



### **Cisco IronPort Encryption Flagging Plug-in User Guide**

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#### **Americas Headquarters**

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### СНАРТЕК

# **Installing the Plug-In**

Welcome to the Cisco IronPort Encryption Flagging Plug-in User Guide.

This chapter introduces the plug-in and contains instructions for installing Send-Secure Outlook Plug-in for IronPort Encryption. The following topics are covered:

- What is the Send-Secure Outlook Plug-in for IronPort Encryption?
- Supported Email Clients
- Installing

### What is the Send-Secure Outlook Plug-in for IronPort Encryption?

The Send-Secure Outlook Plug-in for IronPort Encryption puts a "Send Secure" button in the menu bar of an Outlook mail message to provide an easy way for senders to mark messages to be IronPort encrypted and secured before it leaves the organization. This plug-in depends on the presence and proper configuration of a Cisco IronPort secure email appliance with an encryption license.

# **Supported Email Clients**

The Send-Secure Outlook Plug-in for IronPort Encryption is supported on the following email clients:

• Microsoft Outlook versions 2003 and 2007 on Microsoft XP/Vista

# Installing

To install the Send-Secure Outlook Plug-in for IronPort Encryption perform these steps:

- **Step 1** Verify that the corresponding mail client is not running prior to starting the install process.
- **Step 2** Download the OutlookDesktopFlag.msi installer.
- Step 3 The MSI installer file can be used to install the product or it can be customized prior to installation. Please refer to the section below on how to customize the product prior to installation as well as Chapter 2, Configuration.

**Step 4** Once the customization is done, or you have decided to install without customizations, double-click the .msi file to launch the installer. A message is displayed asking you to close the email client if the installer has detected that it is running. For more information on MSI command line options see:

http://msdn.microsoft.com/library/default.asp?url=/library/en-us/msi/setup/command\_line\_options.asp

The installer can also be run from the command line (DOS prompt). Two options are available for the command line install:

• To do a normal install, simply invoke the MSI file

```
<Installer msi>
```

• To run in silent mode, add the "-q" parameter. For example:

```
<Installer msi> -q
```

This mode is useful for automatic deployment through packages such as Microsoft SMS.



The product is always installed machine-wide for all users of the machine that have access to an email client.

**Step 5** After installation, restart your email client. The installer places a Send Secure button in the Outlook email client.

### **Customizing the Product Prior to Installation**

The Send-Secure Outlook Plug-in for IronPort Encryption can be configured and customized via configuration parameters located in an XML configuration file. This XML configuration file is embedded inside the MSI installer package. The file is named "PostXOutlook.xml." To customize the product prior to installation you need to do an admin install first, edit the XML configuration file, and then install on all desktops using the modified installer. The following steps outline how to do the admin install, modify the XML configuration file, and use the modified package to complete the installation.

**Step 1** To do an admin installation run the following command:

msiexec /a <Installer msi file as downloaded>

This installer will ask you for a directory to explode the package. It is recommended that you explode the package to a shared network drive, modify the XML configuration file in this directory and then install from this network drive to all user machines.

- Step 2 Go to the above directory where the installer package has been expanded. Edit the XML configuration file in the IronPort directory under the current user's application data directory (...\CommonAppData\IronPort). For instructions on editing this file, refer to Chapter 2, Configuration.
- **Step 3** Use the new installer MSI located in the root of the shared directory to complete your installation on all user machines. This installer will now use the modified files from the shared directory and install it on the user's machine.



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# Configuration

This chapter discusses the following topics:

- Configuration Parameters
- Configuring Send-Secure Outlook Plug-in for IronPort Encryption

### **Configuration Parameters**

The Send-Secure Outlook Plug-in for IronPort Encryption is configured via configuration parameters located in an XML configuration file. By default, the file is located the in an IronPort directory under the current user's application data directory:

.../<installed\_username>/Application Data/IronPort

If the product is installed for multiple users (AllUsers mode), then the XML configuration file is located at:

.../<All Users>/Application Data/IronPort

The installer puts the XML file in the All Users directory. Then, the plug-in checks the current user's directory. If a version of the XML file exists in the suer's directory, that version is used by the plug-in. If a version is not present, the plug-in copies the file to the current user's directory and uses that copy.

