



Cisco Unified Attendant Console User Guide

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Preface

The following manual relates to the operation of the Cisco Unified Attendant Console software product range. It applies to the following Cisco Unified Attendant Console Editions:

- Department
- Business
- Enterprise
- Premium.

Where there are differences in functionality between the editions, these are noted in the text. The main differences are:

Feature	Department	Business	Enterprise	Premium
Queues (F9)	No	Yes	Yes	Yes
Emergency Mode (Ctrl-E)	No	Yes	Yes	Yes
Lateral Search	No	No	Yes	Yes
Blind transfer with automatic camp on if busy	No	No	Yes	Yes
Re-establish a call with automatic camp on if busy	No	No	Yes	Yes
More than 3 directory search fields	No	Yes	Yes	Yes
Alternative Numbers display	No	No	Yes	Yes

Cisco Unified Attendant Console is an efficient application specially designed for handling calls and messages. This application enables you to answer calls from a predefined set of queues and transfer them to desired extensions.

The application enables you to perform comprehensive tasks like Call Conference, Call Transfer, Call Parking and Call Retrievals. The user-friendly design of the application gives speed and flexibility and facilitates you to manipulate calls with simple mouse clicks or keystrokes.

The screen-based operator console that has been developed to work exclusively on Cisco Unified Communications Manager. The traditional functions of a telephone switchboard have been re-created as a Windows application. It is visually more appealing, easier to operate and more user friendly. The default layout of the Cisco Unified Attendant Console is shown in Figure 1-4 on page 1-7.

Purpose of this Guide

The purpose of this user guide is to:

- Provide information on configuring and initializing Cisco Unified Attendant Console.
- Instruct you to perform actions related to answering, holding, receiving, conferencing, and transferring calls. It also discusses procedures for toggling, making and retrieving calls.

Who Should Read this Guide

The document is intended for:

- Those involved in the training of Cisco Unified Attendant Console
- Users of Cisco Unified Attendant Console.

Organization

This guide includes the following chapters:

Chapter	Title	Description
1	Getting Started	This section explains the interface of Cisco Unified Attendant Console. The basic functions of starting up and logging into the application are explained here.
2	Customizing Cisco Unified Attendant Console	This section guides you to customize the application. Different configurations and preferences are also explained in this section.
3	Using Cisco Unified Attendant Console	This section covers topics on answering and clearing calls, taking notes, holding, transferring and making calls.

Conventions

This document uses the following conventions:

Convention	Indication	
bold font	Commands and keywords and user-entered text appear in bold font.	
italic font	Document titles, new or emphasized terms, and arguments for which you supply values are in <i>italic</i> font.	
[]	Elements in square brackets are optional.	
$\{x \mid y \mid z\}$	Required alternative keywords are grouped in braces and separated by vertical bars.	
[x y z]	Optional alternative keywords are grouped in brackets and separated by vertical bars.	
string	A non-quoted set of characters. Do not use quotation marks around the string or the string will include the quotation marks.	

courier font	Terminal sessions and information the system displays appear in courier font.	
< >	Non-printing characters such as passwords are in angle brackets.	
[]	Default responses to system prompts are in square brackets.	
!, #	An exclamation point (!) or a pound sign (#) at the beginning of a line of code indicates a comment line.	







Means the following information will help you solve a problem.

<u>/</u> Caution

Means *reader be careful*. In this situation, you might perform an action that could result in equipment damage or loss of data.



Means *the described action saves time*. You can save time by performing the action described in the paragraph.



Means *reader be warned*. In this situation, you might perform an action that could result in bodily injury.

Obtaining Documentation and Submitting a Service Request

For information on obtaining documentation, submitting a service request, and gathering additional information, see the monthly *What's New in Cisco Product Documentation*, which also lists all new and revised Cisco technical documentation, at:

http://www.cisco.com/en/US/docs/general/whatsnew/whatsnew.html

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CHAPTER

Getting Started

Cisco Unified Attendant Console must have the relevant telephony software and hardware installed and configured. For details see, *Cisco Unified Attendant Console Web Admin and Installation Guide*. Contact your system administrator to configure your system.

Accessibility for Users with Disabilities

Cisco Unified Attendant Console provides accessibility features that make it easier for blind and visually impaired users to use the application.

Cisco Unified Attendant Console provides the ability to customize the appearance of the application making it simpler for users with low vision to adjust the look of the console. This allows users to work in the manner that they find most comfortable. To access the console settings choose **Options > Preferences** or **Options > Font Size** from the menu bar. For more information, see Chapter 2, "Customizing Cisco Unified Attendant Console".

The software can be used with a mouse as well as keyboard navigations. The keyboard navigations have been listed in the following section. For the user's convenience graphical buttons are also available. Each icon displays a tool tip when the mouse is hovered on it, clearly defining the function of the graphic button. A list of icons along with their descriptions has also been provided in the following sections.

Attendants also have an option to use Cisco Unified Attendant Console with a screen reader plug in called JAWS. The screen reader provides the attendant with information on the status of the attendant console as well as with information about the text in the attendant console windows.

Cisco Unified Attendant Console also comes with context-sensitive help. For every page, users can access help specific to a window or a field by simply clicking F1.

For more information on Cisco Accessibility Program please contact through the following link,

http://www.cisco.com/web/about/responsibility/accessibility/contact.html

Using the Keyboard

Most of the operations can be performed through mouse clicks; however, you can also use the keyboard to perform call control operations. Table 1-1 Shows the function keys that can be used to operate Cisco Unified Attendant Console.

Key Descriptions

Key Name Description			
F1	Help		
F2	Alternative Numbers, BLF and Presence Status		
F3	Will bring the cursor to the first Search Field in the Directory area.		
F4	Create a Personal Directory Group		
F5	Call Progress Field		
F6	Speed Dials Field		
F7	Active Calls Field		
F8	Queued Calls Field (Incoming Calls)		
F9 (not in Department Edition)	Queues Field		
F10	Go Unavailable		
F12	Contact Details		
Backspace	Number Correction. Cancels the mis-dialed numbers		
Insert	Camp on. Used to stack a call against a busy extension.		
Delete	Re-establish. Retry a call.		
Page Down	Hold/Retrieve. One key depression places the call on Hold. Pressing the key again retrieves the held call. Any call that returns to the Call Progress Field; for example, no reply or a parked call is retrieved in the same way		
Enter	Connect/Clear. Either connects the call or clears the call down depending on the operating transaction in process		
Plus	Answer Next/Toggle. Answers the next highest priority call or when offering a call will toggle between calling and called parties.		
	If a queue has Forced Delivery set then this button will not be needed for the call to be moved to the Active Call area F7.		
Minus	Cancel Consult. Having offered a call, if the called party refuses, the key will drop the called party and the calling party is in circuit		
Home	Call Park. Press to park a call on a park extension number		
End	Conference. Used to start the conference procedure and then add parties		
Context Key	Used to bring up the associated menu in the highlighted Field Header, use \blacklozenge to required item and Enter key to select		
Space Bar	Used to delete the number whilst in the process of dialing out		
Tab Key	When you are in a Directory Search box, the Tab key can be used to jump across the search Fields		
Alt- <number></number>	Used to jump across Personal Directory Tabs. The <number> is a whole number in the range 1 to 10, which selects the corresponding tab.</number>		

Table 1-1Key Descriptions

Additional Functions

You can perform additional functions using the CONTROL (Ctrl) key. These are explained in Table 1-2.

 Table 1-2
 Combination Key Functions

Key Combination	Description	
Ctrl-F2	Used to display the Lateral Search (Cross tab) within the directories. This requires enabling in Preferences	
Ctrl-F5	Used to Display My Camped on Calls	
Ctrl-M	Used for sending an email to an extension user not responding to a call	
Ctrl-E (not in Department Edition)	Used to force the queues into Emergency Mode	
Ctrl-I	Used when the console is opened to trigger the Login screen.	
Ctrl-O	Used to log the attendant console operator out of the system.	
Ctrl-Q	Used to Mute a call when certain actions are taken. This is set up in preferences and the actions include <i>Performing a Search</i> , <i>Pressing numeric keys to dial numbers</i> or <i>Changing or Selecting Directory screens</i> .	
Ctrl-R	Used to reclaim a call	

Logging In

You must log in to the application with your **Login Name, Password** and **Extension number**. Each user has a unique identity to log in to Cisco Unified Attendant Console. Logging on to Cisco Unified Attendant Console also logs you on to Cisco Unified Attendant Server. After logging on successfully you can process both internal and external calls.

To login to the Cisco Unified Attendant Console, perform the following steps:

Step 1 Press **Ctrl-I** or choose **File > Login**, this will open the **Login** window.

Figure 1-1 shows the Login window.

Figure 1-1 Login Window

Login	? ×
Operator Details	
Login Name: CISCO	
Password:	
Device Details	
Use existing device details	
Extension: 2155	
Login <u>C</u> ancel	Help

- Step 2 Type Login Name and Password.
- **Step 3** Either, select **Use existing device details** to re-use the extension you used during your last session, or enter an **Extension**.

If you select **Use existing device details**, when you log in the application will ignore any duplicates that may exist in Cisco Unified Communications Manager, and you will not be prompted with the dialog box in Figure 1-2 on page 1-5. If you want to use a different number, de-select Use existing device details, and enter an **Extension**.

Step 4 Click Login.

Table 1-3 explains the fields displayed in the Login window.

Table 1-3 Login Window Fields

Field	Example	Description
Operator Details		
Login Name	OPERATOR1	You must provide a login name here in order to log into the application.
Password	***	The password is required for secure login.

Table 1-3	Login Window Fields
-----------	---------------------

Field	Example	Description	
Device Detail	S		
Extension	1000	Enter the extension number you are using to handle calls.	

If you are logging in to a resilient Cisco Unified Attendant Console Premium Edition installation, which has a Publisher (primary) and Subscriber (secondary) server, the application connects to the server it was last connected to. If the default Publisher server fails, as soon as there are no active calls the application cuts over to the Subscriber server. If the application cannot connect to the Publisher server at login, you are informed that you are being logged in to the Subscriber server. If the application cannot connect to either server, a failure message is displayed.



When you are logged in to the Subscriber server you cannot create, update or delete directory contacts, including contacts in the BLF or Personal Directory Groups, nor can you create, update or delete Personal Directory Groups.

If the Publisher becomes available while you are logged in to the Subscriber, you are asked whether you want to log into the Publisher or to stay logged in on the Subscriber. If the Subscriber fails while you are logged in to it, and if the Publisher is available, you are prompted that you are being logged in to the Publisher.

The Extension number that is entered during login must be the **Primary Number** for a device. It is possible that the same extension number might be configured as a primary number for another device on a different partition. In order to differentiate between the two devices configured on the same extension number, the MAC address can be used to identify each device. A MAC address is a unique identifier for each device.

During login, if the operator extension you entered exists in multiple partitions or is shared within the same partition in Cisco Unified Communications Manager, and you have *not* selected **Use existing device details**, the **Duplicate Device** window is displayed. You can select a MAC address and view the relevant details for the directory number and select the correct device as shown Figure 1-2.

Figure 1-2 Duplicate Device Window with Information for the Selected Device

Duplicate Device	×
There is more than one Please select your loca	device configured with your login extension. I device:
MAC Address:	SEP00141C48DDD9
Directory Number:	5351
Description:	Auto 5351
Route Partition:	FACAccess
Calling Search Space:	FACAccess
	<u> </u>

When you select a MAC address, the following information for the selected MAC Address is displayed as configured in Cisco Unified Communications Manager. This information is described in Table 1-4.

