

CHAPTER 10

Securing User Messages in Cisco Unity Connection 8.x

By setting message sensitivity, users can control who can access a voice message and whether it can be redistributed to others. Cisco Unity Connection also offers ways for you to prevent users from saving voice messages as WAV files to their hard drives or other locations outside the Connection server, enabling you to maintain control of how long messages are retained before they are archived or purged. Connection also offers methods for managing the secure deletion of messages.

See the following sections:

- How Cisco Unity Connection 8.x Handles Messages That Are Marked Private or Secure, page 10-61
- Configuring Cisco Unity Connection to Mark All Messages Secure, page 10-64
- Disabling the "Save Recording As" Option in the Cisco Unity Connection 8.0 Messaging Inbox for All Voice Messages, page 10-65
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How Cisco Unity Connection 8.x Handles Messages That Are Marked Private or Secure

Revised TBD

When users send messages by phone in Cisco Unity Connection, the messages can be marked private, secure, or both private and secure. You can also specify whether Connection marks messages that are left by outside callers as private, secure, or both.

Private Messages

- Any recipient can receive a private message—including non-Connection users. Recipients can listen
 to private messages by using the phone, the Connection Messaging Inbox (in Connection 8.0) or
 Connection Web Inbox (8.5 and later), ViewMail for Outlook, ViewMail for Notes, Cisco Unified
 Personal Communicator, Cisco Unified Messaging with IBM Lotus Sametime, or an IMAP client.
- A private message cannot be forwarded by phone, from the Messaging Inbox (in Connection 8.0) or Web Inbox (8.5 and later), or from ViewMail for Outlook or ViewMail for Notes.

- A private message can be forwarded and can be saved locally as a WAV file when accessed from an IMAP client unless you specify otherwise. (See the "Message Security Options for IMAP Client Access in Cisco Unity Connection 8.x" section on page 10-67 to learn how to prohibit users from playing and forwarding private messages and from saving private messages as WAV files.)
- When users reply to a private message, the reply is marked private.
- When users send a message, they can choose to mark it private.
- When outside callers leave a message, they can choose to mark it private if the system is configured with message delivery and sensitivity option for private messages. (available in Connection 8.6 and later only).
- When users do not explicitly sign in to their mailboxes before leaving messages for other users, they can choose to mark it private (if the system is configured with that option).
- By default, Connection relays private messages (as regular messages with the private flag) for users who have one or more message actions configured to relay messages to an SMTP relay address. To disable relaying of private messages, uncheck the Allow Relaying of Private Messages check box on the System Settings > Advanced > Messaging page in Cisco Unity Connection Administration.

Secure Messages

- Secure messages are stored only on the Connection server, allowing you to control how long messages are retained before they are archived or permanently deleted. For secure messages, the Save Recording As option is automatically disabled on the Options menu on the Media Master in the Connection Messaging Inbox (in Connection 8.0), Cisco Unity Connection ViewMail for Microsoft Outlook (version 8.0), and Cisco Unity Connection ViewMail for IBM Lotus Notes.
- Secure messages can be useful for enforcing your message retention policy. You can configure Connection to automatically delete secure messages that are older than a specified number of days, regardless of whether users have listened to or touched the messages in any way. For more information, see the "Managing Message Aging Policies in Cisco Unity Connection 8.x" section in the "Controlling the Size of Mailboxes in Cisco Unity Connection 8.x" chapter of the System Administration Guide for Cisco Unity Connection Release 8.x, available at http://www.cisco.com/en/US/docs/voice_ip_comm/connection/8x/administration/guide/8xcucsagx.html.
- Secure messages can be played by using the following interfaces:
 - Connection phone interface
 - Cisco Unity Connection Messaging Inbox (in Connection 8.0)
 - Cisco Unity Connection Web Inbox (Connection 8.5 and later)
 - Cisco Unity Connection ViewMail for Microsoft Outlook (version 8.0)
 - Cisco ViewMail for Microsoft Outlook (version 8.5 and later)
 - Cisco Unity Connection ViewMail for IBM Lotus Notes
 - Cisco Unified Personal Communicator version 7.0 and later
 - Cisco Unified Mobile Communicator and Cisco Mobile
 - Cisco Unified Messaging with IBM Lotus Sametime version 7.1.1 and later. (For requirements for playing secure messages by using Cisco Unified Messaging with Lotus Sametime, see the applicable Release Notes for Cisco Unified Messaging with IBM Lotus Sametime at http://www.cisco.com/en/US/products/ps9830/prod_release_notes_list.html.)
- Secure messages can be forwarded by using the following interfaces:
 - Connection phone interface