The table in this section contains the configuration parameters associated with the Send-Secure Outlook Plug-in for IronPort Encryption. The configuration file may contain other parameters not used by the Send-Secure Outlook Plug-in for IronPort Encryption.

Please refer to the description to determine if the parameters must be modified. Typically, the majority of parameters do not require editing since they are shipped pre-configured unless so desired.

Parameter	Default Value	Description
SendButtonText	"Send Secure"	Specifies the text on the additional Send button added to the mail compose form.
LoggingEnabled	False	Enables logging for the Send-Secure Outlook Plug-in for IronPort Encryption. This is mainly used for troubleshooting.

Parameter	Default Value	Description
Enabled	True	Activates the Send-Secure Outlook Plug-in for IronPort Encryption functionality in the email client. If set to false the "Send Secure" button/action menu item is not shown.
FlagForEncryption	True	Enables flagging the message at the email client level. The flagging mechanism depends on other configuration entries.
PrependToSubject	[SEND SECURE]	Specifies the string that is prepended to the original email subject when flagging the email for encryption. If the string is empty and "FlagForEncryption" is true, the client uses different internal mechanisms to flag the message which are different for each email client. Please see the section Configuring Send-Secure Outlook Plug-in for IronPort Encryption later in this chapter for more information. <i>Note</i> : This parameter must be modified to meet your specific environment.
SendKeysString	{&s}	In Outlook 2003, this is the keyboard shortcut used internally to simulate sending a message. This should only be changed on non-English versions of Outlook that use different shortcuts.
FileSendString	se&nd	In Outlook 2007, this is menu command used internally to simulate sending a message. This should only be changed on non-English versions of Outlook that use different menu names.

# Configuring Send-Secure Outlook Plug-in for IronPort Encryption

Send-Secure Outlook Plug-in for IronPort Encryption contains two options for flagging each outgoing email for encryption:

### Method 1

You can prepend a string to the email's subject so that a rule on your IronPort mail gateway can trap the message and encrypt it before sending it out. On an Email Security Appliance (ESA) you can use a Content or Message Filter to match the subject, or on an IronPort Encryption Appliance (IEA) you can use a Subject Matcher.

The default XML configuration file is preconfigured to prepend "[SEND SECURE]" to the subject. You need not make any changes to the configuration if you want to prepend this string. If you want to prepend a different string to the subject, change the PrependToSubject option in the configuration file.

#### Method 2

Rather than prepending the subject, you can elect to have the plug-in set the sensitivity flag in Outlook to be "Company-Confidential"

- Exchange will retain this flag for outgoing email and convert it to an Email header. The flagged emails will now have a header: "Sensitivity: Company-Confidential"
- You can set up a rule on your IronPort mail gateway to trap messages with this header and encrypt them before sending. On an Email Security Appliance (ESA) you can use a Content or Message Filter to match the header, or on an IronPort Encryption Appliance (IEA) you can use a Basic Matcher of type Header Equals.

### Switching Between Flagging Mechanisms

To switch between the two flagging mechanisms, you need to edit a section the XML configuration file. The installed XML file supports the subject prepending and therefore no changes are needed for it to work. You can also edit the configuration file and change the prepended subject text to whatever you want.

```
<property name="FlagForEncryption" type="Boolean"><![CDATA
[ True ]]> </property>
<property name="PrependToSubject" type="String"><![CDATA
[ [SEND SECURE] ]]> </property>
```

To use the second mechanism, make the "PrependToSubject" property empty. This will force it to use the second mechanism. See below:

Configuring Send-Secure Outlook Plug-in for IronPort Encryption





# **Using the Desktop Plug-In**

This chapter discusses the following topics:

• Sending a Secure Message

# **Sending a Secure Message**

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The Send-Secure Outlook Plug-in for IronPort Encryption places a Send Secure button in the Outlook email client.

To send a secure message:

- **Step 1** Click the Compose New Button within your mail client as you would for any other message.
- **Step 2** Click the Send Secure button after you have composed your message. For Outlook 2007, the Send Secure button is located in the Add-Ins tab as shown in Figure 3-1.

Figure 3-1 The Send Secure button on the Add-Ins Tab in Outlook 2007





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