Table 1-4 Duplicate Device Window Fields

Field	Example	Description
MAC Address	SEP00141C48DDD9	This field specifies the MAC Address. This is the unique identifier for a device. If the directory number for a device has multiple instances in Cisco Unified Communications Manager, the MAC Address is used to identify the relevant device.
Directory Number	5351	The number used by the operator to log in.
Description	Auto5351	This field provides the description for the device.
Route Partition	FACAccess	The route partition the extension is configured on.
Calling Search Space	FACAccess	The calling search space the extension is configured on.

Once the extension is selected, the application will initialize using the selected number. The selected extension will be used for subsequent sessions from the same PC.



Shared Lines are NOT supported as Operator phones.

Go Unavailable (F10)

You can take a break by going unavailable for a specific time. The calls will still appear on the console but you will not be able to answer them. The short cut key for going **Unavailable** is **F10**. Figure 1-3 displays the **Go Unavailable** window that appears when **F10** is pressed.

Figure 1-3 Go Unavailable Window



To become available, click Go Available (F10).

Interface

Figure 1-4 displays Cisco Unified Attendant Console interface.

Hitendant Cons File View Options			<u>_0×</u>
[F9] Queues Al Queues Internal Custom Svc 2 Main Line	[F8] All Queues (0)	Full Directory Legal Operations Sales Marketing Executive Last Name First Name Department Job Title Location Image: Solution of the second	Number First Name Paul Ruby Barish Nancy Tommy Vincent Ann
	高政 高 答 落 幕 答 況 ⑤ 三 击 榮 高 団	Calls In Progress [F5] Call For Wait Time Call from Status 6	
	7	Image: Speed Dial For: Parked at: Parked at: Image: Speed Dial Image: Speed Dial Image: Speed Dial Image: Speed Dial [F6] Name Company Number Image: Speed Dial	 2: 2:
CISCO is logged in at	@ Ready.	9 Database connected 10	

Figure 1-4 Cisco Unified Attendant Console Layout

Key to Figure:

- 1. Menu Bar
- 2. Queues (F9) (Not in Department Edition)
- **3.** Queued Incoming Calls (F8)
- 4. Directories
- 5. Call Control Toolbar
- 6. Call Progress (F5)
- 7. Active Calls (F7)
- 8. Parked Calls
- 9. Speed Dial (F6)
- 10. Status Bar.

Menu Bar

Table 1-5	describes	the	Menu	Bar.
-----------	-----------	-----	------	------

Table 1-5 Menu Options

Control Name	Description		
File			
Login	This option is used to login.		
Log out	This option logs you out from Cisco Unified Attendant Console.		
Exit	This option is used to close the application.		
View			
Toolbars	This option activates/deactivates the Call Control tool bar.		
Queues (not in Department Edition)	This option allows you to either <i>View All Queues</i> or <i>View Individual Queues</i> .		
Speed Dial	This option activates/deactivates the Speed Dial field.		
Call Park	This option activates/deactivates the Parked Calls field.		
Display Salutation	This option enables/disables the Salutation Window.		
Display My Camped on Calls	This option enables/disables the display of camped on calls. The shortcut for this function is (Ctrl-F5).		
Options			
Preferences	This option opens the preferences window to customize Cisco Unified Attendant Console.		
Emergency (not in Department Edition)	The option allows you to send all the queues in Emergency Mode. All calls will be forwarded to a pre-configured destination.		
Filter Searching	You can select to switch on AND searching from this menu.		
Font Size	Use this to change the font size displayed in the interface.		
Help			
Contents	It opens on-screen help.		
Keyword Search	Allows you to use keywords to search the help file.		
Graphics	Displays a graphic panel that displays all of the graphic icons used within the Cisco Unified Attendant Console.		
About Attendant Console	The version and copyright information.		

Queues (F9) (Not in Department Edition)

The Queues field displays the queues that are available to the logged in operator. Each icon represents a different queue. When an incoming call is delivered to the queue, a numeric indicator shows the number of calls waiting to be answered. A ringing tone is heard by the caller until the call is answered.

Within the Web Admin application it is possible to designate a specific queue to be immediately answered by the next free Attendant (This is referred to as Forced Distribution). The calls in the queue are configured to be presented on longest idle Attendant Operator or Circular i.e. work share between Attendants logged in and able to answer the queue. The Answer Next key is not required to be pressed and the call will automatically appear in the Active Call Field F7. The Caller is in circuit.

Icons	Types of Queues
F	Console Queues that have Forced Delivery configured.
	Console Queues that are active and ready to receive calls.
4	Queues in night service.
0	Queues in <i>Emergency</i> mode.

Table 1-6 describes the icons that are displayed in the Queues (F9) area of the screen.

Table 1-6 Queues Area Icons

Right-clicking on a call in the *Queues* area and choosing an option from the context menu can also access the above-mentioned options.

Press Ctrl-E to force the queues into Emergency Mode.

Queued Incoming Calls (F8)

This field displays calls waiting in queues, plus the following information:

- Name of the caller
- Number of the caller
- Elapsed time the call has been waiting in queue
- Name of the queue (optional)

Table 1-7 describes the functions that can be performed on the calls in this area using the keyboard,

Table 1-7Function Keys for Queued Incoming Calls Field

Key	Function				
+	Answers the next incoming call.				
	Note	If a queue has Forced Delivery set then this button will not be needed for the call to be moved to the Active Calls field F7.			
Enter	Press to answer the incoming call.				

These functions can be accessed through the right-click context menu.

Directories

There are two types of directories in Cisco Unified Attendant Console:

• **Full Directory** - This shows all of the contacts that are available within the Cisco Unified Attendant Console environment.

• **Personal Directory Groups** - These directories can be modified to display a portion of the Full Directory. These directory groups are specific to the credentials used to the login used with the Cisco Unified Attendant Console.

Full Directory

The Cisco Unified Attendant Console has a directory area where contact information can be easily retrieved. The initial directory that is displayed is titled Full Directory, and will display all of the contacts that are registered within the Cisco Unified Attendant Console environment. This can include both internal and external contacts.

There are aspects of the directory that are configured through the Cisco Unified Attendant – admin, but the basic information that is normally displayed in the columns of the table will include contact details such as:

- First Name
- Last Name
- Location
- Department
- Number

These are the default settings and can be changed. Figure 1-5 is an example of a Full Directory display.

a,	ļ	ast Ni	ame	First	Name	Location	Department	Number	
8	0	0	4	Last Name	First Name	Location	Department	Number	-
0	ø	0	1	Barish	Paul	HQ	Legal	7151006	
0	1	C	-	Barish	Beverly	Branch A	Marketing	7151005	
0	1		-	Botwin	Nancy	Branch A	Sales	7151009	
0	ø	P	-	Brock	Michelle	HQ	Operations	7151002	-
0	3		-	Callahan	Tommy	Branch C	Sales	7151001	
•	1			Callahan Sr.	Thomas	Branch A	Executive	7151007	
•	1			Chase	Vincent	Branch C	Marketing	7151019	
0	0			Davies	Adam	Branch B	Sales	7151016	
•				Gordon	Dana	Branch B	Executive	7151017	-

Figure 1-5 Full Directory

You can resize the directory columns by dragging their borders, or move columns horizontally by dragging them by their header and then dropping them. This also applies to Personal Directory Groups, which are described in Personal Directory Groups (F4), page 1-11.

Call control operations can be performed on the contacts in the any of the Directories in the following ways:

- Using the mouse, select a contact in the directory and click any call control button on the call control toolbar. These buttons have been explained in the previous sections.
- Right-click a contact and choose an option from the context menu.
- Use the keyboard shortcuts to perform call control operations as explained in the previous sections.

Table 1-8 provides a description of the icons that appear next to a contact in the Directory area. Table 1-9 describes the functions of the keys used within the Directory area.

 Table 1-8
 Directory Area Contact Icons

lcon	Description				
8	Indicates the Presence status of the Contact.				
<u>e</u>	Indicates the status of the extension. It can also be used to indicates the type of contact number being used, for example, Mobile, m Business, m Home, m Fax or Pager.				
	Indicates that the contact has some notes attached.				
P	Indicates that an alternate number has been specified for the contact, or one of the following fields have an entry in the Contact Numbers:				
	• Mobile				
	• Business 1				
	• Business 2				
	• Home				

 Table 1-9
 Keys Used for Functions within a Directory

Кеу	Function	
Ctrl-F2 (preference specific - See Filter Search, page 2-14)	Open a Lateral Search for alternative colleagues of the selected contact. This search will be on the category that has been set within the preferences.	
(in Cisco Unified Attendant Console	When the Lateral Search window opens, its title bar contains details of the directory column searched and the data for the selected contact from that column.	
Enterprise and Premium Editions only)	The Lateral Search window can be moved or reshaped as required.	
F2	Opens BLF, Presence Status and Alternative Numbers.	
F4	Create a Personal Directory Group.	
F12	Opens Contact Properties.	
Shift-F4	Allows you to edit an existing Personal Directory Group	
Ctrl-F4	Allows you to delete an existing Personal Directory Group	
Ctrl-Tab and Ctrl-Shift-Tab	Will either select the next or previous directory tab and display the contact details.	
Alt- <number>, where <number> is a whole</number></number>	This allows for an Attendant Operator to jump to a specific Personal Directory. You can use this method to view the first 10 directory tabs only.	
number in the range 1 to 10	Example: If you have five directories and you press Alt-2 the second directory tab will be displayed, If you press Alt-4 the fourth directory tab will be displayed.	

Personal Directory Groups (F4)

Personal Directory Groups provide the Cisco Unified Attendant Console operator with the ability to create custom directories that make navigating the full directory easier to use.



If you have a resilient Cisco Unified Attendant Console Premium Edition installation, you must be logged into the Publisher server to be able to create Personal Directory Groups.

To navigate between Personal Directories, you can either select the tab heading. You can also use Ctrl-Tab and Ctrl-Shift-Tab to select the next or previous directory. Alternatively, you can navigate directly to any of the first ten tabs by pressing Alt-<number>, where <number> is a whole number in the range 1 to 10.

With Personal Directory Groups you can take a call that has arrived on the Cisco Unified Attendant Console and drag and drop it to a specific Personal Directory Group tab and the contacts within that group will be available for selection.

To Create a New Personal Directory Group

Note

A maximum of 100 Personal Directory Groups can be created.

Note

Personal Directory Group are a way for Cisco Unified Attendant Console Operators to customize their directories, and should not be used to add personal numbers to a corporate network as this will impact on the contact licenses used.

- Step 1
 - To create a new Personal Directory Group, position the mouse within the Directory Field of the Cisco Unified Attendant Console and press F4 or right-click within the Directory Field and go to Personal **Directory Group** and **New**. A dialog box will appear (Figure 1-6) and the following information is required.



New Personal Directory Group	<u>? ×</u>
Details	
Name:	Description:
Filter	
Field	Value
Select field begins with	New Remove
	<u>OK</u> <u>C</u> ancel

- Step 2 Under **Details** you have to provide a meaningful **Name** and **Description** for the group.
- Step 3 Within the Filter area you need to enter the criteria that you want to filter the directory group with. Select the Field type from the drop down selection.
- Step 4 Then select the **Measurement** type that you will use:
 - If it is a text based field like Last Name, Department, etc you can select from:
 - Begins with,
 - Contains,

- Ends with,
- Is equal to.
- If is a numeric field, such as Number you can select:
 - Begins with,
 - Contains,
 - Ends with,
 - Is equal to,
 - Is greater than or equal to,
 - Is less than or equal to.
- **Step 5** Enter the Measurement **Value**.