- Cisco Unity Connection Connection Web Inbox (in Connection 8.5 and later)
- Cisco Unity Connection Messaging Inbox (in Connection 8.0)
- Cisco Unity Connection ViewMail for Microsoft Outlook 8.5
- Secure messages cannot be accessed by using the following interfaces:
 - IMAP clients (unless ViewMail for Outlook or ViewMail for Notes is installed)
 - RSS readers
- By default, only Connection users who are homed on the local networking site can receive a secure
 message. VPIM contacts or users homed on a remote networking site may also be able to receive the
 message, but only when the VPIM location or intersite link is configured to allow secure message
 delivery. Message security cannot be guaranteed once a message leaves the Connection site or is sent
 to a VPIM location.
- Replies to secure messages are also marked secure.
- A secure message can be forwarded to other Connection users and to the Connection users in a
 distribution list. The forwarded message is also marked secure. Users cannot change the sensitivity
 of forwarded messages and replies.
- When users sign in to Connection and send a message, class of service settings determine whether
 the message is marked secure. By default, Connection automatically marks a message secure when
 the user marks it private.
- (Cisco Unity Connection 8.0(2) and later) If you want Connection to announce to users that a message is marked secure, check the Announce Secure Status in Message Header check box on the System Settings > Advanced Settings > Conversation Configuration page. When the check box is checked, Connection plays a prompt to the user before playing the secure message, announcing that it is a "...secure message...."
- When callers are routed to a user or call handler greeting and then leave a message, the Mark Secure
 check box on the Edit > Message Settings page for a user or call handler account determines whether
 Connection marks the message secure.
- By default, Connection does not relay secure messages for users who have one or more message actions configured to relay messages to an SMTP relay address. If a secure message is received for a user who is configured for relay, Connection sends a non-delivery receipt to the sender. To have Connection relay secure messages, check the Allow Relaying of Secure Messages check box on the System Settings > Advanced > Messaging page in Cisco Unity Connection Administration. Note that when the check box is checked, secure messages are relayed with a secure flag; however, most email clients will treat the messages as regular messages.
- Fax messages from the fax server are never marked secure.

ViewMail Limitations Regarding Secure Messages

- Secure messages cannot be forwarded by using Cisco Unity Connection ViewMail for Microsoft Outlook 8.0 or ViewMail for IBM Lotus Notes.
- ViewMail for Outlook 8.0 and ViewMail for Notes support only playing secure messages.
- Messages that are composed or replied to by using ViewMail for Outlook 8.0 or ViewMail for Notes
 are not sent as secure, even when users are assigned to a class of service for which the Require
 Secure Messaging field is set to Always or to Ask.

Configuring Cisco Unity Connection to Mark All Messages Secure

Added November 16, 2010

Use the following Task List to configure Cisco Unity Connection to mark all messages secure:

- 1. Configure all classes of service to always mark messages secure. See the "To Enable Message Security for COS Members" procedure on page 10-64. (When users sign in to Connection and send a message, class of service settings determine whether the message is marked secure.)
- 2. Configure user mailboxes to mark all outside caller messages secure. See the "To Configure Users and User Templates to Mark Messages Left By Outside Callers Secure" procedure on page 10-64.
- 3. Configure call handlers to mark all outside caller messages secure. See the "To Configure Call Handlers and Call Handler Templates to Mark Messages Left By Outside Callers Secure" procedure on page 10-64.
- **4.** (Cisco Unity Connection 8.0(2) and later) If you do not want Connection to announce to users that a message is marked secure, uncheck the Announce Secure Status in Message Header check box on the System Settings > Advanced Settings > Conversation Configuration page.

To Enable Message Security for COS Members

- **Step 1** In Cisco Unity Connection Administration, find the COS that you want to change, or create a new one.
- Step 2 On the Edit Class of Service page, under Message Options, in Require Secure Messaging list, select Always.
- Step 3 Select Save.
- **Step 4** Repeat Step 1 to Step 3 for each class of service. Alternatively, you can edit multiple classes of services at once using the Bulk Edit option.

To Configure Users and User Templates to Mark Messages Left By Outside Callers Secure

- Step 1 In Cisco Unity Connection Administration, find the user account or template that you want to edit.
 If you want to edit multiple users at the same time, on the Search Users page, check the applicable user check boxes, and select Bulk Edit.
- Step 2 On the Edit menu, select Message Settings.
- Step 3 On the Edit Message Settings page, under Message Security, select the Mark Secure option.

If you are in Bulk Edit mode, you must first check the check box to the left of the **Mark Secure** field to indicate that you want to make a change to the field for the selected users or templates.

Step 4 Select Save.

To Configure Call Handlers and Call Handler Templates to Mark Messages Left By Outside Callers Secure

Step 1 In Cisco Unity Connection Administration, find the call handler or call handler template that you want to edit.

If you want to edit multiple call handlers at the same time, on the Search Call Handlers page, check the applicable call handler check boxes, and select **Bulk Edit**.

- Step 2 On the Edit menu, select Message Settings.
- Step 3 On the Edit Message Settings page, under Message Security check the Mark Secure check box.

If you are in Bulk Edit mode, you must first check the check box to the left of the **Mark Secure** field to indicate that you want to make a change to the field for the selected users.

Step 4 Select Save.

