the context menu.
- **Step 3** Choose *Properties*.
- **Step 4** Give the details in the *Contact Details* window.
- Step 5 Click OK.

To edit contact properties using the keyboard,

- **Step 1** Press **F3** or **F4** to select a directory.
- **Step 2** Use up and down arrow keys to select a contact.
- **Step 3** Press **F12** to open the *Contact Properties* window.
- **Step 4** Enter the details for the contact.
- Step 5 Click OK.

## **Adding Absent Message and Contact Information**

It is also possible to add Absent Messages and General Contact Information through the Notes tab.

### **Contact Information**

Attendant Console can add extra information with any of the contact in the directories. This information will be displayed with the contact as tool tip.

### **Absent Message**

Attendant Console can add an absent message with any of the devices in Internal Directory field.



This information is displayed with the contact as tool tip.

## **Cisco Unified Presence Status**

Attendant Console can view CUPs (Cisco Unified Presence) Information for all contacts. IP Phone users can now set a status for themselves that is reflected onto Console Operator's Internal Directory. This allows you to manage calls efficiently since it can be easily found out whether a particular contact is available or not.

[F3] -	[F4] - I		
	Last N	Last Name	
4			
2 🕫	1 🚳	Number	Last Na
💮 🗇	• 🔞	0100	Karen
8 其		1000	Carl
🕢 🚆	) 🔞	1001	Smith
0 👼		1004	Foster
😑 🙀		2000	Junior

Figure 3-13 displays CUPs Presence information

Where a contact status has been set, the following presence status icons will be displayed in the Internal Directory [F3] and External Directory [F4] windows. The different icons are reflected in the following table

Table 3-4CUPs Presence Status Icons.

lcon	Status	Description
	Away	Presence status away\be right back.
	Busy	Presence status busy.
	DND	Presence status Do Not Disturb (DND).
	Offline	Presence status offline.
	Online	Presence status online (available).
3	Unknown	Presence status unknown.

To view Presence Status

- **Step 1** Select a contact in Internal Directory.
- **Step 2** Hover over a presence status graphic.
- **Step 3** Presence Status details will be displayed

There is also facility to hover over the contact icon with the mouse and a pop up display will provide any additional information that might be available for the status (ie in the case of Vacation it will display a return date).

## **Operator Call handling**

When an operator transfers calls to extensions with a presence status assigned, a message pops up, prompting the user that the person the call is being forwarded to currently has a presence status set. The figure below shows the message prompt:

Table 3-5 Prompt for Presence Status

Control	Description	
Phone State	Displays the current status of the contact. The phone state is represented by phone status icon and text.	
Name	Full name of contact.	
Presence Status	Description of Presence Status that is assigned to the contact.	
Created	This specifies the date and time stamp that denotes when the status was last modified. This field will show N/A for a presence status of Available.	
Do Not Disturb	If this option is set, then the message will display "Do Not Disturb" in bold, red letters.	
Expiry Date	This specifies the date at which the presence status expires.	
Expiry Time	This specifies the time at which the presence status expires.	
Alternative Number	This specifies the number to which the call must be forwarded. If the number is saved in the internal or external directory, contact's full name will be displayed instead of the number itself.	
Notes	This specifies free format text that a user enters to give additional detail of his status.	
Alternative Contact Details	This specifies list of alternative contacts and contacts.	

To transfer call

- **Step 1** Select a contact from Alternate Contact Details.
- Step 2 The operator can click on any of the following options as required;-
  - Answer Call
  - Call
  - Consult Transfer
  - Blind Transfer
  - Transfer to Voicemail
  - Hold
  - Hold with Notes
  - Start Conference
  - Park Call

**Step 3** Click **Close** to cancel.

The following keystrokes may also be used in order to make the desired transfers:

Table 3-6Keystrokes for transferring a call

Кеу	Description
Enter	The call is consulted to the selected alternative
	number.
Enter + Enter	The call is blind transferred to the selected
	alternative number.



# APPENDIX 4

## Glossary

Revised: February 20th, 2009, OL-18666-01

Absent Message	A little note about the extension when it is not to be disturbed or absent.
Busy Lamp Field	Set of Internal Extensions assigned to the Operator. Operator can monitor their status through Cisco Unified Attendant Console.
Call Origin	Whether the call is an internal or external call. (INT or EXT).
Call Parking Devices	Virtual devices where calls can be held temporarily and picked from any other call centre extension.
CLI Number	It is defined as Caller Line Identification The caller's number.
Call Status	It tells what is currently happening to the call. It can be Ringing, Held, Connected or Busy.
Call Type	It tells whether the call is an inbound, outbound or a transferred call. (IN/OUT/TFR).
Directory Group	Set of Internal extensions grouped together to be assigned to any Operator afterwards in Configuration.
Extension	Physical phone in call centre.
External Directory	External Directory is the list of External numbers for internal contacts.
Field Headers	Titles of different sections in Attendant Console.
Internal Directory	Internal Directory is the Internal Extensions of Call Centre. These are the devices added in Main Directory section in Configuration.
Call Queuing	The ability for a physical phone to have several calls stacked on the line waiting to be answered.
Toggle	Changing a call state from help to active or vice versa.
Reverted Call	A call that hits the <i>Call Progress</i> area if it is left unanswered by a contact.



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