An Example would be **Field:** *Last Name*, **Measurement Type:** *Begins with*, and the **Measurement Value:** *K*. This would produce a directory with a list of contacts where their last name starting with the letter K.

Step 6 [Optional] You can click on **New** to add an additional Criteria. You can use a maximum of three Criteria to create or modify a Personal Directory.



If a directory is created that uses the parameter **Number** to filter by, the criteria entered will be measured against all of the number fields that are indexed (**Main Extension, Business 1, Business 2**, and **Mobile** etc, etc) and all results will be displayed that meet the criteria.

With the directory displaying only the Main Extension number, or the substitute number (defined in **Options > Preferences > General** and **Internal Contacts Number Priority** – it may appear that the directory is showing an inconsistent result. This is not the case and will point to the fact that the contact has another of the numbered fields that matches the criteria set (eg. Business 1, Business 2, and Mobile etc, etc).

Example: - A contact has its primary number as a **mobile 22222**, yet has a **buiness1** number set as **1111**. So the directory would always show 22222 as that is its primary number based on the priority. If however **business1** is an indexed field and an Attendant Operator creates a Personal Directory Group where Number Is equal to **1111**, then our example contact would be displayed (because the mobile met the criteria) yet the number displayed would be the primary number which is **22222**.

Adding Contacts to an Already Created Personal Directory Group

From the Full Directory it is possible to select a contact and drag it to a previously created Personal Directory tab. The contact will then appear in that Personal Directory, regardless of if it matches the criteria set for that group.

Note

If you have a resilient Cisco Unified Attendant Console Premium Edition installation, you must be logged into the Publisher server to be able to add or change contacts.

To Modify a Personal Directory Group

Pressing Shift-F4 allows you to see the details of an existing Personal Directory Group and modify them.

To Delete a Personal Directory Group

Pressing **Ctrl-F4** allows you to delete an existing Personal Directory Group. You will be prompted to confirm that you want to make the deletion.

Figure 1-7	Example Delete Personal Directory Group	Warning
------------	---	---------



Call Control Toolbar

The Call Control toolbar is located between the Queued Calls and Active Calls areas. It shows icons for all the call control operations available at any given time. Figure 1-8 shows an example of the Call Control toolbar with a selection of items available and some unavailable.

Figure 1-8	Call Control Toolbar



Table 1-10 describes the Call Control toolbar icons.

Control Name	lcon	Description
Answer Call	*	Click to answer a ringing call (not a queued call).
Mute Call	Ӂ	Click to Mute a Call. This will put the call on hold locally (on the handset) and the caller will hear your music on hold.
Clear Call	÷	Click to clear an active call.
Transfer Call	*	Click to complete a pending consultation transfer.
Retrieve Call	×	Click to retrieve a held call.
Toggle Call	\$	Click to switch between Active and Held calls.
Re-establish	<u>.</u>	Click to redo an action previously performed on a call.
Hold with Notes	2	Click to attach notes to the current call before placing the call on hold.
		Note The notes are for your use, and do not get sent on with the call.
Hold	See.	Click to place a specific call directly on hold.

Control Name	lcon	Description		
Contact Properties 2=		Click to view contact details of the caller.		
Start Conference 📥		Click to consult and start conference with another user.		
Conference		Click to bring the parties together in conference.		
Camp on	B	Click to transfer a call to a busy extension.		
Park Call	đ	Click to place the call on a call parking device.		

Table 1-10Call Control Toolbar Icons

Right-clicking on a call in the Active Calls field and choosing an option from the context menu can also perform the above-mentioned operations. You can also access these options using your keyboard (see Chapter 1, "Using the Keyboard").

Call Progress (F5)

The Call Progress field displays two types of calls:

- Calls that are placed on hold.
- Timed-out (returned) calls that were transferred or parked on a device.

You can retrieve or re-establish a call from the Call Progress area in the following ways:

- Using the mouse, select a call in the Call Progress area and click any call control button on the call control toolbar. These buttons have been explained in the previous sections.
- Right-click a call and choose an option from the context menu.
- Use the keyboard shortcuts to perform call control operations as explained in the previous sections.

Table 1-11 provides a description of the fields displayed in the Call Progress area.

Table 1-11Fields Displayed for a Call in the Call Progress Area

Control Name	Description		
Call Progress	The caller's number.		
Time	It is the elapsed waiting time of the caller.		
Extension	Extension for which the call was transferred.		
Status	This indicates whether you have placed the call on hold, or, if the call has returned on time-out.		
Label ǿ	The label indicator is displayed to show that there are notes attached to the call.		

Active Calls (F7)

The Active Calls field displays calls that are being processed. You can view call information such as:

- Name of the queue
- Current status of the call, that is, Held, Calling, Talking or Busy

Figure 1-9 shows an example of the Active Calls field.





```
<u>Note</u>
```

If a queue has been configured to Forced Delivery in Web Admin, you do not need to press **Plus** to answer the call. It will automatically appear in the Active Call F7 field and the caller will be in circuit.

Table 1-12 describes the keys that can be used in the Active Calls Area,

 Table 1-12
 Keys Used to Handle Calls in Active Calls Field

Key	Function
Enter	Press to answer the incoming ringing call.
Enter	Press to clear the connected call.
Enter	Press to complete the Consult Transfer of the call.
PgDn	Press to hold.
PgDn	Press to retrieve the held call.
-	Press to cancel Consult Transfer.
End	Press to start and join all parties in Conference.
Delete	Press to re-establish a call.
F2	Press to display Alternative Numbers, BLF and Presence Status.
F12	Press for Contact Details
Home	Press to park the answered call on a device.
Ctrl-M	Used for sending an email to an extension user not responding to a call

Right-clicking on a call in the **Active Calls** area and choosing an option from the context menu can also access the above-mentioned options.

Parked Calls

The Parked Calls field displays a list of call park devices. If you are not using call parking, you can hide the Parked Calls field by clicking **View > Call Park** (this option toggles the display). By default you view all devices.

Table 1-13 describes the controls you can use to control the Parked Calls field.

Table	1-13	Parked	Calls	Controls

Control	Function
-	Show all Call Park devices.
۲	Show all Call Park devices available to you.
	Unused devices are listed with this symbol.
豪	Show only those Call Park devices where you have parked calls.
	Devices with calls parked by you are listed with this symbol.
*	Show only those Call Park devices where other operators have parked their calls.
	Devices with calls parked by others are listed with this symbol.

The following fields are also displayed:

- Last call parked at—the number where you parked the last call.
- **Parked For**—when a call is reverted from a busy extension and you park that call, this field displays the name of the contact the call bounced back from

A Call Park device with **X** Out of Service icon indicates that it is out of service and cannot be used for parking calls.

You can park or retrieve the calls in the following ways:

- Using the mouse, select a Call Park device and click any icon on the call control toolbar.
- Right-click a device and choose an option from the context menu.
- Use the keyboard shortcuts to perform call control operations as explained in the previous sections.

Speed Dial (F6)

The Speed Dial field contains a list of your frequently-dialed numbers, enabling you to dial them quickly.

Figure 1-10 displays an example of a name in the Speed Dials field.

Figure 1-10 Speed Dial Field

Speed Dial							
[F6] Name Company Number -							
*	Paul Barish	Company	1023				
*	Vincent	Another Company	2098				

You can perform call control operations in the following ways:

- Using the mouse, select a contact and click any icon on the call control toolbar.
- Use the keyboard shortcuts to perform call control operations as explained in the previous sections.

Note

If you have a resilient Cisco Unified Attendant Console Premium Edition installation, you must be logged into the Publisher server to be able to add, delete or change speed dial numbers.

Adding an entry to the Speed Dial Field

To add a number to the Speed Dial field, perform the following steps:

- Step 1 Right-click the Speed Dials field and select Add Speed Dial.
- **Step 2** Enter **Number, Name** and **Company** name of the contact. Figure 1-11 displays the Speed Dial dialog box.

Speed Dia	<u>?</u> ×			
Enter the number, name and company for this speed dia NOTE: A private speed dial can only be viewed and ch by you.				
	✓ Private Speed Dial			
Number:	5550111			
Name:	John Smith			
Company:	CompanyA			

Figure 1-11 Speed Dial Dialog Box

Table 1-14 describes the fields in the Speed Dial dialog box (shown in Figure 1-11).

Table 1-14Speed Dial Window Fields

Field	Example	Description
Private Speed Dial		Private speed dial numbers can only be edited and viewed by you. Other users logging into the application will not be able to view the numbers for which this checkbox is selected. If unchecked it will be visible to ALL other users.
Number	5550111	Contact number to be saved as speed dial.
Name	John Smith	Name of the contact.
Company	CompanyA	Name of the company where your contact works.

Step 3 Click OK.



You can simply drag and drop a contact from the **Directory** fields to the **Speed Dial** area.

Deleting an entry from the Speed Dial Field

To delete an entry from the Speed Dial field, perform the following steps:

- **Step 1** Select the speed dial you want to delete.
- Step 2 Right-click and choose Delete Speed Dial.
- **Step 3** Click **Yes** on the confirmation message.

Updating an entry in the Speed Dial field

To update an entry in the speed dial field, perform the following steps:

- **Step 1** Select the speed dial you want to update.
- Step 2 Right-click and choose Edit Speed Dial.
- Step 3 Change the Name, Number and Company as required.
- Step 4 Click OK.

Status Bar

The status bar is an information area at the bottom of the GUI window; it is divided into sections, each of which shows information about the current state of an aspect of the application. From left to right, the sections show:

- Server Connection.
- Application Status. For example, Ready.
- Database Connection.

If you hover the pointer over the Server Connection section a message is displayed when you lose your connection to the server, or when you are connected to the Subscriber server. For example:

•	server Connection	×	
	You are connected to server "DOC-VM-CUAC002" which is your subscriber server.		
:	CISCO is logged in at 2155		R

Similarly, if you hover the pointer over the Database Connection section a message is displayed when you are connected to the Subscriber database.

In either case, click the cross or wait 10 seconds to close the message.

After you have viewed these messages, and for as long as the condition persists, the exclamation mark icon remains displayed in the relevant status bar section.

Working in the Fields

Here are some procedures you can use while working in Cisco Unified Attendant Console,

Dialing a Number

Instead of selecting a contact from the directories and then making a call, you can dial a number using your keyboard. As you type, the digits appear in the **Calling box** under the **Active Calls** area. Table 1-15 lists the available keys that can be used to edit a dialed number.

The following keys can be used,

Table 1-15Lists the keys used to edit the dialed number

Key	Function
Backspace	Clears digits when typing a contact number
Space Bar	Clears the number while dialing out.
Enter	Dials the entered number.

Finding Contacts in the Directories

Cisco Unified Attendant Console's search engine enables you to search for a specific person via configured criteria within the directories. This is useful if the console is extremely busy.