Disabling the "Save Recording As" Option in the Cisco Unity Connection 8.0 Messaging Inbox for All Voice Messages

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By default, except for messages that are marked private, secure, or private and secure, users can save their messages as WAV files to their hard disks by using the Save Recording As option, available on the Media Master Options menu in the Cisco Unity Connection 8.0 Messaging Inbox. You can prevent users from saving any voice message—regardless of its sensitivity—by disabling the Save Recording As option on the Options menu of the Media Master in the Messaging Inbox.

Note the following as you consider this security option:

- When you prevent users from by saving messages to their hard disks, they may choose to retain them in their Inboxes and Deleted Items folders longer as a way of archiving them.
- Disabling the Save Recording As option affects all users who are associated with the Connection server; you cannot disable it only for individual users.
- Users can continue to use the Media Master to save greetings or recorded names as WAV files.

To Disable the Save Recording As Option in the Media Master in the Cisco Unity Connection 8.0 Messaging Inbox

- Step 1 In Cisco Unity Connection Administration, expand System Settings > Advanced, then select PCA.
- Step 2 On the PCA Configuration page, check the Unity Inbox: Disable Save Recording As Option in Media Master check box.
- Step 3 Select Save.

Shredding Message Files for Secure Delete (Cisco Unity Connection 8.5 and Later Only)

Added November 16, 2010

Some organizations require additional security in the deletion of messages, beyond having users simply delete them. The Message File Shredding Level setting on the Advanced Settings > Messaging Configuration page in Cisco Unity Connection Administration is a systemwide setting that ensures that the copy of the message being deleted by the user is securely deleted, by causing the message to be shredded the specified number of times when it is deleted. To enable the feature, you enter a setting other

than 0 (zero). The setting that you enter in the field (a number from 1 through 10) indicates the number of times that the deleted message files are shredded. The shredding is done by way of a standard Linux shred tool: the actual bits that make up the message are overwritten with random bits of data the specified number of times.

By default, the shredding process occurs every 30 minutes when the Clean Deleted Messages sysagent task runs. Clean Deleted Messages is a read-only task; the configuration settings for the task cannot be changed. (Information about the task can be found in Cisco Unity Connection Administration under Tools > Task Management.)

There are some circumstances in which copies of messages or files that are associated with messages are not shredded:

- During the normal process of sending messages, temporary audio files are created. These temporary audio files are deleted when the message has been sent, but are not shredded. Any reference to the message is removed, but the actual data stays on the hard drive until the operating system has a reason to reuse the space and overwrites the data. In addition to these temporary audio files, there are other temporary files that are used during the delivery of a message that are deleted and shredded, if you have enabled shredding. Note that temporary files that are shredded are shredded immediately when the message they are associated with is deleted; unlike the message itself, the temporary files do not wait for the Clean Deleted Messages sysagent task to run.
- When a user attempts to play a message in the Messaging Inbox or Web Inbox that is in a format that cannot be played, the message is transcoded into a temporary audio file. This temporary audio file is deleted when the user deletes the message, but it is not shredded.
- Shredding can occur only on messages that reside on the Connection server. To ensure that messages are not recoverable from other servers, you should not use the following features: message relay, IMAP, ViewMail for Outlook, ViewMail for Notes, the Messaging Inbox or Web Inbox, single inbox, the SameTime Lotus plug-in, Cisco Unified Personal Communicator, Cisco Mobile, or SMTP Smart hosts in between networked servers. If you want to use these features, you should also use the secure messaging feature. When you use secure messaging, there are no local copies of the secure messages, and users are not allowed to save local copies; therefore, all copies of messages remain on the Connection server, and can thus be shredded when deleted.



For additional information about secure messaging, see the "Secure Messages" section on page 10-62.

• Messages that are sent between locations in a Connection network are written to a temporary location before they are sent. The temporary copies of the messages are deleted, but not shredded.

If you have enabled shredding in a Cisco Unity Connection cluster, messages are shredded on both the primary and secondary server when they are deleted.

We strongly recommend that you set the shredding level no higher than 3, due to performance issues.

Note that messages are shredded only when they have been hard deleted. For information on the methods that users can use to delete messages, and a definition of soft and hard deletes, see the "Deleting Messages in Cisco Unity Connection 8.x" section in the "Messaging in Cisco Unity Connection 8.x" chapter of the *System Administration Guide for Cisco Unity Connection Release* 8.x, at http://www.cisco.com/en/US/docs/voice_ip_comm/connection/8x/administration/guide/8xcucsagx.htm l.

Message Security Options for IMAP Client Access in Cisco Unity Connection 8.x

When users access voice messages that are marked with normal or private sensitivity from an IMAP client, the IMAP client may allow users to save messages as WAV files to their hard disks, and may allow users to forward the messages. To prevent users from saving and/or forwarding voice messages from their IMAP client, consider specifying one of the following class of service options:

- Users can access only message headers in an IMAP client—regardless of message sensitivity.
- Users can access message bodies for all messages except those that are marked private. (Secure
 messages cannot be accessed in an IMAP client, unless the client is Microsoft Outlook and
 ViewMail for Outlook is installed or the client is Lotus Notes and ViewMail for Notes is installed.)

Message Security Options for IMAP Client Access in Cisco Unity Connection 8.x