To locate a person or number, perform the following steps:

- Step 1 Select the directory that the required contact is in. This could be either the Full Directory, or a Personal Directory Group. To navigate between Personal Directories, you can either select the tab heading. You can also use Ctrl-Tab and Ctrl-Shift-Tab to select the next or previous directory. Alternatively, you can navigate directly to any of the first ten tabs by pressing Alt-<number>, where <number> is a whole number in the range 1 to 10.
- **Step 2** When the Directory Tab is selected the cursor will default to the first search box. Also if you start typing the cursor will automatically go to the first search box.
- **Step 3** You can select any search criteria. You can base your search on any of the following:
 - Last Name
 - First Name
 - Department
 - Number
- **Step 4** Press the **Tab** key on the keyboard to jump between the search fields or point and click the mouse on the relevant search box.
- **Step 5** Enter a keyword.



With AND Searching enabled, either via **Options > Preferences > Filter Searching** and ticking **I want to use AND Searching** or **Options > Filter Searching** and tick **Use AND Searching** it is possible to enter keywords in two places. Example being *John* in the **First Name** and *Smith* in the **Last Name** field. The results will display all records that meet the criteria that has been entered in BOTH fields and would eliminate records that only meet one of the criteria.

Step 6 Press Enter.

The selected directory will filter out any contacts that do not match the keyword that is entered.

Once the required person has been located, either double click or press the **Enter** key twice to call the contact. Figure 1-12 shows an example of a search for people that have 'John' as a first name.

Ø	Last Name		First Name John		Department		
2	1	1	Number	Last Name	First Name	Department	Job Title
	:]		1001	Smith	John	Sales	
	雷		2000	Junior	John	Marketing	

Figure 1-12 Example Search Results

When the call has been completed, the directory search result clears and the full directory is re-displayed. You can configure Cisco Unified Attendant Console so that search results continue to be displayed during call control events, such as call answered and call ended. For more information, see Filter Search, page 2-14.

Note

Search will filter contacts that do not match the criteria if the **Filter Search** button *(if is pressed)*. If this button is not pressed the application will only select the contact that match the given keyword. For instance, if the **Filter Search** button *(if is pressed)* and you type "A" then the first contact that has its first letter "A" will be selected.

Lateral Searching (Ctrl-F2) (Enterprise and Premium Editions only)

Lateral Search provides a filter feature that allows you to search specific criteria, such as Department, First or Last Names). This feature can be used within any of the contact directories.

To use the lateral search feature, select a contact from the directory either by using the mouse or keyboard. Then initiate a lateral search by pressing Ctrl-F2 which displays an extended search screen showing all contacts matching the lateral search field.

Lateral Searching

The extended search window height can be resized and the window can be moved. After you resize the window, the Cisco Unified Attendant Console memorizes the new size and position of the window.

You can close the extended search window at any time using by pressing the ESC (Escape) key or by clicking on the close window icon (x).

When you initiate a Lateral Search, you must complete the selection or close the extended window prior to continuing with other features within the Cisco Unified Attendant Console.

To set the Preferred Lateral Search field you must specify the criteria within the Preferences. (**Options** > **Preferences**, and then the **Filter Search** tab). Selecting None disables the feature.

Lateral Searching (Ctrl-F2) (Enterprise and Premium Editions only)



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Customizing Cisco Unified Attendant Console

Cisco Unified Attendant Console provides the ability to customize both the appearance and functionality of the application.

To access the console settings, choose **Options > Preferences** in the main menu. This will open the **Preferences** window.

Note

You can change the size of the font used in the interface from either the **Preferences** window, or by choosing **Options > Font Size** from the main menu. For the sizes available, see Display, page 2-3

The tabs in the **Preferences** window are explained below.

General

The following settings are available in this tab:

• Popup Application When

Cisco Unified Attendant Console provides you the options to pop up the application when:

- Queued calls are waiting to be answered
- My local device rings (if this is the device you are logged in with)
- Minimize when not in use

If either or both of the first two options are checked, the application will pop up on your desktop if it is minimized. The third option will minimize the application when there are no calls active or queuing.

• Internal Contacts Number Priority

You need to set a priority so that if a contact doesn't have the first number in the list, the next number will be substituted instead.

This table shows the possible contact numbers that are available, and the sequence which they will populate the Number field within the directory. If the contact does not have a **Main Extension** then the number that will be used is **Business 1**, then **Business 2**, then **Mobile** and so on.

To change the sequence of the order that the numbers will be substituted, select the *number type* that you want to move and use the **Up** and **Down** arrows to move it to the correct location.



The following points:

- If a directory is created that uses the parameter Number to filter by, the criteria entered will be measured against all of the number fields that are indexed (Main Extension, Business 1, Business 2, and Mobile etc, etc) and all results will be displayed that meet the criteria.
- With the directory displaying only the Main Extension number, or the substitute number (defined in **Preferences Tab > General** and **Internal Contacts Number Priority**) it may appear that the directory is showing an inconsistent result. This is not the case and will point to the fact that the contact has another of the numbered fields that matches the criteria set (eg. **Business 1, Business 2**, and **Mobile** etc, etc).
- Example: A contact has its primary number as a *mobile 22222*, yet has a *buiness1* number set as *1111*. So the directory would always show 22222 as that is its primary number based on the priority.

If, however, **business1** is an indexed field and an Attendant Operator creates a Personal Directory Group where Number Is equal to *1111*, then our example contact would be displayed (because the mobile met the criteria) yet the number displayed would be the primary number which is *22222*.

Figure 2-1 displays the options that can be configured from the General tab.

Figure 2-1	Preferences Section General Tab
------------	---------------------------------

Popup Application When -	
Queued calls are waiti	ng to be answered
My local device rings	
Minimize when not in u	ise
the first number in the list	so that if a contact doesn't ha
You need to set a priority	Priority so that if a contact doesn't ha , the next number will be used.
You need to set a priority the first number in the list	so that if a contact doesn't ha
You need to set a priority the first number in the list Main Extension Business 1 Business 2	so that if a contact doesn't ha
You need to set a priority the first number in the list Main Extension Business 1	so that if a contact doesn't ha
You need to set a priority the first number in the list Main Extension Business 1 Business 2	so that if a contact doesn't ha
Display

The **Display** tab enables you to set the following:

- **Queues Order** (Cisco Unified Attendant Console Premium Edition only) if you do not want the queues sorted in the order they were created, check **Sort queues alphabetically**.
- When a section becomes selected The Change font Colour setting allows you to change the font colors of the labels in Cisco Unified Attendant Console for the selected area. This makes it easy to see which area you have selected when operating the console. The default is that the text becomes red.
- Display Call Information
 - Show Routing Tag allows you to display the intended destination of each call as well as the standard details with each call such as Caller ID and internal/external notification. This is set by default.
 - Show Time-out Conditions allows you to display details of why a call has returned to the operator.
- When making calls This controls whether the BLF/Presence prompt is displayed. By default **Prompt if Presence Status is set** is not selected.
- When dragging and dropping The Display a drag image option allows you to see a complete image on screen of the call you are dragging across the screen.

- Font Size Use this to change the size of the font in the Cisco Unified Attendant Console interface to help make it easier to use. Select from **Default**, **Medium**, **Large** or **Extra Large**. You can also set this parameter from the main application menu by choosing **Options > Font Size**.
- **Resilience** (Cisco Unified Attendant Console Premium Edition only) Check **Prompt when switching servers** (the default) to be prompted when servers switch during server failure or recovery.

Figure 2-2 displays the options that can be configured from the Display tab.

Figure 2-2 Preferences Section Display Tab

isplay
Queues order
Sort queues alphabetically
When a section becomes selected
Change font Colour
To this colour: Colour
Display Call Information
Show Routing Tag
Show Timeout Conditions
When making calls
Prompt if Presence Status is set
When dragging and dropping
✓ Display a drag image
Font Size
Default
Resilience
Prompt when switching servers

Presence

This tab provides the Operator with the facility to set the preferences for the Presence information.

- Default Presence Display Select between either Microsoft Presence Status, Cisco Presence Status or None.
- Enable Microsoft Presence Information To display the Microsoft Presence Information tick this box and select which field will be used to retrieve the information.

The selection is made via a drop down selection with the choices being: Email, Email 2, Email 3, User Field 1, User Field 2, User Field 3 or User Profile.

• Enable Cisco Presence Information – To display the Cisco Presence Information tick this box and select which field will be used to retrieve the information.

The selection is made via a drop down selection with the choices being: Email, Email 2, Email 3, User Field 1, User Field 2, User Field 3 or User Profile.

Figure 2-3 displays the options that can be configured from the Presence tab.

Figure 2-3 Preferences Section Presence Tab

Presence	
_ Def	fault Presence Display
0	Microsoft Presence Status
0	Cisco Presence Status
•	None
	Enable Microsoft Presence Information
То	retrieve Presence information use the following field:
En	nail
	Enable Cisco Presence Information
То	retrieve Presence information use the following field:
Us	er Profile
	Enable Microsoft Presence Information retrieve Presence information use the following field: nail Enable Cisco Presence Information retrieve Presence information use the following field:

Dialling

The following option is available in this tab:

- Voicemail Prefix This option allows you to enter a prefix that will send the call directly to a voicemail extension.
- Auto Dial This option allows you to automatically dial an internal or external number after a defined time. You can set the duration of time for Auto Dial. The desired number is entered in the area below Active Calls.

Figure 2-4 displays the options that can be configured from the Dialling tab.

Figure 2-4 Preferences Section Dialling Tab

Dialling ——	
Voice Voice	nail nail prefix:
	uto Dial
	Auto Dial Delay
Slow	Fast
	2 Seconds

Call Transfers

The following options are available in this tab:

• When Dragging and Dropping or Double Clicking (All Editions)

This section allows you to choose the type of transfer you would like to perform when dragging and dropping or double clicking a call. You can click a radio button to choose one of the following options:

- Perform consultation transfer
- Perform blind transfer (this is selected by default)
- When Blind Transferring (Cisco Unified Attendant Console Enterprise and Premium Editions only)

When Blind Transferring a call, you can select **Automatically Campon if busy**. This automatically stacks the call on to the extension until it becomes available and increases the speed of call handling.

• When Re-establishing a Call (Cisco Unified Attendant Console Enterprise and Premium Editions only)

When re-establishing a call, you can select **Automatically Campon if busy**. This automatically stacks the call on to the extension until it becomes available and increases the speed of call handling.

Figure 2-5 displays the options that can be configured from the Call Transfers tab.

Figure 2-5	Preferences Section Call Transfer Ta	b (Enterprise and Premium Editions)
Call Transfers —		
C Perfor	gging and Dropping or Double Clicking m consultation transfer m blind transfer	
	d Transferring atically Campon if busy	
	establishing a Call atically Campon if busy	

Call Park

This tab provides a checkbox. If you check the checkbox, after a call has been parked, all park devices will be displayed in the Call Park Area.

Figure 2-6 displays the options that can be configured from the Call Park tab.

Figure 2-6	Preferences Section Call Park Tab
Call Park	
F After a ca	ll has been parked
Show	all park devices

Mute

This section allows the user to enable automatic muting of calls. The User can select any of the following options:

- **Performing a search** Selecting this checkbox will automatically mute a call when the operator clicks in any of the search fields.
- **Pressing numeric keys to dial numbers** Selecting this checkbox will automatically mute a call when the operator dials a number.
- Changing or selecting Directory screens If the user selects this checkbox, a call will be automatically muted if the operator clicks on the directories.

When one of these options is selected the call will be held locally (on the handset) and the caller will hear music on hold.

Figure 2-7 displays the options that can be configured from the Mute tab.

Figure 2-7 Preference Section Mute Tab.

Mute	:
Г	Automatically Mute Calls When
	Performing a search
	Pressing numeric keys to dial numbers
	Changing or selecting Directory screens

Tones

This section allows for Tones to be switched on or off depending on specific events happening. The Tones are then made by the attendant console when the events occur.

The following options are available in this tab:

- When I have made myself unavailable This option has a checkbox **Do not play any tones**. Check this option, if you require that the application does not play any tone while you are temporarily absent from the Console Attendant.
- When a queued call is waiting to be answered This option has a checkbox Play a Ring Tone. Check this option, if you require playing a tone while a call is waiting in a Queue.
- When a call has timed out This option has a checkbox Play a Ring Tone. You can check this box to signify the reverted call from the Call Progress Field, Call Parking Field or other.

Figure 2-8 displays the options that can be configured from the Tones tab.



Ton	es
	When I have made myself unavailable Do not play any tones
	When a queued call is waiting to be answered
	When a call has timed out Play a Ring Tone

Directory

The Directory tab allows you to configure and influence the way that contact information is displayed within the Directory area of the Cisco Unified Attendant Console. It has the following sections:

• Directory Group - This is where you can influence how a specific directory will be displayed. This can be done collectively by ticking the box next to **All directory groups use the same settings**, and then selecting a directory from which all others adopt their parameters. If several directories are visible, changing the position or width of a column in one immediately changes the others in the same way.

Alternatively, if **All directory groups use the same settings** is not ticked, you can select a directory from the table and then configure the selected directory independently of the others.

From this list you can also alter the order in which the directories will be displayed. This is done by selecting a Directory and using the Up and Down arrows to move it within the list.



The creation or editing of the directory content is actually done within the Directory area of the Cisco Unified Attendant Console.

• **Default Display Order** – You can set the **Default Display Order** in Internal Directory. The drop down list consisting of default values is used for selection. The contact list in the directory will be sorted according to the selected option.

Note

If you change the **Default Display Order** the changes will not appear on your screen until you log out of Cisco Unified Attendant Console and then log back in.

- Show the following information This section has two list boxes with Available and Displayed values. You can select values from the *Available* and insert them in the *Displayed* list box. The selected information will be displayed for a contact.
- Search Based On In this segment, you can choose how many and which search fields to use to search for a record in the Internal Directory. With Cisco Unified Attendant Console Business and Department Editions you can choose up to three search fields. With Cisco Unified Attendant Console Enterprise and Premium Editions you can use the Display this many search fields on the screen control to display up to six fields.

L

Directory
Directory Groups
✓ All directory groups use the same settings
Full Directory
Default Display Order
Last Name
Show the following information
Available: Displayed: Company Cost Center Email 2 Email 3 Initials Location Middle Name
Search Based On Display this many search fields on the screen: 5
Search 1: Last Name
Search 2: First Name
Search 3: Department
Search 4: Job Title
Search 5: Location
Search 6: Number

Figure 2-9 displays the options that can be configured from the Directory tab.

Figure 2-9 Preferences Section Directory Tab (Enterprise and Premium Editions)

Alternate Numbers

```
<u>Note</u>
```

This option is available in Cisco Unified Attendant Console Enterprise and Premium Editions only.

With Cisco Unified Attendant Console Enterprise and Premium Editions you can use the Alternate Numbers display to display specific contact information with each selected contact. It is recommended that you set up the display order so that it is the same as the display order shown in the Directory area.

Figure 2-10 displays the options that can be configured from the Alternative Numbers tab.

Show the following inform	
Available:	Displayed:
Alternates Icon Company Cost Center Default Presence Ic Email Email 2 Email 3 Initials	Phone Status Icon Notes Icon Type Last Name First Name Department Number
Alternate Numbers Displa When displaying the alter them in the following orde Business 1 Business 2	nate numbers for contacts displa

Figure 2-10 Preferences Section Alternative Numbers Tab

Field Headers

You can change the text of **Field Headers** that appear in the application by simply entering new **Display Text** to replace the **Default** Text.

To change the **Display Text** for **Field Headers**, perform the following steps:

- **Step 1** Click on a value in the **Display Text** column.
- Step 2 Type a new Display Text to replace the Default Text.

Step 3 Click OK.

To restore default text, click the Restore Defaults button.

Figure 2-11 displays the options that can be configured from the Field Headers tab.

Figure 2-11 Preferences Section Field Headers Tab (Enterprise and Premium Editions)

next to the field na	simply entering the new name of the field ame you wish to change.
assigned, you can	are not happy with the names you have restore them back to the default settings by re Defaults button.
Default Text	Display Text
Title	Title
Initials	Initials
First Name	First Name
Middle Name	Middle Name
Last Name	Last Name
Email	Email
Email 2	Email 2
Email 3	Email 3
Address Line 1	Address Line 1
Address Line 2	Address Line 2
Address Line 3	Address Line 3
Address Line 4	Address Line 4
Post/Zip Code	Post/Zip Code

With Cisco Unified Attendant Console Business and Department Editions you can only set the following Field Headers:

- First Name
- Last Name
- Email
- Job Title
- Department.

Secondary Sort

This tab is enabled only when you are logged out from Cisco Unified Attendant Console: you cannot change the secondary sort parameters when you are logged in.

You can customize the way Cisco Unified Attendant Console sorts and searches the data by specifying a **Secondary Sort Column** (by default, this is set to **First Name**). You can restore defaults if required. The **Restore Default** button enables when a value is changed from the **Secondary Sort Column**.

To change the values in Secondary Sort Column, perform the following steps:

- **Step 1** Click on a value in the **Secondary Sort Column**.
- **Step 2** A drop down menu will appear with different values related to the values in the Sort Column.
- **Step 3** Choose a value to replace the previous one.
- **Step 4** To change more than one value, repeat steps 1-3.
- Step 5 Click OK.

S

Figure 2-12 displays the options that can be configured from the Secondary Sort tab.

Figure 2-12	Example Preferences Section Secondary Sort Tab
-------------	--

NOTE: You can on you are logged o	ly change the secondary sort if ut.
	the way the application sort and y specifying a secondary sort column
secondary sort colu	lecide you are not happy with the mns you have assigned, you can ret settings by clicking the 'Restore
Sort Column	Secondary Sort Column 📥
Sort Column Title	Secondary Sort Column
Title	Last Name
Title Initials	Last Name Last Name
Title Initials First Name	Last Name Last Name Last Name

Filter Search

As you search in any of the search fields within the directories, you can specify how you want the search to perform on screen. This tab allows you to set those preferences by selecting the following options:

• AND Searching

This will allow the Attendant to select two criteria at once and search for entries that meet both of them. Example being *John* in the **First Name** and *Smith* in the **Last Name** field. The results will display all records that meet the criteria that has been entered in BOTH fields and would eliminate records that only meet one of the criteria.

Tick the box I want to use AND Searching to enable this function.



This feature can also be activated from the **Option** menu, **Filter Searching** and ticking **Use AND Searching**

- When Performing a Filter Search
 - Press Enter to perform search Once you have entered some information in any one of the search fields, selecting this option would perform a search when you press the Enter key.
 - Search after every key press This option refreshes the search results with every key you press to enter a search value in the field. This is the default setting. This option is disabled if you select I want to use AND Searching.
 - Search after a delay If this option is selected and you enter information in the search field, the search result will be displayed with a delay specified in the Search Delay section.
- Lateral Search (Cisco Unified Attendant Console Enterprise and Premium Editions only)

With Cisco Unified Attendant Console Enterprise and Premium Editions the Lateral Search feature enables you to search for an alternative contact by pressing the Ctrl-F2 button. Select from **None**, **Last Name**, **First Name**, **Department** or **Number**. Selecting **None** disables Lateral Searching.

• Retain existing directory search

Select this to retain the search results during call control events. If you do not select this, call control events (such as call answered, new call directly to operator's extension, and call ended) clear the search results and re-display the full directory. When you select this you have to press Shift + F3 to clear the search results.

Figure 2-13 displays the options that can be configured from the Filter Search tab.

Figure 2-13 Preferences Section Filter Search Tab

ter Search	
AND Searching	
If you use AND searching you will be able to search on multiple fields at the same time. For example you migh want to search on First Name AND Last Name.	t
I want to use AND searching	
When Performing a Filter Search	
C Press Enter to perform search	
Search after every key press	
C Search after a delay	
- Search Delay	
Seconds	
1	5
1 Second	
Lateral Search	
When pressing the Ctrl+F2 keys, perform a Lateral Se using the following column:	arch
None	-

Logging

This tab enables you to turn logging on and off. Use the checkboxes to control the following logging:

- Database: To enable logging of database activities within the console application.
- Server Communication: To enable logging of server communication activities within the console application.

The log path and file name is displayed on the screen.

Figure 2-14 displays the options that can be configured from the Logging tab.

Figure 2-14 Preferences Section Logging Tab

Logg	jing
	Logging Information
	🔲 Database
	Server Communication
	Log path and filename:
	C:\Program Files\Cisco\Logging\OPR\Log\OPRlog.txt

Advanced

The Advanced tab controls which types of *directly transferred* calls (according to their destination) are sent back to the operator if unanswered.

Note

If you use Direct Transfers you will lose recall functionality, and the only calls the system will be able to recall internally are ones to devices monitored by the Cisco Unified Attendant Console Server.

Direct transfers allow the end party to see the originating CLI. However, using Direct Transfers restricts the Console's ability to return transferred calls to the operator if they are not answered.

By default, blind transfers redirect calls from the operator's handset to the Service Queue (CTI Port), and the call is then connected to the end party. By contrast, Direct Transfers bypass the Service Queue and send the call directly to the end party. The caller is not placed on hold (so they hear ringing rather than music), and the originating CLI is displayed to the end party, rather than the details of the Service Queue.

Figure 2-15 displays the settings that can be configured from the Advanced tab.

Figure 2-15 Preference Section Advanced Tab

Δ	d	v	a	n	c	e	d	-

When transferring calls
-
If calls are unanswered I want the following calls to time out and revert back to me:
All calls
🔿 Internal calls
C External calls
C No calls
PLEASE REFER TO DOCUMENTATION FOR DETAILED INFORMATION ON THE OPTIONS AVAILABLE





Using Cisco Unified Attendant Console

As the heading demonstrates, this section is about the operational flow of the application. It covers the topics relating to call management. In this section, you are given instructions on how to work within Cisco Unified Attendant Console. There are two levels of monitoring that can be displayed within Cisco Unified Attendant Console, Phone and Line Status. The icons shown in Table 3-1 appear in the Directories and reflect the Phone Status.

Table 3-1	Directory Area Phone Status Icons
-----------	-----------------------------------

lcon	Description
đ	On-hook.
J	Active
à	Unavailable.
9 9	Ringing in

Answering Calls

Cisco Unified Attendant Console attends two types of calls,

- Internal Calls that are received from a local extension
- External Calls that are received from an external number

Calls that are being attended appear in the Active Call Area (F7). Figure 1-9 on page 1-16 shows an example of a call in the Active Calls area.

The calls coming into the system are prioritized and queued in the Queued Calls Area (**F8**). Calls can be answered using the following three methods,

- Answer Next Answering the next call in queue.
- Cherry Picking Selecting a particular call from the queue to answer.
- **Forced Delivery** Queues can be configured as Forced Delivery which means the calls will be distributed to the longest idle Attendant.

Answer Next

Incoming calls are prioritized by the system before being displayed on screen. Calls are then displayed in the Queued Calls Area (F8) in descending order of priority.

Answer Next is the easiest way to answer incoming calls. This option answers calls in the order of priority set by the system. The top priority calls are answered first.

To answer the next call using the keyboard, perform the following steps:

- **Step 1** Press F8 to select the Queued Calls Area.
- **Step 2** Press the '+' key on the keyboard and the call will be delivered to your handset.

To answer the next call using the mouse, perform the following steps:

- **Step 1** Right-click in the Queued Calls Area.
- Step 2 From the context menu, choose Answer Next.

The following image illustrates how you can use the context menu to answer the next call. The call with the next highest priority will be answered irrespective of which call is selected in the Queued Calls Area. Figure 3-1 displays a call being answered through the Answer Next option.

Figure 3-1 Example Call Answered Using Answer Next



Cherry Picking

You can cherry pick incoming calls displayed in any queue. Simply choose the queue and then select the call to answer.



In Cisco Unified Attendant Console Department Edition multiple queues are not displayed, but you can answer any of the calls listed.

To select a queue using the keyboard, perform the following steps:

- **Step 1** Press **F9** to select the **Queues** field.
- Step 2 Use the up and down arrow keys to select the required queue.

Step 3 The **F8** field will display the calls that are waiting in the selected queue.

Note

To revert back to seeing all calls from all Queues, select All Queues icon from F9.

If you are using a mouse, simply click on a queue in the **Queues** field (F9). After selecting the queue, you are ready to take waiting calls.

To answer calls in the selected queues, using the keyboard, perform the following steps:

- **Step 1** Select the Queued Calls Area by pressing the **F8** key.
- **Step 2** Using the up and down arrow keys, select the call to answer.
- **Step 3** Press **Enter** key to connect the call.

To answer calls in the selected queue using a mouse, perform the following steps:

- **Step 1** Select the **All Queues** field.
- **Step 2** Click on the relevant call.
- **Step 3** Click the **Answer Call** button in the call control tool bar.

A personal call direct to your extension will show in the Active Calls field, and ring your handset. You can answer by picking up the handset, or by clicking the Answer Call button.



You can simply drag and drop a call from the **Queued Calls Area** (F8) to the Active Calls area to answer.

Forced Delivery

A specific queue can be designated to be immediately answered by the next free Attendant. The calls in this queue are configured to be presented to the longest idle Attendant or a circular work-share between Attendants logged in and able to answer the queue. The Answer Next key (PLUS) is not required as the call will go directly to the Active Calls Field and ring the handset. You can answer by picking up the handset, or by clicking the Answer Call button.

Operators can log out while a forced delivery call is ringing on their handset.

Directory Call Forwarding

If a contact has Call Forwarding set on their device then an icon will reflect this in the Directory area.



In an instance where a contact has multiple lines the Call Forwarding icon will only be displayed if it is configured on the primary line.

Hovering over the contact will display a tool tip providing further details, such as the number that the Call Forwarding is set to divert to. For example:



To see any secondary lines you will need to press F2, which will display the Presence Status window. In Figure 3-2 extension 1001 is shown as diverted and 1027 is shown as on hook.

Figure 3-2 Example of Presence Status Set on a Multiple Line Device

2 V N	nber La	st Name -	First Name	Department	31 010
0 10	07 A	ē,	Inran	Engineering	
emate Number	rs For Innan Ali -	Offine]			<u> ? x</u>
esence Status De	tak				
Sumary	Phone 3		de		
Plone Status					
a ide	0	Directory Nur	ber .	Saba	
and the second s		Directory Nur 1031	ber	Status Diverted	
Tide	0		ber .		

Alternate Numbers and Presence Status

This Status screen can be triggered in two ways:

- If a contact is selected from a Directory and F2 is pressed.
- If an attendant operator transfers a call to an extension with a presence status assigned. This will prompt the attendant that the person the call is being forwarded to currently has a presence status set. Table 3-2 describes the controls in the Presence Status Window.

Table 3-2 Presence Status Window Controls

Control	Description
Phone Status	The current status of the contact. The phone state is represented by phone status icon and text.
Summary Panel	Phone Status, Cisco Presence and Contact Notes. These can be highlighted and the status explained in the Detail Panel.
Detail Panel	The contents of this panel change to show the particular status requirement selected in the Summary Panel.
	With Phone Status selected in the Summary a list of the individual lines linked to the contacts phone will be displayed.
Alternative Contact Details	This specifies the number to which the call must be forwarded. If the number is saved in the directory, contact's full name will be displayed instead of the number itself.

The icons that denote the Line Status are shown in Table 3-3.

lcon	Description
đ	On-hook.
ē	Off-hook.
À	Unavailable.
*	Ringing in
*	Ringing out
*	Ringing out on busy extension
	Connected
B	Call on hold
X	Call forwarding
1	Notes

Table 3-3Line Status Icons

To transfer a call, perform the following steps:

Step 1 Select a contact from Alternate Contact Details.

Step 2 The operator can click on any of the following options as required:

- Answer Call
- Call
- Consult Transfer
- Blind Transfer
- Transfer to Voicemail
- Hold
- Hold with Notes
- Start Conference
- Park Call
- **Step 3** Click **Close** to cancel.

Table 3-4 shows the available keystrokes that can be used in order to make the desired transfers:

 Table 3-4
 Keystrokes for Transferring a Call

Кеу	Description
Enter	The call is consulted to the selected alternative number.
Enter + Enter (pressing Enter twice)	The call is blind transferred to the selected alternative number.

Figure 3-3 shows a phone device that has two lines linked to it. This example does not have a Presence Status set and has been triggered by pressing the F2 button.

	eine Piene - (Unkno	wnj		?)
Presence Status Details				
Summary	Phone Status	Idle		
Phone Status 🍘 Idle	@ Directo	ry Number	Status	
Cisco Presence	@ 1100		On hook	
😨 Unknown	r 1002		On hook	
Contact Notes				
Alternate Contact Details —				
	Last Name	First Name	Department	Number
Alternate Contact Details Type Type Main Extens	Last Name	First Name	Department Engineering	Number 1002
Impe Kain Extens	sion Firms			
🞯 🌾 Type	sion Firms			

Figure 3-3 Alternate Numbers/Presence Status Window

Transfer Calls

After answering the call, you can transfer it to a requested device, contact or external number. A transfer can be made either as a blind or consult (announced) transfer. Calls can be transferred to any available destination either internally or externally.

Transferring a call is straightforward using the mouse or the keyboard and can be completed by either entering the desired extension number (if known), or searching the directories for the correct contact.

A blind transfer is a call that is transferred without consulting the recipient.

Blind Transferring to a Known Number

To blind transfer a call to a known number using the keyboard, perform the following steps:

	Answer a call or select the call in the Active Calls field.
,	Type in the destination number (internal or external). The cursor is automatically placed in the Dial Box.
]	Double Press the ENTER key quickly to transfer the call.
,	To blind transfer a call to a known number using a mouse, perform the following steps:
	To blind transfer a call to a known number using a mouse, perform the following steps: Answer a call or select the call in the Active Calls field.
1	
1	Answer a call or select the call in the Active Calls field. Using the keyboard type in the destination number (internal or external). The cursor will automatically
	Answer a call or select the call in the Active Calls field. Using the keyboard type in the destination number (internal or external). The cursor will automatically be placed in the Dial Box.

Blind Transferring to a Directory Contact

If the extension number of the desired recipient is not known you can easily search the Directory to find the correct contact. The directories will allow searches to be made via a number of search fields that appear at the top of the Directory area.

To blind transfer a call to a Directory Contact using the keyboard, perform the following steps:

- Step 1 Answer a call or select the call in the Active Calls field.
- Step 2 If searching for a contact using the first displayed search field, simply start typing. Alternatively pressing F3 will take the cursor to the first displayed search field. The cursor will automatically move to the first search field. If you need to use a search field that isn't the first on the screen, use the Tab key to find the right field to type into.
- Step 3 As you type, the directory will shrink as contacts are matched (Depending on how Filter Search is configured, See Chapter 2, "Filter Search 'on page "2 14). Keep typing until the required contact is found, or use the up or down arrow to highlight the contact.

Step 4 Double-click the Enter key to transfer the call.

To blind transfer a call to a Directory Contact using the mouse, perform the following steps:

Step 1	Answer a call or select the call in the Active Calls field.
Step 2	Click into the required Search field in the Directory area. Alternatively, pressing F3 will take you to the first Search field in the displayed directory
Step 3	Start typing and as you type the directory will shrink as contacts are matched. Keep typing until the required contact is visible and use the mouse to select the desired contact
Step 4	Double-click the contact to initiate the transfer.
Step 5	Press 🚰 Transfer to transfer the call.
	Or
Step 1	Point the mouse at the relevant call within the Active Calls field.
Step 2	Press the left mouse button.
Step 3	Whilst holding the mouse button down, drag the call to the relevant destination within the Directory area, and then release mouse button.
<u>Note</u>	In an instance where the contact is in a specific Personal Directory, you can open that directory by hovering the mouse over the Personal Directory tab, to open it before selecting the contact.
	Or
Step 1	Select call details that are displayed in the Active Calls field.
Step 2	Point the mouse at the relevant destination within the Directory or Speed Dial fields and click the right mouse button to reveal a Popup menu.
Step 3	From the popup menu choose Call.
Step 4	Ensure that the call initiated is selected within the Active Calls field.
Step 5	Click the Complete Transfer button.

If a transferred call is not answered within a certain time duration, the call is reverted back to the Active Calls Area. These calls can then be handled through **Reverted Call Controls** explained in the latter part of the guide.

Initiating a Consult Transfer

In this case, the destination of the transfer is consulted before the actual transfer takes place.

Consult Transferring to a Known Number

To consult transfer a call to a known number using the keyboard, perform the following steps:

Step 1	Answer a call or select the call in the Active Calls field.
Step 2	Type in the destination number. The cursor is automatically placed in the Dial Box.
Step 3	Press the ENTER key to make the enquiry call.
Step 4	After consulting with the destination press the ENTER key to complete the transfer.
Step 1	To consult transfer a call to a known number using a mouse, perform the following steps: Answer a call or select the call in the Active Calls field.
Step 2	Using the keyboard type in the destination number. The cursor will automatically be placed in the Dial Box.
Step 3	
	Press Enter . This will initiate the transfer.
Step 4	Press Enter. This will initiate the transfer. Press Harman Transfer again to transfer the call after consulting.

Consult Transferring to a Directory Contact

If the extension number of the desired recipient is not known you can easily search the Directory to find the correct contact. The directories will allow searches to be made via a number of search fields that appear at the top of the Directory area.

To consult transfer a call to a Directory Contact using the keyboard,

Answer a call or select the call in the Active Calls field.
Select the Directory that the contact appears in. This can be done by pressing Alt and the Number of the tab. <i>Example: Alt and 3 will open the 3rd tab, Alt and 5 will open the 5th tab.</i>
If searching for a contact using the first displayed search field, simply start typing. The cursor will automatically move to the first search field. Alternatively, pressing F3 will also move the cursor to the first Search field. If you need to use a search field that isn't the first on the screen, use the Tab key to find the right field to type into.
As you type the directory will shrink as contacts are matched (Depending on how Filter Search is configured, See Chapter 2, "Filter Search 'on page "2 - 14). Keep typing until the required contact is found, or use the up or down arrow to highlight the contact.
Press the ENTER key to initiate the enquiry call.
After the consult, press the ENTER key again to complete the transfer.

To consult transfer a call to a Directory Contact using the mouse, perform the following steps:

- **Step 1** Answer a call or select the call in the **Active Calls** field.
- **Step 2** Click into the required Search field in the required Directory. In the case where Personal Directories have been created, click on the respective Directory tab.
- Step 3 Start typing and as you type the directory will shrink as contacts are matched (Depending on how Filter Search is configured, See Chapter 2, "Filter Search 'on page "2 14). Keep typing until the required contact is visible and use the mouse to select the desired contact
- **Step 4** Double-click the contact to initiate the transfer.
- Step 5 Press Transfer to transfer the call after consulting. Or
- **Step 1** Point the mouse at the relevant call within the **Active Calls** field.
- **Step 2** Press the left mouse button.
- **Step 3** Whilst holding the mouse button down, drag the call to the relevant destination within the required Directory by hovering over the Directory tab, and then selecting the contact before releasing the mouse button. This sets up the enquiry call.
- **Step 4** Press **Transfer** to transfer the call after consulting.
 - Or
- **Step 1** Select call details that are displayed in the **Active Calls** field.
- **Step 2** Point the mouse at the relevant destination within the required **Directory** or **Speed Dial** fields and click the right mouse button to reveal a Popup menu.
- **Step 3** From the popup menu choose **Call**.
- **Step 4** Ensure that the call initiated is selected within the **Active Calls** field.
- Step 5 Click the Complete Transfer button.

Although in these procedures a consult, or enquiry call has been made, if for some reason the transferred call is not connected within a certain time duration, the call is reverted back to the Active Calls Area. These calls can then be handled through **Reverted Call Controls** explained in the latter part of the guide.

Making Calls

Cisco Unified Attendant Console allows you to dial and make calls. Calls can either be made directly to a contact or can be made using different call controls such as Call Parking, Transferring and Conference. These call controls are explained in detail, see Chapter 1, "Call Control Toolbar Icons 'on page "1 - 14. There are two types of call that can be made,

- Internal Call Calls that are made to the numbers existing within the system. For example, in a call center, calls made to the numbers within the call center are called internal numbers.
- **External Call** Calls that are made to the numbers external to the system. For example, an operator in a call center can make a call to a customer for marketing purposes.

Making Internal Calls

To call a local extension, perform the following steps:

- **Step 1** Enter the required number. No matter which area of the console you have selected, as you type, the digits will appear in the **Calling box** under the **Active Calls** area.
- Step 2 Press Connect/Clear with the mouse or Enter key using the keyboard.

A call will be initiated for the selected contact and the details will be displayed in the Active Calls area.

Making External Calls

To make an external call using a keyboard, perform the following steps:

- **Step 1** Dial the number of the access code and then the external number. (Unless Cisco Unified Attendant Console is configured to add the Access Number. This is done on the Cisco Unified Attendant Console).
- **Step 2** Press **Enter** key to start dialing.

It is not necessary to place the cursor in the Calling Box, when you start typing the numerical values, it will automatically type in it.

To make an external call using a mouse, perform the following steps:

- **Step 1** Select the required **Directory** using the mouse.
- **Step 2** Double click on the number to dial.

Placing Calls on Hold

While answering a call, Cisco Unified Attendant Console can place the active call on hold to answer other incoming calls. The call is held on a **Service Queue** for the time period set as **Hold Recall Time** in Cisco Unified Attendant Admin. After the **Hold Recall Time** elapses, the status of the call will change from **Held** to **Hold Timeout**. These calls can be handled through **Reverted Call Controls** explained in the latter part of the guide. A call can be reverted whether the Timeout has been reached or not.Figure 3-4 shows an example of a call on hold in the Call Progress Area.

Figure 3-4 Call On Hold in the Call Progress Area

[F5]	Call For	Wait Time	Call from	Status
	John Smith	0:10	Internal	Hold Timeout
	@ 1001		2000	
	Accounts Queue			

The call will be shown in the **Call Progress** area and retrieved to the **Active Calls** area at any time. To hold a call through the keyboard, perform the following steps:

- Step 1 Press F7 key to select Active Calls area.
- **Step 2** Select a call using up and down arrow keys.
- **Step 3** Press the (**Page down**) key to hold the selected call.

To hold a call using a mouse, perform the following steps:

- Step 1 Select a call in Active Call field.
- Step 2 Click the 😽 Hold button.

Retrieving Held Calls

Calls placed on hold can be retrieved from the **Call Progress** area to **Active Calls** area. Calls reverted from Hold, Park and Transfer can also be seen in **Call Progress** area.

To retrieve a held call using keyboard, perform the following steps:

- Step 1Press F5 key to select Call Progress area.
- **Step 2** Select a call using up and down arrow keys.
- **Step 3** Press the (**Page down**) key to retrieve the held call.

To retrieve the held call using mouse, perform the following steps:

Step 1 Click on a held call in the **Call Progress** area.

Step 2 Click the **Retrieve** button.

Muting Calls

Cisco Unified Attendant Console provides the ability to mute a call when certain actions are being undertaken. There are two types of Mute, the first is automated and is set via the **Options** > **Preferences** > **Mute** tab. If this has been enabled it can include when a search is being made, when a number is being dialed, or if you are changing or selecting Directory screens.

The second type of muting a call is manual and is instigated either by pressing the Mute button () or pressing Ctrl-Q. The same key combination will also un-mute a call. Alternatively you can right-click on the active call and select **Mute** from the menu.

Call Parking

Cisco Unified Attendant Console provides you with the ability to park calls on to a call parking device. A parked call can be picked up from any phone on the Cisco Unified Communications Manager by simply dialing the extension number at which the call is parked. You can either park a call on a specific Park Device, or let the system select the device for you. You can see the available Call Parking devices in the **Call Park** area.

To park a call using a keyboard, perform the following steps:

- Step 1 Press F7 key to select Active Calls area.
- **Step 2** Select a call using up and down arrow keys.
- **Step 3** Press the **Home** key to park the call on one of the available call parking devices.

To park call using a mouse, perform the following steps:

Step 1 Select a call in the **Active Calls** field.

Step 2 Click the **Park Call** button.

To Park a call on a specific device using the mouse, perform the following steps:

- Step 1 Select the call in the Active Calls field
- **Step 2** Drag the call to the desired Park device and drop the call by releasing the mouse button.

If a parked call is not answered within a certain time duration, the call is reverted back to the Call Progress Area. Such calls can then be handled through **Reverted Call Controls** explained in the latter part of the guide.

Retrieving Parked Calls

To retrieve a parked call using a mouse, in the Call Parking Device where the call is parked, do one of the following:

- Double-click the device
- Drag and drop the call to the Active Calls (F7) pane
- Right-click the device and select Retrieve from the menu
- Click the 🎽 Retrieve button.

To retrieve a parked call using the keyboard, perform the following steps:

- **Step 1** Dial the Park device number.
- Step 2 Alternatively, if a parked call remains unanswered for a certain period of time (known as Call Park Recall), it will revert back to the Call Progress area, from where the Cisco Unified Attendant Console can retrieve the call using methods stated in Retrieving Held Calls section.

Conference Calls

A Conference call allows you to add a third person to a call session.

With a connected call, to start conference with a third party using a mouse, perform the following steps:

- **Step 1** Select the extension that is to be added into the conference or type the number.
- **Step 2** Press the **bart Conference** button and the conference is initiated.
- **Step 3** Wait for the third party to answer and press the **Conference** button.

With a connected call, to start conference with a third party using the keyboard, perform the following steps:

- **Step 1** Select the extension that is to be added into the conference or type the number.
- **Step 2** Press the **End** key on the keyboard
- **Step 3** Wait for the third party to answer and press the **End** key to join all three parties.

Once the conference is in progress an additional field is highlighted in the **Active Calls** area. The field is labeled as **Conference Controller** and is used to drop you out from the call once all the parties are in conversation. Figure 1-9 on page 1-16 shows an example of a conference call in the Active Calls area.

If any of the parties does not respond to the conference call, the call is reverted back. Such calls can then be handled through **Reverted Call Controls** explained in the latter part of the guide.

Note

If the third person does not want to start the conference, Cisco Unified Attendant Console clears the initiated call. This will take you back to the original call.

Re-establish Calls

This feature is a time saver. The re-establishing of calls means to repeat the previous process in a single click. From the F5 and F7 fields you can re-establish the calls to undo the previous action as in the following areas:

- Hold Call
- Transfer Call
- Conference Call
- Park Call

If due to some reason the process does not succeed, you can click the **Re-establish** button to repeat it. If you are using a keyboard, press **Delete** to re-establish.

Toggle Calls

With two active calls in progress, one held and one connected, you can toggle between them.

When a contact is called for consultation, the incoming call is put on hold. Once the destination accepts answers, you can right-click on the incoming call in the **Active Calls** area and choose **Toggle**. The incoming call that was held during consultation will become active.

On the other hand, the call made to the external contact will be put on hold. You can also toggle using the keyboard using the + key.

Reverted Call Control

If a call cannot be put through to an extension, it will be returned to the Call Progress Area (F5). This may be because the contact could not answer the call in time. Cisco Unified Attendant Console provides a set of call controls specifically configured to handle reverted calls without having to search for the recipient again.

Once the call hits the **Active Calls** area after being recalled from the **Call Progress** area, you can view the **Reverted Call Controls** by simply right-clicking on the call.

These call controls are similar to the ones explained previously. The only difference is that in case of reverted calls, all the call controls are in context to the contact the call was initially transferred to.

If you right-click on the retrieved call and choose **Start Conference**, the contact on the extension from where the call was reverted will be added to the conference automatically. You would not need to search through the directory or specify the extension for that particular contact.

Call Controls for Reverted Calls

Table 3-5 gives a brief description of the functionalities that can be performed on a retrieved call.

 Table 3-5
 Lists the Call Controls Used on Reverted Calls

Control Name	lcon	Description
Clear Call	.	Click to clear an answered call.
Consult	*	Click to consult and transfer the answered call to the extension from where the call was initially reverted.
Blind Transfer	8	Click to transfer the answered call to the extension from where the call was initially reverted.
Re-establish	*	Click to redo an action previously performed on the reverted call.
Hold with Notes	See.	Click to attach notes to the current call before placing the call on hold.
Hold	The second se	Click to place the reverted call directly on hold for the same extension/contact the call was reverted from, without taking notes for the contact.
Contact Properties	<u>a=</u>	Click to add or update details of the contact from which the call was reverted.

Control Name	lcon	Description
Start Conference	<u>*</u>	Click to consult and start conference with the contact the call was reverted from.
Camp on	e	Click to transfer a call to a busy Operator.
Park Call	đ	Click to place the call on a Call Parking Device.

Table 3-5	Lists the Call Controls Used on Reverted Calls	(continued)

Right-clicking on a call in the Active Calls area and choosing an option from the context menu can also perform the above-mentioned operations. You can also access these options using your keyboard (Please refer to Chapter 1, "Using the Keyboard 'on page "1 - 1).

FAC and CMC Settings

You may need to provide a Forced Authorization Code (FAC) and/or Client Matter Code (CMC) to perform an External Blind Transfer. The Administrator configures these codes through Cisco Unified Attendant Admin. If this is required during a consultation transfer you will see a dialog box on screen, simply enter the correct code and your call will be made.

Forced Authorization Code (FAC)

Forced Authorization Codes are used to provide security in Cisco Unified Communications Manager for dialing **Route Patterns**. Traditionally, this is used to block calls to external or international numbers. For example, often in call centers, only some agents are allowed to make external consult transfers to certain numbers. In order to enforce security, these callers are provided with a Forced Authorization Code. The concept of FAC is that if you make such an external call transfer that is protected by a FAC, you must enter the FAC before the call can continue. If an incorrect FAC is entered, or if no FAC is entered, the call fails. Figure 3-5 displays the FAC Dialog box.

Figure 3-5 FAC Dialog Box

Code Requir	ed	
Please enter y	our Forced Authorisatic	on Code.
1234		
	<u>0</u> K	<u>C</u> ancel

Client Matter Code (CMC)

Client Matter Codes are used to provide extra call logging facilities within Cisco Unified Communications Manager. This is used to log calls for different clients.

The concept of the CMC is that you must enter CMC Code before an external call or transfer can proceed. The call detail records are updated with the CMC code along with the call information. This can then be used later on to charge calls to different cost centers.

Clearing Calls

In order to disconnect an active call when the enquiry is complete, you need to clear the call from the **Active Calls** area.

To clear a call using the keyboard, perform the following steps:

Step 1 Press F7 to select the Active Calls field.

```
Step 2 Press Enter.
```

To clear a call using a mouse, perform the following steps:

- Step 1 Click on a relevant call within the Active Calls field.
- **Step 2** Right-click to open the context menu.
- Step 3 Choose the Clear Call option.

Using Emergency Mode (Not in Department Edition)



This functionality is not available in Cisco Unified Attendant Console Department Edition.

Cisco Unified Attendant Console allows you to set Emergency Mode for all the queues. When the queues are in Emergency Mode, all calls are automatically redirected to another destination, Night Service or Voicemail for example. These destinations are configured by the Cisco Unified Attendant Console.

To put a queue in Emergency Mode using the mouse, perform the following steps:

Step 1	From the main menu, choose Options > Emergency .
Step 2	Move the Available Queues to the Emergency Queues list using the button to move all Queues, or the button to select Queues from the list.
Step 3	In the Set Emergency Mode message box, click Yes to move all the queues to Emergency Mode.
Step 4	Press OK to complete the process.

You can also use the keyboard shortcut to switch to Emergency Mode. Select the Queue Area and press Ctrl-E. The following window is displayed. Click **OK** to continue. Figure 3-6 displays an example of the Emergency Mode screen with a Queue placed in Emergency Mode.

Emergency		<u>?</u> ×
Available Queues:	Queues In Emergency:	
	Accounts Marketing Sales	
1		<u>I</u> K

Figure 3-6 Queues in Emergency Mode

To take queues out of Emergency Mode, perform the following steps:

- **Step 1** Right-click on any selected queue.
- **Step 2** Select **Emergency** from the context menu.
- **Step 3** Click **OK** to complete the process.

Sending Email

When you forward a call to an extension and it is returned on time out, you have the option to send an email to the person to provide important information about the call. The shortcut key for sending email is Ctrl-M. Alternatively you can select a contact with a Right mouse click and from the **Contact** sub menu there is an option to Send Email.

Note

There has to be an email address in the Contact Details for the Cisco Unified Attendant Console to be able to function.

Call Status

You can view the call status for any device in the **Directory**. The **Status** window allows the operator to view the status of a contact prior to transferring a call or connecting a contact to a conference call.

To view device status, perform the following steps:

- **Step 1** In the **Directory**, right-click on a contact.
- **Step 2** Choose **Status > Calls** from the menu.

The Call Status of the selected contact is displayed. For example:

P))					? ×
	Device Features Calls Presence	Calls Directory Number: 5900 5270	Calls: Name	CLI	DDI	Status	
		.					
					<u>o</u> k	Help	

Field	Example	Description
Name	John Smith	Name of the contact
CLI	2000	This is the number call was made from
DDI	1001	This is the number call was made to
Status	Talking	The current status of the call

The Calls columns are described in Table 3-6.

Table 3-6Call Status Window Fields

You can also answer any ringing call by clicking the 🏙 Answer button.

Contact Properties

Each directory contact will have relevant pieces of information attached to it. Some information will be displayed in the directory area. To see more information for a specific contact a Contact Details form can be displayed by pressing the **F12** key on the keyboard.

When a contact is opened information already attached to the contact is displayed, and certain fields will be greyed out. This information cannot be changed. All other fields are available for editing as required. You can change the details and click on the **OK** button to save the changes. Please note the fields that you can edit are the ones that are not mapped through LDAP synchronization.

Email Contact

If the email address of the contact person is added in the **Contact Details**, then Cisco Unified Attendant Console can mail the contact from this window. It will open the mail client configured on your machine. You can click the 📰 to write an email. Figure 3-7 displays the Contact Details window.

Details	Details	
Contact Numbers	Contact Details Contact Type: internal contact	
Alternate Contacts Company	Title:	
Notes	First Name: Adam Middle Name:	
	Last Name; Adair Email;	
	Email 2: Email 3:	=
	Address Line 1:	
	Address Line 3: Address Line 4:	
	Post/Zip Code:	
	User Field 2:	
	User Profile; adam.adair	

Figure 3-7 Contact Details Tab

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Use Number

In the **Contact Numbers** tab of the **Contact Details** window, you can select an external phone number of the contact person, by clicking in the respective number and then click the **Use Number** button to automatically dial the number.

Details	Cont	act Numbers	
Contact Numbers		Contact Numbers	
Alternate Numbers		Main Extension:	1031
			Use device name
Company		Device Name:	None
Notes		Business 1:	
		Business 2:	
		Home:	
		Mobile:	
		Pager:	
		Fax:	

Figure 3-8 Contact Numbers Tab

To edit contact properties using the mouse, perform the following steps:

- **Step 1** Select a contact from the **Directory.**
- **Step 2** Right-click on the contact to view the context menu.
- Step 3 Choose Properties.
- Step 4 Amend the details in the Contact Details window.
- Step 5 Click OK.

To edit contact properties using the keyboard, perform the following steps:

- **Step 1** Press **Alt-Number** to select a directory. The number relates to the tab. e.g. **Alt-1** would open Full Directory which is the 1st tab, **Alt-3** would open the 3rd tab along, etc.
- **Step 2** Use **Up** and **Down** arrow keys to select a contact.
- Step 3 Press F12 to open the Contact Properties window.
- **Step 4** Amend the details for the contact.
- Step 5 Click OK.

Adding Absent Message and Contact Information

It is also possible to add Absent Messages and General Contact Information through the Notes tab.

- **Contact Information** Add extra information to any of the contacts in the directories. This information will be displayed with the contact as tool tip.
- Absent Message Add an absent message with any of the devices in Directory area.



This information is displayed with the contact as tool tip.

Contact Details Notes Tab

? × Contact Details Notes Details Contact Information Contact Numbers Press Ctrl+Enter for a new line. Alternate Numbers <u>.</u> Company Τ Notes Ŧ Contact Absent Message Press Ctrl+Enter for a new line. .



Microsoft Presence Status

Cisco Unified Attendant Console can view Microsoft Presence Information for contacts that have been added to the local copy of Microsoft Office Communicator. This allows you to manage calls efficiently since it reflects the status that the contact has set regarding their availability.

Where a contact status has been set, the following presence status icons will be displayed in the **Directory** area. The different icons are reflected in the Table 3-7.

Table 3-7Microsoft Presence Status Icons.

lcon	Status	Description
\bigcirc	Away	Presence status away\be right back.
	Busy	Presence status busy.
	Busy (Urgent interruptions)	Presence status busy. This is similar to Busy but will allow interruption depending how the system is configured.
	Do Not Disturb	Presence status no not disturb (Reachability status of Do Not Disturb)
	Interactive	Presence Status Inactive. This is automatically triggered by Communicator if the account is inactive for a defined period. Default is 5 minutes.
0	Busy (Inactive)	Presence Status Busy Inactive. This is automatically triggered by Communicator if the account has gone from Busy to inactive for a defined period. Default is 5 minutes.
	Appear Offline	Presence status offline
	Online	Presence status online (Reachability status of Available)
\bigcirc	Unknown	Presence status unknown (Reachability status of Unknown)

To view Presence Status, perform the following steps:

- **Step 1** Select a contact in a Directory.
- **Step 2** Hover over a presence status graphic.
- **Step 3** Presence Status details will be displayed

There is also facility to hover over the contact icon with the mouse and a pop up display will provide any additional information that might be available for the status (ie in the case of Vacation it will display a return date).

Cisco Unified Presence Status

Cisco Unified Attendant Console can view CUP (Cisco Unified Presence) Information for all contacts. IP Phone users can now set a status for themselves that is reflected onto the Attendant Console Directory area. This allows you to manage calls efficiently since it can be easily found out whether a particular contact is available or not. Figure 3-10 shows an example of CUP information displayed in the Internal directory area.

Figure 3-10 CUP Information

Ø,	Γ			
8	æ	1	Number	Last Na
9	1	1	0100	Karen
	_]		1000	Carl
	_]	1	1001	Smith
0	æ		1004	Foster
	1		2000	Junior

Where a contact status has been set, the following presence status icons will be displayed in the **Directory** area. The different icons are reflected in the Table 3-8.

Table 3-8	CUP Presence Status Icons	

lcon	Status	Description
	Away	Presence status away\be right back.
	Busy	Presence status busy.
0	DND	Presence status Do Not Disturb (DND).
	Offline	Presence status offline.
	Online	Presence status online (available).
3	Unknown	Presence status unknown.

To view Presence Status, perform the following steps:

- **Step 1** Select a contact in a Directory.
- **Step 2** Hover over a presence status graphic. The Presence Status details are displayed

There is also facility to hover over the contact icon with the mouse and a pop up display will provide any additional information that might be available for the status (ie in the case of Vacation it will display a return date).







Glossary

Absent Message	A little note about the extension when it is not to be disturbed or absent.
Busy Lamp Field	Set of Internal Extensions assigned to the Operator. Operator can monitor their status through Cisco Unified Attendant Console.
Call Origin	Whether the call is an internal or external call. (INT or EXT).
Call Parking Devices	Virtual devices where calls can be held temporarily and picked from any other call center extension.
Call Queuing	The ability for a physical phone to have several calls stacked on the line waiting to be answered.
Call Status	It tells what is currently happening to the call. It can be Ringing, Held, Connected or Busy.
Call Type	It tells whether the call is an inbound, outbound or a transferred call. (IN/OUT/TFR).
CLI Number	It is defined as Caller Line Identification The caller's number.
Extension	Physical phone in call center.
Full Directory	The Full Directory will list all of the contacts that are associated to an Attendant Operator.
Field Headers	Titles of different sections in Cisco Unified Attendant Console.
Personal Directory Groups	Personal Directory Groups are a way of customizing the Full Directory Group to smaller, more manageable sizes. If the Attendant has permissions they can create a directory specific to a set of criteria and this directory will be available to them within the Directory field.
Reverted Call	A call that hits the Call Progress area if it is left unanswered by a contact.
Toggle	Changes a call state from 'held' to 'active' or vice versa.

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